| No. | Category of stakeholders | Summar | y of claims received | Summary of admitted | claims | | Amount of contingent | Amount of | Amount of claims | (Amount in ₹) Details in Annexure | Remarks, if any |
|-----|--|--------|----------------------|---------------------|--------|-----------------|-------------------------|--------------------|-----------------------|---|--|
| | | No. of | Amount | No. of | Amount | | claims | claims rejected | under verification | | |
| | Unpaid insolvency resolution process costs | claims | | claims | ₹ | 5,83,73,818 | | | | NA | This includes provisions for expenses as per books of Corporate Debtor like Leave Encashment etc. This is subject to further scrutiny in details. |
| | Liquidation costs incurred till date | | | | ₹ | 3,72,73,82,517 | | | | NA | |
| | Secured financial creditors | 24 | ₹ 1,21,65,60,69,393 | 23 | ₹ | 62,78,50,52,530 | ₹ - | ₹ 58,87,10,16,863 | ₹ | - 1 | |
| | Unsecured financial creditors | 20 | ₹ 36,82,82,97,106 | 18 | ₹ | 33,68,89,07,277 | ₹ - | ₹ 3,13,93,89,828 | ₹ | - 2 | |
| | Operational creditors (Workmen) | 0 | ₹ - | - | ₹ | - | ₹ - | ₹ - | ₹ | - 3 | |
| | Operational creditors (Employees) | 24 | ₹ 71,41,247 | 300 | Ŧ | 69,86,585 | ₹ - | ₹ 30,39,529 | ₹ | - 4 | Total Admitted Amount is inclusive of Rs.28,84,867 (for 276 employees) admitted pursuant to Regulation 19 (4) of IBBI (Liquidation Process) Regulations 2016] |
| | Operational creditors (Government Dues) | 7 | ₹ 99,51,24,802 | 2 | ₹ | 50,94,25,983 | ₹ 19,52,14,706 | ₹ 29,24,70,459 | ₹ | - 5 | REGN. No. IBO |

| 8 | Operational creditors (other than Workmen, Employees and Government Dues) | 83 | ₹ 1,17,78,31,087 | 82 | ₹ | 7,18,21,598 | ₹ - | ₹ | 1,10,60,09,489 | ₹ - | 6 | |
|---|--|----|---------------------|----|---|-------------------|----------------|---|-----------------|-----|---|--|
| | Other stakeholders, if any (other than financial creditors and operational creditors) Other stakeholders, if any | 1 | ₹ 3,65,604 | 1 | ₹ | 75,500 | ₹ | ₹ | 2,90,104 | ₹ - | 7 | |
| | Total | - | ₹ 1,60,66,48,29,239 | | ₹ | 1,00,84,80,25,809 | ₹ 19,52,14,706 | ₹ | 63,41,22,16,272 | ₹ - | | |

1. The liquidator had made the best estimate of the amount for admission of the claim wholly or partially based on the information & proofs of claims as made available to her by the claimant and based on the records and information provided by the corporate debtor. The claim verification process had fallen in a time which is laced with acute Covid-19 pandemic with lot of restrictions on the physical movement, in the entire country and specifically in Maharashtra where the registered office and books and accounts of the Corporate Debtor are maintained. In-spite of the challenges when employees of the Corporate Debtor were infected with Covid-19, the claim verification exercise had been conducted with all due diligence and care, however, error, if any, due to certain technical glitches can not be ruled out.

2. The list of stakeholders, as modified from time to time, shall be:

(i). available for inspection by the persons who submitted proofs of claim;

(ii). available for inspection by members, directors, and guarantors of the Corporate Debtor;

(iii). displayed on the website of the Corporate Debtor (http://www.sterlingbiotech.in/) and

(iv). filed on the electronic platform of the Board for dissemination on its website.

3. Purpose of drawing the updated List of Stakeholders (Version 2) :

(i)This list has been updated based on the additional information, clarification and documents substantiating the claims, as received from the claimants or extracted from the records of the Corporate Debtor. Further, this list is subject to the approval of the Hon'ble Adjudicating Authority.

(ii). Any claim received after the last date of receipt of claims (being 24.03.2021) has not been considered for the purpose of List of Stakeholders version 2 as such. However the details of the claims received after 24.03.2021 till 14.02.2022 has been appended with the relevant list of the category of the stakeholders.



4. The liquidator reserve her right to modify an entry in the list of stakeholders, when he comes across additional information warranting such modification, and shall modify the entry in the manner as may be directed by the Adjudicating Authority. OEGN. No. 18 STER Manta bire: Dr. (h.c.) Adv Mamta Binani (B.Com, FCS) **UED** Liquidator 1/81-11 In the matter of Sterling Biotech Limited Registration No.: IBBI/IPA-002/IP-N00086/2017-18/10227 +91 98310 99551 liquidatorsterlingbiotech@gmail.com (process specific) mamtabinani@gmail.com (registered with IBBI) Address of the Liquidator registered with IBBI: Second Floor, Nicco House, 2 Hare Street Kolkata 700001, West Bengal Date 14.02.2022 Place: Kolkata

Annexure-1

Name of the corporate debtor: Sterling Biotech Limited Date of commencement of liquidation: 11.05.2019 List of stakeholders as on: 14.02.2022 (Version 2 dated 14.02.2022, pursuant to claims received up to 14.02.2022)

| No Na of cre | | Identification No. | | | ails of claim received | Details of claim admitted | | | | | | | of | Amount of any mutual dues (including the amount recovered by creditor), that may be set off | Amount of claim rejected | (Amount in Amount of claim under verification | Remarks, |
|--------------------|---|-----------------------|-----------------------|-----------|---------------------------|---------------------------|-----------------------|---|--|---------------------------------------|--------------------------------------|--|------------|---|--------------------------------|--|------------------------|
| | | | Date of receipt | | Amount claimed | of claim | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No) | Details of Security Interest | Amount covered by guarantee | % share in total amount of claims admitted | | | | | |
| | | | | | | (A) | | | | | | | | (B) | (C) | | |
| ╈ | | | | Principal | ₹ 42,79,41,784 | | | | | | | | | | ₹ - | ₹ - | |
| | | | | Interest | ₹ 21,99,85,933 | ₹ 21,39,10,832 | Cash Credit | | | | | | ₹ - | - | ₹ 60,75,10 | .₹- | Partially Admitt 1) |
| | | | | Principal | ₹ 54,03,32,367 | 7 ₹ 54,03,32,367 | | - | | | | | ₹ - | - | ₹ - | ₹ - | |
| | | | | Interest | ₹ 27,60,91,687 | 7 ₹ 27,60,91,687 | Term Loan 1 | | | | | | ₹ - | - | ₹ - | ₹ - | - Fully Admit |
| | | | | Principal | ₹ 9,14,52,687 | 7 ₹ 9,14,52,687 | | - | | | | | ₹ - ₹ - | - | ₹ - | ₹ - | |
| | | | | Interest | ₹ 4,36,65,956 | 6 ₹ 4,36,65,956 | Term Loan 2 | | | | | | ₹ - | - | ₹ - | ₹ - | Fully Admit |
| | | | | Principal | ₹ 32,26,82,644 | ₹ 32,26,82,644 | | | | Refer Note S | | | ₹ - | - | ₹ - | ₹ - | |
| | | | | Interest | ₹ 16,65,70,309 | ₹ 16,65,70,309 | Term Loan 3 | ₹ 3,01,99,57,846 | 44 Yes | 1 | ["] fer Appendix | c | ₹ - | - | ₹ - | ₹ - | Fully Admit |
| | | | | Principal | ₹ 21,24,62,645 | 5 ₹ 21,24,62,645 | Cash Credit | | | | | | ₹ - | 1 | ₹ - | ₹ - | |
| | | AAACB1534F | 24.03.2021 | Interest | ₹ 17,10,07,759 | ₹ 17,10,07,759 | (e Vijay) | | | | | | ₹ - | 1 | ₹ - | ₹ - | Fully Admi |
| | ank of Baroda (including Vijaya Bank) | | | Principal | ₹ 5,00,02,100 | 0 ₹ 5,00,02,100 | | | | | | | ₹ - | 1 | ₹ - | ₹ - | |
| ^e | vijdyd Dalik) | | | Interest | ₹ 2,78,53,984 | ₹ 2,78,53,984 | Term Loan 1 (eVijaya) | | | | | | | 1 | ₹ - | ₹ - | Fully Admi |



| | | | | Principal | ₹ 27,93,62,075 | ₹ 27,93,62,075 | Co-Obligation (In Sterling SEZ and |] | | | 1 | | | | | ₹ | | |
|------|--------------------|-------------------------------|--------------|---------------|-------------------|------------------|--|-----|-------------------|-----|--------------------|--------------|------|---------------------------------|--|------------------|-----|--|
| | | | | F | ₹ 19,66,21,017 | ₹ 19,66,21,017 | | | | | | | | ₹ - | - | र - | | – Fully Admitted |
| | | | | Interest | ₹ 5,00,62,94,292 | ₹0 | (Refer note GN 2) | | | | | | | ₹ - | - | ₹ 5,00,62,94,292 | ₹ - | |
| | | | | Principal | ₹ 1,37,78,17,849 | ₹0 | Co-obligation (In Sterling Global Oil Resources Private Limited) OKW Project | | | | | | | ₹ - | - | ₹ 1,37,78,17,849 | | - Fully Rejected (SN-2 |
| | | | | Interest | | | | - ₹ | - | NA | NA | NA | | ₹ - | | | | |
| | | | | Principal | ₹ 56,37,37,079 | ₹0 | Co-obligation (In Sterling Global Oil Resources Private Limited) (e | | | | | | | ₹ - | | ₹ 56,37,37,079 | ₹ - | Fully Data da d (CN 2 |
| | | | | Interest | ₹ 27,85,51,607 | ₹0 | Vijaya Bank) OKW Project | | | | | | | 7 | | ₹ 27,85,51,607 | ₹ - | Fully Rejected (SN-2 |
| | | Gross Total | | | ₹ 10,25,24,33,774 | ₹ 3,01,99,57,846 | | I | | | I | ! | | | ₹ 26,79,75,402 | ₹ 7,23,24,75,92 | 3 ₹ | 0 |
| | | Less: Mutual Set | t off/Amount | | | ₹ 26,79,75,402 | | | | | | | 1 | ₹ - Add: Reject Recovered | ed on account of Mutual Set off/Amount | ₹ 26,79,75,402 | | |
| | | Recovered Net Total | | | ₹ 10,25,24,33,774 | ₹ 2,75,19,82,444 | | | | | | | 4.4 | | ₹ 26,79,75,402 | ₹ 7,50,04,51,330 | ₹ - | |
| | | | | Dringing | ₹ 97,03,57,673 | ₹ 97,03,57,673 | | | | | | | | ₹ - | | ₹ - | ₹ - | |
| | | AAACB1534F | 22.03.2021 | Principal | ₹ 43,22,48,531 | ₹ 43,22,48,531 | ECB | ₹ | 1,40,26,06,204.43 | Yes | Refer Note Sl 2 | fer Appendix | | ₹ - | - | ₹ - | ₹ - | Fully Admitted |
| Bank | of Parada | | | Interest | ₹ 1,40,26,06,204 | ₹ 1,40,26,06,204 | | | | | | | | ₹ - | ₹ 6,25,34,617 | र - | ₹ - | |
| | of Baroda NDON) | Gross Iotal | | | | | | | | | | | | ₹ - | ed on account of Mutual Set off/Amount | | | |
| | | Less: Mutual Set Recovered | t off/Amount | | | ₹ 6,25,34,617 | | | | | | | | Recovered | | | | - |
| | | Net Total | | | ₹ 1,40,26,06,204 | ₹ 1,34,00,71,587 | | | | | | | 2.19 | 6 | ₹ 6,25,34,617 | ₹ 6,25,34,617 | ₹ - | |
| | | | | Principal | ₹ 66,13,00,000 | ₹ 66,13,00,000 | | | | | | | | ₹ | | ₹ - | ₹ - | |
| | | | | Interest | ₹ 25,79,21,990 | ₹ 25,79,21,990 | Cash Credit | | | | | | | | - | ₹ - | ₹ - | Fully Admitted |
| | | | | Principal | ₹ 52,59,00,000 | ₹ 52,59,00,000 | | | | | | | | | | ₹ - | ₹ - | |
| | | | | - Interest | ₹ 20,50,09,284 | ₹ 20,50,09,284 | Term Loan | | | | | | | ₹ - | | ₹ - | ₹ - | – Fully Admitted |
| | | | | Principal | ₹ 93,13,00,000 | ₹ 93,13,00,000 | | - | | | | | | ₹ - | | ₹ - | ₹ - | |
| | | U999999MH190 6PLC000243 | 06.06.2019 | · | ₹ 20,96,00,000 | ₹ 20,96,00,000 | Term Loan | ₹ | 4,44,89,86,878.54 | Yes | Refer Note SI3 | fer Appendix | | ₹ - | - | ₹ | ₹ - | Fully Admitted |
| Dank | of India, | | | Interest | ₹ 1,13,68,00,000 | ₹1,13,68,00,000 | | | | | | | | ₹ - | - | ₹ - | ₹ - | |
| | of India, umbai | | | Principal | ₹ 43,25,11,944 | | FCB | | | | | | | ₹ - | | 7 | | – Fully Admitted |
| | | | | Interest | x 40,20,11,944 | ₹ 43,25,11,944 | | | | | | | | | | ₹ - | ₹ - | |



Manta bire:

| | | | | r r | E 0 07 00 000 | | | - | 1 | | | | | r | 1 | Г <u>а</u> | 1- | - |
|---------------|--------------|-----------------|--------------|-----------|-------------------|------------------|-----------------------------------|----------|-------------------|-----|-------------------|--------------|------|--|--|----------------------|----------|-------------------|
| | | | | Principal | ₹ 6,07,00,000 | ₹ 6,07,00,000 | Co. Obligation (In Charlin, Child | 1 | | | 1 | | | | | ₹ - | 1 - | |
| | | | | . mapai | | | Co-Obligation (In Sterling Global | - | | | 1 | | | ₹ - | | | | Fully, Advants of |
| | | | | | ₹ 2,79,43,660 | ₹ 2,79,43,660 | Oil Resources Private Limited) AN | <u>_</u> | | | 1 | | | | 1 | ₹ - | ₹ - | Fully Admitted |
| | | | | Interest | | | Facility. (Refer note GN 2) | 1 | | | 1 | | | | | | | |
| | | | I | | ₹ 4,44,89,86,879 | ₹ 4,44,89,86,879 | | | | | | L | | र - ₹(| ₹ 31,80,97,123 | 3 ₹ |) ₹ | 0 |
| | | Gross Total | | | ₹ 4,44,69,60,679 | X 4,44,09,00,079 | | | | | | | | | ₹ 51,60,97,125 | | Ϋ́Ι ` | . 0 |
| | | | | | | | | | | | | | | | | | | |
| | | Less: Mutual Se | t off/Amount | | | ₹ 31,80,97,123 | | | | | | | | Add: Reject | ed on account of Mutual Set off/Amount | ₹ 31,80,97,123 | | |
| | | Recovered | , | | | | | | | | | | | Recovered | | | | |
| | | | | | ₹ 4,44,89,86,879 | ₹ 4,13,08,89,756 | | | | | | | 6.6% | ₹ (| ₹ 31,80,97,123 | 3 ₹ 31,80,97,123 | | 1 |
| | | Net Total | | | (4,44,03,00,073 | ¢ 4,13,00,03,730 | | | | | | | 0.0% | | × 31,80,57,123 | 51,80,57,123 | ₹ - | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | ₹ 13,79,68,377 | ₹ 13,79,68,377 | | | | | | | | | | ₹ - | ₹ - | |
| | | | | Principal | | | | | | | Refer Note | | | ₹ - | | | | |
| | | AAACCB0774B | 07.06.2019 | - | ₹ 36,63,93,713 | ₹ 36,63,93,713 | Cash Credit | ₹ | 50,43,62,089.73 | Yes | Refer Note SI4 | fer Appendix | | ۲ - | - | ₹ - | ₹ - | Fully Admitted |
| | | | | Interest | (00,00,00,710 | 1 20,02,95,715 | | | | | 514 | | | | | - | <u> </u> | |
| | | | | | | | | | | | | | | ₹ - | | | | |
| 4 | Bank of | | | | ₹ 50,43,62,090 | ₹ 50,43,62,090 | | | | | | | | | ₹ 2,02,53,955 | ₹ |) ₹ | 0 |
| 4 | Maharashtra | Gross Total | | | | | | | | | | | | | | | | |
| | | | | | | ₹ 2,02,53,955 | | | | | | | | Add: Reject | ed on account of Mutual Set off/Amount | ₹ 2,02,53,955 | | |
| | | Less: Mutual Se | t off/Amount | | | (2,02,55,555 | | | | | | | | Recovered | | 2,02,03,05 | | |
| | | Recovered | | | | | | | | | | | | | | | | _ |
| | | | | | ₹ 50,43,62,090 | ₹ 48,41,08,135 | | | | | | | 0.8% | | ₹ 2,02,53,955 | ₹ 2,02,53,955 | ₹ - | |
| | | Net Total | | | | | | | | | | | | ₹. | | | | |
| 5 | Canara Bank | | I | | ₹ 46,18,65,625 | ₹ 46,18,65,625 | | 1 | | 1 | | | | - | | ₹ - | ₹ - | |
| | (eSyndicate | | | Principal | | ,,, | | | | | | | | | | - | | |
| | Bank) | AACCS4699E | 18.03.2021 | _ | | | Cash Credit | ₹ | 1,64,28,76,350.47 | Yes | Refer Note S | er Appendix | | ₹ - | 4 | | | Fully Admitted |
| | | | | Interest | ₹ 1,18,10,10,725 | ₹ 1,18,10,10,725 | | | | | 5 | | | | | ₹ - | ₹ - | ., |
| | | | | interest | | | | | | | | | | ₹ - | | | | |
| | | | | | ₹ 1,64,28,76,350 | ₹ 1,64,28,76,350 | | | | | | | | ₹ (| ₹ 6,54,39,511 | ₹ |) ₹ | 0 |
| | | Gross Total | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | Less: Mutual Se | t off/Amount | | 1 | ₹ 6,54,39,511 | | | | | | | | | ed on account of Mutual Set off/Amount | ₹ 6,54,39,511 | | |
| | | Recovered | | | | | | | | | | | | Recovered | | | | |
| | | | | | ₹ 1,64,28,76,350 | ₹ 1,57,74,36,839 | | | | | | | 2.5% | | ₹ 6,54,39,511 | ₹ 6,54,39,511 | ₹ - | |
| | | Net Total | | | | | | | | | | | | | | | | |
| \rightarrow | | | | | ₹ 1,36,99,62,182 | ₹1 3C 00 C3 403 | | 1 | 1 | | 1 | - | | <u>` </u> | | 3 | | |
| | | | | Principal | \$ 1,50,99,02,182 | ₹ 1,36,99,62,182 | | 1 | | | 1 | | | | | ۰ - T | 1 - | |
| | | AACCS4699E | 02 06 2010 | | | | ECB | 7 | 2,16,73,28,449.30 | Yes | Refer Note S | fer Appendix | | ₹ - | J | | | Fully Admitted |
| | | MACC34099E | 05.00.2019 | | ₹ 79,73,66,267 | ₹ 79,73,66,267 | ECB | l` | 2,10,73,28,449.30 | res | 6 | er Appendix | | | 1 | ₹ - | ₹ - | Fully Admitted |
| | | | | Interest | | | | 1 | | | 1 | | | 7 | | | | |
| | Canara Bank | | I | | ₹ 2,16,73,28,449 | ₹ 2,16,73,28,449 | | | | | | L | | <u> </u> | a a a a a a a a a a a a a a a a a a a | 3 | ₹ - | |
| | (eSyndicate | Gross Total | | | \$ 2,10,73,20,449 | 10,10,20,449 | | | | | | | | | ₹ 20,79,08,339 | · · | ₹ - | |
| | Bank) London | | | | | | | | | | | | | | | | | |
| | branch | Less: Mutual Se | t off/Amount | | | ₹ 20,79,08,339 | | | | | | | | Add: Rejec | ed on account of Mutual Set off/Amount | ₹ 20,79,08,339 | | |
| | | Recovered | , | | | | | | | | | | | Recovered | | | | |
| | | | | | ₹ 2,16,73,28,449 | ₹10E0430444 | | | | | | | 3.1% | | ₹ 20,79,08,339 | ₹ <u>20.70.00.22</u> | | |
| | | Net Total | | | 1 2,10,/3,28,449 | ₹ 1,95,94,20,111 | | | | | | | 5.1% | | 20,79,08,339 | ₹ 20,79,08,339 | ₹ - | |
| | | | | | | | | | | | | | | ₹ - | | | | |
| | | | | | | | | | | | | | | | | | | |

3) Manta Bire DEGN. No. STER GETA 4/81-

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| | | - | - | - | | | | | | | | - | | - | | | | |
|---|----------------|-----------------|---------------|-----------|------------------|--------------------|-------------------------------------|------------|-------------------|-----|--------------|-------------|------|-------------|---|----------------|-----|--------------------------|
| | | | | | ₹ 21,77,91,553 | ₹ 21,77,91,553 | | | | | | | | | | ₹ - | ₹ - | |
| | | | | Principal | | | | | | | | | | _ | | | | |
| | | L65191KL1920 | 22.03.2021 | | | | Cash Credit | ₹ | 27,94,60,433.00 | Yes | Refer Note S | er Appendix | | ₹ - | _ | | | Fully Admitted |
| | | PLC000175 | | | ₹ 6,16,68,880 | ₹ 6,16,68,880 | | | | | 7 | | | | | ₹ - | ₹ - | , |
| | | FLC000175 | | Interest | | | | | | | | | | _ | | | | |
| | | | | | | | | | | | | | | ₹ - | | | | |
| | | | | | ₹ 27,94,60,433 | ₹ 27,94,60,433 | | | | | | | | ₹ | 0 ₹ 1,01,86,560 | ₹0 | ₹ - | |
| 7 | CSB Bank | Gross Total | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | Less: Mutual Se | t off/Amount | | | ₹ 1,01,86,560 | | | | | | | | Add: Reject | ted on account of Mutual Set off/Amount | ₹ 1,01,86,560 | | |
| | | Recovered | e ony Amount | | | | | | | | | | | Recovered | | | | |
| | | Recovered | | | | | | | | | | | | | | | | |
| | | | | | ₹ 27,94,60,433 | ₹ 26,92,73,873 | | | | | | | 0.4% | | ₹ 1,01,86,560 | ₹ 1,01,86,560 | ₹ - | |
| | | Net Total | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | ₹ - | | | | |
| | | | | етпсра | ₹ 18,12,89,509 | ₹ 18,12,89,509 | | ₹ | 18,12,89,509.00 | | Refer Note S | Refer Apper | | ₹ - | | ¥ - | ₹ - | |
| | | U65999DL2018 | | and | | | Term Loan | | ,,,, | Yes | 0 | | | - | | | - | Fully Admitted |
| | | FLC329236 | 08.03.2021 | interest | | | | | | | 8 | | | | | | | ., |
| | | 111.12.12.10 | | | ₹ 18,12,89,509 | ₹ 18,12,89,509 | | - | | | | | | | ₹ 1,46,76,780 | ₹ - | ₹ - | |
| | | Gross Total | | | , , , , | (10,12,05,505 | | | | | | | | | 1,40,70,700 | `` | ` | |
| | DBS Bank | | | | | | | | | | | | | 1 | | | | |
| 8 | Limited (e LVB | \ <u> </u> | | l | | ₹ 1,46,76,780 | | | | | | | | Add: Boing | ted on account of Mutual Set off/Amount | ₹ 1,46,76,780 | | 1 |
| | Linited (e LVD | Less: Mutual Se | et off/Amount | | | 3 1,46,76,780 | | | | | | | | | | ٦,40,70,780 | | |
| 1 | 1 | Recovered | | | | | | | | | | | | Recovered | | | | |
| 1 | 1 | | | <u> </u> | # 10 12 00 F00 | E 10 00 40 700 | | | | | | | 0.20 | - | a 1 40 70 700 | a 1 40 70 700 | | 1 |
| | | Net Total | | | ₹ 18,12,89,509 | ₹ 16,66,12,729 | | | | | | | 0.3% | • | ₹ 1,46,76,780 | ₹ 1,46,76,780 | ₹ - | |
| | | Net Total | | | | | | | | | | | | | | | | |
| | | | 1 | | T 04 00 00 000 | ¥ 04 00 00 000 | | - | | | - | - | | | | - | _ | |
| | | | | | ₹ 31,92,08,008 | ₹ 31,92,08,008 | | | | | | | | | | ₹ - | ₹ - | |
| | | | | Principal | | | | | | | | | | - | | | | |
| | | | | | | | Term Loan 1 | | | | | | | ₹ - | _ | | | - 1 |
| | | | | | ₹ 41,20,17,515 | ₹ 37,10,77,336 | | | | | | | | | | ₹ 4,09,40,179 | ₹ - | |
| | | | | Interest | | | | | | | | | | _ | | | | |
| | | L65190MH200 | 10.06.2019 | | | | | ₹ | 69,26,82,361.00 | Yes | Refer Note S | er Appendix | | ₹ - | | | | Partially Admitted (SN- |
| | | 4G0I148838 | | | ₹ 18,99,925 | ₹ 18,99,925 | | | ,,, | | 9 | | | | | ₹ - | ₹ - | 3) |
| | | 4001140050 | | Principal | | | | | | | | | | | | | | |
| | | | | | | | Term Loan 2 | | | | | | | ₹ - | | | | - 1 |
| | IDBI Bank | | | | ₹ 5,38,585 | ₹ 4,97,092 | | | | | | | | | | ₹ 41,493 | ₹ - | |
| 9 | Limited | | | Interest | | | | | | | | | | | | | | |
| | Linited | | | | | | | | | | | | | ₹ - | | | | |
| | | | | | ₹ 73,36,64,033 | ₹ 69,26,82,361 | | | | | | | | ₹ | 0 ₹ 1,62,71,750 | ₹ 4,09,81,672 | ₹ - | |
| 1 | 1 | Gross Total | | | | | | | | | | | | 1 | | | | |
| 1 | 1 | | | | | | | | | | | | | | | | | |
| 1 | 1 | Less: Mutual Se | t off/Amount | | | ₹ 1,62,71,750 | | | | | | | | Add: Rejec | ted on account of Mutual Set off/Amount | ₹ 1,62,71,750 | | |
| 1 | 1 | Recovered | | | | | | | | | | | | Recovered | | | | |
| | 1 | necovereu | | | | | | | | | | | | | | | | |
| 1 | 1 | | | | ₹ 73,36,64,033 | ₹ 67,64,10,611 | | | | | | | 1.1% | | ₹ 1,62,71,750 | ₹ 5,72,53,422 | ₹ - | |
| | 1 | Net Total | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | ₹ 54,90,46,818 | ₹ 50,84,01,897 | | | | | | | | 1 | | ₹ 4,06,44,920 | ₹ - | Partially Admitted (SN- |
| | 1 | 1 | 1 | Principal | | | Cash Credit | 1 | | | | | | 1 | | | | |
| | 1 | 1 | 1 | | | | | | | | | | | ₹ - | | | | 4) |
| 1 | 1 | | 1 | | ₹ 1,44,89,82,910 | ₹ 1,27,99,71,640 | | | | | | | | | | ₹ 16,90,11,270 | ₹ - | Dartially Admissed (Ch) |
| | 1 | 1 | 1 | Interest | | | Term Loan | 1 | | | | | | | | | | Partially Admitted (SN- |
| | 1 | 1 | 1 | | | | | 1 | | | 1 | 1 | | ₹ - | | | | 5) |
| | 1 | 1 | 1 | | ₹ 40,65,48,979 | ₹ 40,31,37,828 | | 1 | | | | | | | 7 | ₹ 34,11,151 | ₹ - | Doubielly, Admitted (Ch) |
| | 1 | 1 | 1 | Principal | -,,, | | Term Loan and WCTL | 1 | | | | | | 1 | | | | Partially Admitted (SN- |
| | 1 | 1 | 1 | | | | | 1. | | ~ | Refer Note S | 1 | | ₹ - | | | | 6) |
| | 1 | 1 | 1 | | ₹ 3,19,38,92,764 | ₹ 3,16,51,04,409 | | 1 < | 5,47,76,81,220.91 | Yes | 10 | er Appendix | | | 1 | ₹ 2,87,88,355 | ₹ - | |
| | 1 | 1 | 1 | | ,,,,,, | ,, . , . , . , . , | Co-Obligation (Sterling SEZ and | 1 | | | 1 1 | | | | | 2,57,88,333 | | Partially Admitted (SN |
| 1 | 1 | Not Available | 10.06.2019 | Interest | | | Infrastructure Limited) (Refer Note | | | | | | | 1 | | | | Partially Admitted (SN- |
| | 1 | 1 | 1 | | | | | ~ | | | | | | I | | | | 7) |
| 1 | 1 | 1 | I | | | | GN-2) | 1 | | | 1 | I | | ۲ - | | | | J |
| | | | | | | | | | | | | | | | | | | |



| 10 | Indian Bank (eAllahabad | | | Principal and interest | ₹ 12,30,77,932 | | Co-Obligation (In Sterling Global Oil Resources Private Limited) (ANZ) (Refer note GN 2) | | | | | | | ₹ - | | | ₹ 20,12,486 | | Partially Admitted (SN- 8) |
|----|----------------------------|------------------------------|---------------|------------------------------|-------------------|------------------|---|---|-------------------|-----|---------------------|--------------|-----|-------------------------------|-----|--------------------------|------------------|-----|--------------------------------|
| | Bank) | | | Principal and interest | ₹ 6,68,57,94,366 | ₹ 0 | Co-Obligation (In Sterling Global Oil Resources Private Limited) (OKW) | ₹ | | NA | NA | NA | | ₹ - | | | ₹ 6,68,57,94,366 | ₹ - | Fully Rejected (SN-9) |
| | | Gross Total | | | ₹ 12,40,73,43,769 | ₹ 5,47,76,81,221 | | • | | | • | • | | | ₹ | 27,40,94,829 | ₹ 6,92,96,62,548 | ₹ - | |
| | | Less: Mutual So Recovered | et off/Amount | | | ₹ 27,40,94,829 | | | | | | | | ₹ - Add: Reje Recovered | | of Mutual Set off/Amount | ₹ 27,40,94,829 | | |
| | | Net Total | | | ₹ 12,40,73,43,769 | ₹ 5,20,35,86,392 | | | | | | | 8.3 | 8% | ₹ | 27,40,94,829 | ₹ 7,20,37,57,376 | ₹ - | |
| | | | | Principal | ₹ 25,57,22,668 | ₹ 25,57,22,668 | | | | | | | | ₹ - | | | ₹ | ₹ - | |
| | | | | Interest | ₹ 12,56,99,721 | ₹ 12,56,99,721 | Cash Credit | | | | | | | | _ | | ₹ - | ₹ - | Fully Admitted |
| | | | | Principal | ₹ 2,61,39,01,363 | ₹ 2,61,39,01,363 | | | | | | | | ₹ - | _ | | ₹ - | ₹ - | |
| | | | | Interest | ₹ 1,30,65,54,299 | ₹ 1,30,65,54,299 | Term Loan 1 | | | | | | | ₹ - | _ | | ₹ - | ₹ - | Fully Admitted |
| | | | | Principal | ₹ 39,14,00,000 | ₹ 39,14,00,000 | | | | | | | | ₹ - | _ | | ₹ - | ₹ - | |
| | | | | Interest | ₹ 17,43,01,262 | ₹ 17,43,01,262 | Term Loan 2 | | | | | | | ₹ - | _ | | ₹ - | ₹ - | Fully Admitted |
| | | | | Principal | ₹ 6,05,87,548 | ₹ 6,05,87,548 | | ₹ | 6,90,57,01,460.29 | Yes | Refer Note SI 11 | fer Appendix | c | ₹ - | _ | | ₹ - | ₹ - | |
| | | AAACI1223J | 22.03.2021 | Interest | ₹ 2,76,25,057 | ₹ 2,76,25,057 | Term Loan 3 | | | | | | | ₹ - | _ | | र् - | ₹ - | Fully Admitted |
| 11 | Indian | | | Principal | ₹ 62,46,73,920 | ₹ 62,46,73,920 | | | | | | | | ₹ - | _ | | a | ₹ - | |
| | Overseas Bank | | | Interest | ₹ 20,69,42,295 | ₹ 20,69,42,295 | ECB | | | | | | | ₹ - | _ | | ₹ - | ₹ - | Fully Admitted |
| | | | | Principal | ₹ 96,13,59,825 | ₹ 96,13,59,825 | Co-Obligation (In Sterling Global | | | | | | | ₹ - | _ | | ₹ | ₹ - | |
| | | | | Interest | ₹ 22,26,76,253 | ₹ 15,69,33,502 | Oil Resources Private Limited) (ANZ) (Refer note GN 2) | | | | | | | ₹ - | | | ₹ 6,57,42,751 | ₹ - | Partially Admitted (SN- 10) |
| | | | | Principal | ₹ 1,95,11,82,843 | ₹0 | Co Obligation (In Starling Clabel | | | | | | 1 | ₹ - | _ | | ₹ 1,95,11,82,843 | ₹ - | |
| | | | | Interest | ₹ 54,75,50,902 | ₹0 | Co-Obligation (In Sterling Global Oil Resources Private Limited) (OKW) | ₹ | | NA | NA | NA | | ₹ - | _ | | ₹ 54,75,50,902 | ₹ - | Fully Rejected (SN-11) |
| | | Gross Total | | | ₹ 9,47,01,77,957 | ₹ 6,90,57,01,460 | | | | | | | - | ₹ - ₹ | 0 ₹ | 42,36,30,580 | ₹ 2,56,44,76,496 | ₹0 | |



| | | Less: Mutual Se Recovered | et off/Amount | | | ₹ 42,36,30,580 | | | | | | | | Add: Rejec Recovered | ted on account of Mutual Set off/Amoun | nt ₹ 42,36,30,580 | | |
|----|---|------------------------------|---------------|----------------------------|--|-----------------------------------|-------------------------------|---|-------------------|-----|--------------------|--------------|-------|-------------------------|--|--------------------------|-----|------------------------------------|
| | | Net Total | | | ₹ 9,47,01,77,957 | ₹ 6,48,20,70,880 | | | | | | | 10.39 | 6 | ₹ 42,36,30,58 | 0 ₹ 2,98,81,07,076 | ₹ - | |
| | | | | Principal | ₹ 5,01,74,478 | ₹ 5,01,74,478 | Tana kan | | | | | | | ₹ - | | ₹ - | ₹ - | Fully Advantaged |
| | | U67190MH200 | 10.06.2019 | Interest | ₹ 7,51,36,634 | ₹ 7,51,36,634 | Term Loan | | 1,45,22,16,998.00 | Yes | Refer Note S | fer Appendix | | ₹ - | | ₹ - | ₹ - | Fully Admitted |
| | JM Financial | 7PLC174287 | 10.00.2019 | Principal | ₹ 60,49,86,099 | ₹ 60,49,86,099 | Working Capital (CC and FDBP- | Ì | 1,43,22,10,336.00 | 163 | 12 | | | ₹ - | | ₹ - | ₹ - | – Fully Admitted |
| 12 | Asset Reconstruction Company | | | Interest | ₹72,19,19,787 | ₹ 72,19,19,787 | FUBP facilities) | | | | | | | ₹ - | | ₹ - | ₹ - | |
| | Limited | Gross Total | | | ₹ 1,45,22,16,998 | ₹ 1,45,22,16,998 | | | | | | | | | ₹ 7,19,30,88 | | | 0 |
| | | Less: Mutual Se Recovered | et off/Amount | | ₹ 1,45,22,16,998 | ₹ 7,19,30,880 ₹ 1,38,02,86,118 | | | | | | | 2.29 | Recovered | ted on account of Mutual Set off/Amoun | | | |
| | | Net Total | | | ₹ 1, 45,22,16,998 ₹ 2,71,18,60,350 | ₹ 2,71,18,60,350 | | 1 | | | <u>т</u> | | 2.27 | ° ₹ - | < /,13,30,88 | ₹ - | ₹ - | |
| | | IRDA REGIS. NO. 0512 | 24.03.2021 | Principal | ₹ 5,33,01,41,267 | ₹ 5,33,01,41,267 | Non Convertible Debentures | ₹ | 8,04,20,01,617.00 | Yes | Refer Note S 13 | fer Appendix | | ₹ - | _ | ₹ - | ₹ - | - Fully Admitted |
| | Life Insurance | | | Interest | ₹ 8,04,20,01,617 | ₹ 8,04,20,01,617 | | | | | | | | ₹ - | ₹ 28,01,48,48 | .0 ₹ |) | |
| 13 | Corporation of India | Gross Total Less: Mutual Se | et off/Amount | | | ₹ 28,01,48,480 | | | | | | | | Add: Rejec | ted on account of Mutual Set off/Amour | nt ₹ 28,01,48,480 | | |
| | | Recovered | | | ₹ 8,04,20,01,617 | ₹ 7,76,18,53,137 | | | | | | | 12.4% | Recovered | ₹ 28,01,48,48 | 0 ₹ 28,01,48,480 | ₹ - | |
| | | Net Total | | Deinsteal | ₹ 19,39,80,816 | ₹ 19,39,80,816 | | | | | | | | ₹ - | | ₹ - | ₹ - | |
| | | AAACO0191M | 10.06.2019 | Principal - Interest | ₹ 34,92,26,835 | ₹ 31,69,32,513 | Cash Credit | ₹ | 51,09,13,329.00 | Yes | Refer Note S 14 | fer Appendix | | ₹ - | - | ₹ 3,22,94,322 | ₹ - | Partially Admitted (SN- 12) |
| 14 | Punjab National Bank (e-Oriental | Gross Total | | | ₹ 54,32,07,651 | ₹ 51,09,13,329 | | | | | | | | ₹ - | ₹ 2,73,72,19 | 0 ₹ 3,22,94,32 | 2 | |
| | Bank of Commerce) | Less: Mutual Se Recovered | et off/Amount | | | ₹ 2,73,72,190 | | | | | | | | Add: Rejec Recovered | ted on account of Mutual Set off/Amoun | nt ₹ 2,73,72,190 | | |
| | | Net Total | | | ₹ 54,32,07,651 | ₹ 48,35,41,139 | | | | | | | 0.8% | 6 ₹ | ₹ 2,73,72,19 | 0 ₹ 5,96,66,512 | ₹ - | |
| | | | | Principal | ₹ 93,10,92,085 | ₹ 93,10,92,085 | | | | | | | | ₹ - | | ₹ - | ₹ - | |
| | | | | Interest | ₹ 21,18,09,710 | ₹ 21,18,09,710 | Cash Credit | | | | | | | ₹ - | 1 | ₹ - | ₹ - | – Fully Admitted |



Manta Bire:

| | | | | | 3 00 04 50 400 | | | 1 | | | | | | | rr | _ | |
|----|---------------------------------|------------------------------|--------------|-----------|------------------|-------------------------|---|---------------------|-----|---------------|--------------|-------|---|-----------|----------------|-----|-------------------------|
| | | | | Principal | ₹ 22,01,53,483 | ₹ 22,01,53,483 | | | | | | | | | ₹ - | ₹ - | |
| | | | | 1 meipui | | | Towns I among A | | | | | | ₹ - | | | | Fully Advaited |
| | | | | | ₹ 12,21,15,359 | ₹ 12,21,15,359 | Term Loan 1 | | | | | | | | ₹ - | ₹ - | Fully Admitted |
| | | | | Interest | | | | | | | | | - | | | | |
| | | | | | ₹ 73,58,85,192 | T 72 50 05 402 | | | | | | | ₹ - | | - | | |
| | | | | Principal | ₹ 73,56,65,192 | ₹ 73,58,85,192 | | | | | | | | | ₹ - | ₹ - | |
| | | | 00.00.2010 | 1 meipui | | | Term Loop 2 | ₹ 4,12,93,76,532.33 | Vee | Refer Note SI | for Annondia | | ₹ - | | | | Fully Advaited |
| | | AAACP0165G | 06.06.2019 | | ₹ 40,63,13,661 | ₹ 40,63,13,661 | Term Loan 2 | 4,12,93,70,532.33 | Yes | 15 | fer Appendix | | | | ₹ - | ₹ - | Fully Admitted |
| | | | | Interest | | | | | | | | | _ | | | | |
| | | | | | ₹ 47,24,20,432 | T 47 24 20 422 | | 4 | | | | | ₹ - | | - | ₹ - | |
| 15 | Punjab National | | | Principal | \$ 47,24,20,432 | ₹ 47,24,20,432 | | | | | | | | | ₹ - | ₹ - | |
| | Bank | | | . meipui | | | Term Loop 2 | | | | | | ₹ - | | | | Fully Advaited |
| | | | | | ₹ 26,08,43,509 | ₹ 26,08,43,509 | Term Loan 3 | | | | | | | | ₹ - | ₹ - | Fully Admitted |
| | | | | Interest | | | | | | | | | - | | | | |
| | | | | | ₹ 64,85,66,808 | T C 4 05 CC 000 | | 4 | | | | | ₹ - | | - | ₹ - | |
| | | | | Principal | \$ 04,85,00,008 | ₹ 64,85,66,808 | Co. Obligation (In Charling, Clabel | | | | | | | | ₹ - | ₹ - | |
| | | | | | | | Co-Obligation (In Sterling Global | | | | | | ₹ - | | | | Partially Admitted (SN- |
| | | | | | ₹ 15,05,48,022 | ₹ 12,01,76,293 | Oil Resources Private Limited) (ANZ) (Refer note GN 2) | | | | | | | | ₹ 3,03,71,729 | ₹ - | 13) |
| | | | | Interest | | | (ANZ) (Refer hole GN Z) | | | | | | 3 | | | | |
| | | | | | ₹ 4,15,97,48,262 | ₹ 4,12,93,76,532 | | | | | | | 1 - 10 | 17,47,270 | ₹ 3,03,71,729 | | |
| | | Gross Total | | | ₹ 4,15,97,48,262 | × 4,12,93,70,532 | | | | | | | × 10, | 17,47,270 | ₹ 3,03,71,729 | ₹ - | |
| | | | | | | | | | | | | | | | | | |
| | | Less: Mutual Se | t off/Amount | | | ₹ 10,17,47,270 | | | | | | | Add: Rejected on account of Mutual Set of | /Amount | ₹ 10,17,47,270 | | |
| | | Recovered | , | | | | | | | | | | Recovered | | | | |
| | | | | | ₹ 4,15,97,48,262 | ₹ 4,02,76,29,262 | | | | | | 6.4% | ₹ 10 | 17,47,270 | ₹ 13,21,18,999 | ₹ - | 1 |
| | | Net Total | | | × 4,13,57,40,202 | ~ 4,02,70,23,202 | | | | | | 0.4/0 | 10, | 17,47,270 | 13,21,18,335 | · · | |
| | | | | | | | | | | | | | ₹ - | | | | |
| | |] | | | ₹ 36,35,90,240 | ₹ 36,35,90,240 | | | | | | | | | ₹ - | ₹ - | |
| | | | | Principal | | | | | | Refer Note SI | | | ₹_ | | | | |
| | | Not Available | 19.03.2021 | | ₹ 10,69,38,778 | ₹ 10,69,38,778 | ECB | ₹ 47,05,29,018.22 | Yes | 16 | fer Appendix | | × - | | ₹ - | ₹ - | Fully Admitted |
| | | | | Interest | , , | (10,05,30,770 | | | | 10 | | | | | `` | ` | |
| | Punjab National | | | | | | | | | | | | ₹ - | | | | |
| 16 | Bank | Course Table | | | ₹ 47,05,29,018 | ₹ 47,05,29,018 | | | | | | | ₹ 1, | 75,50,660 | ₹0 | | |
| 10 | International Limited | Gross Total | | | | | | | | | | | | | | | |
| | (London) | | | | | ₹ 1,75,50,660 | | | | | | | Add: Rejected on account of Mutual Set of | /Amount | ₹ 1,75,50,660 | | |
| | (London) | Less: Mutual Se Recovered | et on/Amount | | | | | | | | | | Recovered | , | | | |
| | | Recovered | | | | | | | | | | | | | | | |
| | | Net Total | | | ₹ 47,05,29,018 | ₹ 45,29,78,358 | | | | | | 0.7% | ₹ 1, | 75,50,660 | ₹ 1,75,50,660 | ₹ - | |
| | | Net Iotai | | | | | | | | | | | ₹ - | | | | |
| | | | | | ₹ 49,08,03,300 | ₹ 49,08,03,300 | | | | | | | | | ₹ - | ₹ - | |
| | | | | Principal | | -,,, | | | | . | | | | | | | |
| | | Not Available | 05.06.2019 | | 7 10 00 17 055 | | ECB | ₹ 68,71,21,254.99 | Yes | Refer Note SI | fer Appendix | | ₹ - | | | | Fully Admitted |
| | | | | Interest | ₹ 19,63,17,955 | ₹ 19,63,17,955 | | | | 17 | | | | | ₹ - | ₹ - | |
| | | | | interest | | | | | | | | | ₹ - | | | | |
| | Puniah National | | | | ₹ 68,71,21,255 | ₹ 68,71,21,255 | | • | | | | | ₹ 2. | 58,99,989 | ₹0 | ₹0 | |
| 17 | Punjab National Bank Honking | Gross Total | | | | | | | | | | | | , , , , | 1 | | |
| | Dank HUIKIIIg | | | | | | | | | | | | | | ļ ļ | | |
| | | Less: Mutual Se | t off/Amount | | | ₹ 2,58,99,989 | | | | | | | Add: Rejected on account of Mutual Set of | /Amount | ₹ 2,58,99,989 | | |
| | | Recovered | | | | | | | | | | | Recovered | | | | |
| | | | | | ₹ 68,71,21,255 | ₹ 66,12,21,266 | | | | | | 1.1% | ₹ 2, | 58,99,989 | ₹ 2,58,99,989 | ₹ - | |
| | | Net Total | | | . , , | | | | | | | | | | | | |
| | | 1 | | | | | | | | | | | ₹ - | | | | 1 |



| | | I | 1 | | ₹ 1,73,15,58,005 | ₹1,73,15,58,005 | | | | 1 | | | 1 | | æ | * | |
|----|------------------------|---|---------------|-----------|-------------------------|------------------------------------|---|---------------------|-----|---------------------|--------------|-------|-------------|--|-------------------|----------|-------------------------|
| | | | | Principal | (1,10,10,00,000 | × 1,75,15,56,005 | Co-Obligation (Sterling SEZ and | | | | | | | | | ` | |
| | | | | | | | Infrastructure Limited) (Refer Note | | | | | | ₹ - | _ | | | Partially Admitted (SN- |
| | | | | Interest | ₹ 92,82,84,309 | ₹ 87,76,44,485 | GN-2) | | | | | | | | ₹ 5,06,39,824 | ₹ - | 14) |
| | | | | interest | | | | | | | | | ₹ - | | | | |
| | | | | | ₹ 7,14,04,503 | ₹ 7,14,04,503 | | | | | | | | | ₹ - | ₹ - | |
| | | | | Principal | | | Co-Obligation (Sterling SEZ and | | | | | | ₹ - | | | | |
| | | | | | ₹ 3,74,30,930 | ₹ 3,74,30,930 | Infrastructure Limited) (Refer Note | | | | | | - | 1 | ₹ - | ₹ - | Fully Admitted |
| | | | | Interest | | | GN-2) | | | | | | | | | | |
| | | | | | ₹ 2,45,25,90,000 | ₹ 2,45,25,90,000 | | - | | | | | ۲ - | - | ₹ - | ₹ - | |
| | | | | Principal | , ., .,, | (2,13,23,30,000 | | | | | | | | | ` | · | |
| | | | | | T 54 50 04 070 | | ECB | ₹ 7,76,44,49,778.75 | Yes | Refer Note SI 18 | fer Appendix | | ₹ - | - | _ | | Fully Admitted |
| | | | | Interest | ₹ 54,56,24,070 | ₹ 54,56,24,070 | | | | 18 | | | | | ₹ - | ₹ - | |
| | | AAACS8577K | 06.06.2019 | | | | | | | | | | ₹ - | | | | |
| | | 100000000000000000000000000000000000000 | | Principal | ₹ 28,98,70,334 | ₹ 28,98,70,334 | | | | | | | | | ₹ - | ₹ - | |
| | | | | Principai | | | | | | | | | ₹ - | | | | Partially Admitted (SN- |
| | State Bank of | | | | ₹ 19,72,75,082 | ₹ 9,96,70,812 | Cash Credit | | | | | | | | ₹ 9,76,04,270 | ₹ - | 15) |
| 18 | India | | | Interest | | | | | | | | | ₹ - | | | | |
| | | | | | ₹ 1,42,04,54,914 | ₹ 1,42,04,54,914 | | 1 | | | | | - | - | ₹ | ₹ - | |
| | | | | Principal | | | Co-Obligation (In Sterling Global | | | | | | | | | | |
| | | | | | ₹ 23,82,01,726 | ₹ 23,82,01,726 | Oil Resources Private Limited) | | | | | | ₹ - | - | 7 | ₹ - | Fully Admitted |
| | | | | Interest | (20,02,01,120 | 123,82,01,720 | (ANZ) (Refer note GN 2) | | | | | | | | `` | ` | |
| | | | | | # 0 57 64 40 005 | | | | | | | | ₹ - | - | | - | |
| | | | | Principal | ₹ 8,57,61,13,235 | ₹0 | Co Obligation (In Starling, Clabel | | | | | | | | ₹ 8,57,61,13,235 | ₹ - | |
| | | | | | | | Co-Obligation (In Sterling Global Oil Resources Private Limited) | None | NA | NA | NA | | ₹ - | | | | Fully Rejected (SN-16) |
| | | | | Interest | ₹ 2,16,16,47,354 | ₹0 | (OKW) | | | | | | | | ₹ 2,16,16,47,354 | ₹ - | ,, |
| | | | | interest | | | | | | | | | ₹ - | | | | |
| | | Course Table | | | ₹ 18,65,04,54,462 | ₹ 7,76,44,49,779 | | | | | | | | ₹ 52,17,16,225 | ₹ 10,88,60,04,683 | | |
| | | Gross Total | | | | | | | | | | | | | | | |
| | | Less: Mutual Se | et off/Amount | | | ₹ 52,17,16,225 | | | | | | | Add: Reject | ed on account of Mutual Set off/Amount | ₹ 52,17,16,225 | | |
| | | Recovered | | | | | | | | | | | Recovered | | | | |
| 1 | | | | | ₹ 18,65,04,54,462 | ₹7,24,27,33,553 | | | | | | 11.59 | 6 | ₹ 52,17,16,225 | ₹ 11,40,77,20,908 | ₹ - | |
| 1 | | Net Total | | | | | | | | | | | ₹ . | | | | |
| | | | | | ₹ 30,25,17,999 | ₹ 30,25,17,999 | | | | | | | <u> </u> | | ₹ | | |
| 1 | | | | Principal | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | Corporate Guarantee (In Sterling | | | | | | | | | | |
| | | L29219WP198 5PLC055352 | 10.06.2019 | | ₹ 1,29,58,64,535 | B 70 75 07 404 | Port Limited) Corporate Debtor's | ₹ 1,07,01,15,403.00 | No | Refer Note SI 19 | fer Appendix | | ₹ - | - | F 52.02.07.424 | | Partially Admitted (SN- |
| 1 | | JFLC035352 | | Interest | < 1,∠9,00,04,000 | ₹ 76,75,97,404 | Property has been mortgaged (Refer note GN 2) | | | 19 | | | | | ₹ 52,82,67,131 | | 17) |
| 1 | CDEL | | | | | | | | | | | | ₹ - | | | | |
| 19 | SREI Infrastructure | Gross Total | | | ₹ 1,59,83,82,534 | ₹ 1,07,01,15,403 | | | | | | | | | ₹ 52,82,67,131 | | |
| 1 | Limited | 2. 555 10101 | | | | | | | | | | | | ₹ | | | |
| 1 | | Less: Mutual Se | et off/Amount | | | | | | | | | | | ed on account of Mutual Set off/Amount | | | |
| 1 | | Recovered | | | | ₹ - | | | | | | | Recovered | | ₹ - | | |
| 1 | | | | I | ₹1,59,83,82,534 | ₹1,07,01,15,403 | | | | | | 1.79 | 6 | ₹ - | ₹ 52,82,67,131 | | |
| | | Net Total | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | 1 . | I | | | |

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| | | | | Principal | ₹ 34,07,45,794 | ₹ 30,80,89,315 | | | | | Refer Note SI | | | ₹ - | | ₹ 3,26,56,479 | ₹ - | Partially Admitted (SN- |
|----|-----------------------|------------------------------|--------------|-----------|-------------------|------------------|--|--------|----------------|-----|---------------------|--------------|-------|-------------------------|---|---------------------|-----|--------------------------------|
| | | AAACU3561B | 23.05.2019 | Interest | ₹ 16,17,90,019 | ₹ 15,94,66,678 | ECB | ₹ 46 | 6,75,55,993.00 | Yes | Refer Note SI 20 | fer Appendix | | ₹ - | _ | ₹ 23,23,341 | ₹ - | 18) |
| 20 | UCO Bank Singapore | Gross Total | | | ₹ 50,25,35,813 | ₹ 46,75,55,993 | | | | | | | | | ₹ 1,63,36,915 | ; ₹ 3,49,79,820 | | |
| | | Less: Mutual Se Recovered | t off/Amount | | | ₹ 1,63,36,915 | | | | | | | | Add: Rejec Recovered | ted on account of Mutual Set off/Amount | t ₹ 1,63,36,915 | | |
| | | Net Total | | | ₹ 50,25,35,813 | ₹ 45,12,19,078 | | | | | | | 0.7% | ₹ - | ₹ 1,63,36,915 | 5 ₹ 5,13,16,735 | ₹ - | |
| | | | | Principal | ₹ 33,96,75,207 | ₹ 33,96,75,207 | | | | | | | | ₹ - | | ₹ - | ₹ - | |
| | | | | Interest | ₹ 82,44,36,350 | ₹ 82,44,36,350 | Cash Credit | | | | | | | ₹ - | _ | ₹ - | ₹ - | Fully Admitted |
| | | | | Principal | ₹ 13,79,89,591 | ₹ 13,79,89,591 | | | | | | | | ₹ - | _ | ₹ | ₹ - | |
| | | | | Interest | ₹ 3,03,74,63,769 | ₹ 3,03,74,63,769 | Term Loan 1 | | | | Defer Neto Cl | | | | _ | ₹ | ₹ - | Fully Admitted |
| | | | | Principal | ₹ 1,95,49,15,520 | ₹ 1,95,49,15,520 | | ₹ 8,27 | 7,25,05,570.56 | Yes | Refer Note SI 21 | fer Appendix | | | - | ₹ - | ₹ - | |
| | | AAACU3561B | 23.05.2019 | Interest | ₹ 1,14,19,80,722 | ₹ 1,14,19,80,722 | Co-obligation (In Sterling SEZ and infrastructure Limited) | | | | | | | ₹ - | - | ₹ - | ₹ - | Fully Admitted |
| 21 | UCO Bank | | | Principal | ₹ 71,02,44,893 | ₹ 71,02,44,893 | Co-Obligation (In Sterling Global | | | | | | | ₹ - | - | ₹ - | ₹ - | |
| | | | | Interest | ₹ 18,71,03,084 | ₹ 12,57,99,519 | Oil Resources Private Limited) | | | | | | | ₹ - | - | ₹ 6,13,03,565 | ₹ - | Partially Admitted (SN- 19) |
| | | | | Principal | ₹ 12,26,85,02,613 | ₹0 | Co-Obligation (In Sterling Global | | | | | | | ₹ - | _ | ₹ 12,26,85,02,613 | ₹ - | |
| | | | | Interest | ₹ 4,10,86,54,592 | ₹0 | Oil Resources Private Limited) | ₹ | | NA | NA | NA | | ₹ - | - | ₹ 4,10,86,54,592 | ₹ - | Fully Rejected (SN-20) |
| | | Gross Total | 1 | | ₹ 24,71,09,66,341 | ₹ 8,27,25,05,571 | | 1 | | | I | I | | ₹ - | ₹ 2,79,26,902 | 2 ₹ 16,43,84,60,770 | ₹0 | |
| | | Less: Mutual Se Recovered | t off/Amount | | | ₹ 2,79,26,902 | | | | | | | | Add: Rejec Recovered | ted on account of Mutual Set off/Amount | t ₹ 2,79,26,902 | | |
| | | Net Total | | | ₹ 24,71,09,66,341 | ₹ 8,24,45,78,669 | | | | | | | 13.1% | ₹ | ₹ 2,79,26,902 | 2 ₹ 16,46,63,87,672 | ₹ - | |



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| 1 | | r – – – – – – – – – – – – – – – – – – – | 1 | L [| ₹ 62,18,46,192 | ₹ 62,18,46,192 | | T | 1 | 1 | 1 | | 1 | | 7 | ₹ - | |
|-----|-----------------------------------|---|---------------|-----------------------|-------------------|----------------------|---|---------------------|-----|---------------------|-------------|------|--------------------------|--|-------------------|----------|--------------------------------|
| | | | | Principal | (02, 10, 40, 102 | (02, 10, 40, 132 | | | | | | | | | | ` · | |
| | | AAACU3561B | | | ₹ 32,93,36,095 | ₹ 32,93,36,095 | ECB | ₹ 95,11,82,286.95 | Yes | Refer Note SI 22 | er Appendix | | ₹ - | 4 | | ₹ - | Fully Admitted |
| | | | | Interest | C 32,80,00,083 | \$ 32,33,30,035 | | | | 22 | | | | | ₹ - | ₹ - | |
| | | | 22.05.2019 | | 7 05 44 00 007 | 7 05 11 00 007 | | | | | | | ₹ - | | | | |
| 22 | UCO Bank | Gross Total | | | ₹ 95,11,82,287 | ₹ 95,11,82,287 | | | | | | | ₹0 | ₹ 3,28,12,850 | ₹0 | ₹C | |
| | Honking | | | | | | | | | | | | | | | | |
| | | Less: Mutual Se | et off/Amount | | 4 | 3,28,12,850 | | | | | | | | ed on account of Mutual Set off/Amount | ₹ 3,28,12,850 | | |
| | | Recovered | | | | | | | | | | | Recovered | | | | |
| | | | | | ₹ 95,11,82,287 | ₹ 91,83,69,437 | | | | | | 1.59 | % | ₹ 3,28,12,850 | ₹ 3,28,12,850 | ₹ - | |
| | | Net Total | | | | | | | | | | | ₹ - | | | | |
| | | | | | ₹ 2,40,50,25,357 | ₹ 2,40,50,25,357 | | | | | | | | | ₹ - | ₹ - | |
| | | | | Principal | | | | | | | | | | | | | |
| | | | | | ₹ 1,23,21,637 | ₹ 1,23,21,637 | Cash Credit | | | | | | | 1 | ₹ - | ₹ - | Fully Admitted |
| | | | | Interest | | | | | | | | | | | | | |
| | | | | | ₹ 54,10,81,588 | ₹ 54,10,81,588 | | 1 | | | | | | 4 | ₹ - | ₹ - | |
| | | | | Principal | | ,,, | | | | | | | ~ | | | | |
| | | | | | ₹ 25,34,930 | ₹ 23,23,686 | Term Loan 1 | | | | | | ₹ - | - | ₹ 2,11,244 | ₹ - | Partially Admitted (SN- 21) |
| | | | | Interest | (20,0 1,000 | \$23,23,080 | | | | | | | | | 2,11,244 | ` | 21) |
| | | | | | ₹ 8,00,87,268 | F 0 00 07 300 | | 4 | | | | | ₹ - | - | | ₹ - | |
| | | | | Principal | ¢ 0,00,07,200 | ₹ 8,00,87,268 | | | | | | | | | ₹ - | ₹ - | |
| | | | | | 70.0004 | | Term Loan 2 | ₹ 5,34,55,13,049.29 | Yes | Refer Note SI 23 | er Appendix | | ₹ - | 4 | | | Partially Admitted (SN- |
| | | | | Interest | ₹ 3,48,244 | ₹ 3,19,224 | | | | 23 | | | | | ₹ 29,020 | ₹ - | 22) |
| | | AAACU0564G | 20.03.2021 | | | | | _ | | | | | ₹ - | _ | | | |
| | | | | Principal | ₹ 1,13,70,65,726 | ₹1,13,70,65,726 | | | | | | | | | ₹ - | ₹ - | |
| | | | | · · · · · · · · · · · | | | Co-Obligation (In Sterling Port | | | | | | ₹ - | | | | Partially Admitted (SN- |
| 22 | Union Bank of India (including | | | Interact | ₹ 48,76,759 | ₹ 44,70,362 | Limited) | | | | | | | | ₹ 4,06,397 | ₹ - | 23) |
| 2.5 | e Andhra Bank) | | | Interest | | | | | | | | | ₹ - | | | | |
| | , | | | Delected | ₹ 1,15,73,94,302 | ₹ 1,15,73,94,302 | | 1 | | | | | |] | ₹ - | ₹ - | |
| | | | | Principal | | | Co-Obligation (In Sterling Global | | | | | | ₹ - | | | | |
| | | | | | ₹ 54,23,899 | ₹ 54,23,899 | Oil Resources Private Limited) (ANZ) | | | | | | | 1 | ₹ - | ₹ - | Fully Admitted |
| | | | | Interest | | | () (112) | | | | | | ₹ - | | | | |
| | | | | | ₹ 9,93,96,46,801 | ₹0 | | | | | | | | 1 | ₹ 9,93,96,46,801 | ₹ - | |
| | | | | Principal | | | Co-Obligation (In Sterling Global | | | | | | ₹ - | | | | |
| | | | | ŀ | ₹ 4,70,10,964 | ₹0 | Oil Resources Private Limited) | ₹ - | NA | NA | NA | | · - | 4 | ₹ 4,70,10,964 | ₹ - | Fully Rejected (SN-24) |
| | | | | Interest | | | (OKW) | | | | | | ~ | | .,,, | | |
| | | | I | | ₹ 15,33,28,17,475 | ₹ 5,34,55,13,049 | | ļ | | | I | | ₹ - | ₹ 29,68,49,297 | ₹ 9,98,73,04,426 | ₹0 | |
| | | Gross Total | | | (10,00,20,11,410 | ,, | | | | | | | | 23,00,43,237 | . 0,00,70,04,420 | | |
| | | | | | | 20 (0 /0 207 | | | | | | | Add. Do'r rt | d an appoint of Mutual Cat of 10 | a 20.00.00 202 | | I |
| | | Less: Mutual Se | et off/Amount | | | 29,68,49,297 | | | | | | | Add: Reject Recovered | ed on account of Mutual Set off/Amount | ₹ 29,68,49,297 | | |
| | | Recovered | | | | | | | | | | | | | | | 1 |
| | | Net Total | | | ₹ 15,33,28,17,475 | ₹ 5,04,86,63,752 | | | | | | 8.05 | % | ₹ 29,68,49,297 | ₹ 10,28,41,53,723 | | |
| | | | | | | | | | | | | | | | | | |

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| 24 | | | | Principal | ₹ 1,02,46,15,058 | ₹0 | | | | | | | | | ₹ 1,02,46,15,058 | ₹ - | |
|--------|--------------------------------|---------------------------------|----------------|-----------------|---|------------------------------|---|---|-------------------|----------------|---------------|---------------|--------------|---|----------------------------------|--------------|------------------------|
| | | | | FILICIPAL | | | | | | | | | ₹ - | | | | Fully Rejected (SN-25) |
| | | | | Interest | ₹ 43,07,594 | ₹0 | | | | | | | | | ₹ 43,07,594 | ₹ - | , |
| | | AAACU0564G | 24.03.2021 | | ₹ 3,52,94,564 | ₹0 | Co-Obligation (In Sterling Port Limited) | NA | NA | NA | NA | | ₹ - | | ₹ 3,52,94,564 | ₹ - | |
| | Union Donk of | | | Principal | | | , | | | | | | ₹ - | | -,,- , , | | |
| | Union Bank of India (e- | | | | ₹ 1,59,019 | ₹0 | | | | | | | | | ₹ 1,59,019 | ₹ - | Fully Rejected (SN-25) |
| | Corporation Bank) | | | Interest | | | | | | | | | ₹ - | | | | |
| | ballk) | Gross Total | | | ₹ 1,06,43,76,235 | ₹0 | | | | | | | | ₹ - | ₹ 1,06,43,76,235 | ₹ - | |
| | | | | | | ₹ | | | | | | 4 | Add: Reject | ed on account of Mutual Set off/Amount | ₹ | | |
| | | Less: Mutual So Recovered | et off/Amount | | | , | | | | | | | Recovered | | `` | | |
| | | | | | ₹ 1,06,43,76,235 | ₹0 | | | | | | 0.0% | | ₹ - | ₹ 1,06,43,76,235 | ₹ - | |
| | | Net Total | | | | | | | | | | | ₹ - | | | | |
| | | Grand Total (N | let) | | ₹ 1,21,65,60,69,393 | ₹ 62,78,50,52,530 | | ₹ 65,88,64,13,634.19 | | | | 100.00% | ₹0 | ₹ 3,10,13,61,104 | ₹ 58,87,10,16,863 | ₹ - | |
| | | | | | , | . , .,.,. | | | | | | | | | | | |
| A B | GN SN | General Notes Specific Notes | | vith respect to | o amount of claim) | | | | | | | | | | | | |
| c | SI | SI Notes are re | | | , | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | |
| | | | | | | | | Concred Nature (CNI) | | | | | | | | | |
| | | | | | | | | General Notes (GN) | | | | | | | | | |
| | | | | | | | - | - | | | | | | porate debtor. The claim verification p | | | |
| - F | | | | | in the entire country and specific ain technical glitches can not be | | he registered office and books an | nd accounts of the Corporate Debtor a | re maintained | In-spite of th | e challenge | when emplo | yees of the | Corporate Debtor were infected with 0 | Covid-19, the claim verification | exercise ha | d been conducted with |
| | - | | | | - | | the borrower or otherwise availa | able to the Liquidator in due course of | f the Liquidatio | n Proceeding | 5. | | | | | | |
| | | | 0 | | , , | | | · | · | Ū | | | | | | | |
| GN | 3 The claims der | nominated in fo | reign currend | v are valued | in Indian currency at the official | exchange rate as on the liqu | uidation commencement date (IN | IR / 1 LISD 69 9212) | | | | | | | | | |
| | 5 The claims dei | ionnated in io | reign current | y are valueu | in indian currency at the official | exchange rate as on the hy | | N 7 1 030 03.3212) | | | | | | | | | |
| CN | A The linuidates | | | | | | | | | | | ale e star : | | | | | |
| GN | 4. The liquidator | reserve ner rigr | it to modify a | an entry in th | le list of stakeholders, when he c | omes across additional info | mation warranting such modifica | tion, and shall modify the entry in the | e manner direc | ted by the Adj | udicating A | uthority. | | | | | |
| | | | | | | | | | | | | | | | | | |
| GN | 5. Any distributio | on based the cla | im admitted | herein shall b | be subject to reduction of any re- | covery made by the claimar | t on account of respective claim (| Whether specifically mentioned in thi | is list of stakeh | olders or othe | erwise) | | | | | | |
| | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | |
| | | | | | | | | Specific Notes (SN) | | | | | | | | | |
| CNI | 1 An amount of | Ŧ 60 75 101 / b | a haan raiaa | tod on accou | unt of nourmont of Dr. 44.42.106 o | ad interact therean made h | the Cornerate Debter and not he | een considered by the claimant in its o | alaim farm and | colouiotion 1 | lanca tha al | im has been | accordingly | reduced and not admitted | | | |
| SIN- | 1. An amount of | ₹ 00,75,101/- Na | as been rejec | | int of payment of KS.44,42,106 a | nu miterest thereon made b | | | | Calculation. F | | aini nas been | accordingly | leduced and not admitted. | | | |
| | | | | | | | | | | | | | | | | | |
| | | | | | | | - | | | | | - | | ot been provided by the claimant to th 64,00,827.03 (in total) has been reject | • | oks and reco | rds of the Corporate |
| | | | | | | | | as it undertaken påyment obligation i | in espect of su | | cy: nenec, c | | | | | | |
| SN- | | | | | | | | | | 72.25.54.02 | 2.64 | | | | | | 1. 1. 1. 1. 1. |
| | amount of Rs. 4,0 ordingly. | 19,81,671.64/- n | ias been rejei | cted on accol | unt of claim not substantiated by | the documents provided by | the claimant. Though the claima | int has submitted the claim form for a | n Amount of R | 5. 73,36,64,03 | 2.64, nowe | er the claima | nt could pro | vide calculation of claim up to Rs. 69,2 | 6,82,361. Hence the claim has | been verifie | and admitted |
| SN- | 4 | | | | | | | | | | | | | | | | |
| An | amount of Rs. 40 | 6,44,920 has be | en rejected c | on account of | f claim not substantiated by the o | locuments provided by the | claimant. Though the claimant ha | s submitted the claim form for an Am | ount of Rs. 54, | 90,46,817 hov | vever the cla | aimant could | provide calc | Ilation of claim up to Rs. 50,84,01,897 | Hence the claim has been ver | ified and ad | mitted accordingly. |
| L | | | | | | | | | | | | | | | * * STERLIN IS | | |
| | | | | | | | | | | | | | | | | | - |
| | | | | | | | | | | | | | | TA | BIOTZ | M | ta bire: |
| | | | | | | | | | | | | | | 3 | 3 23 | Mau | ua DIN |

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SN-5

| An amount of Rs. 16,90,11,270 has been rejected on account of claim not substantiated by the documents provided by the claimant. Though the claimant has submitted the claim form for an Amount of Rs. 1,44,89,82,910 however the claimant could provide calculation of claim up to Rs. 1,27,99,71,639.57. Hence the claim has been verified and admitted |
|---|
| accordingly. |
| SN-6 |
| An amount of Rs. 34,11,151 has been rejected on account of claim not substantiated by the claimant. Though the claimant. Though the claimant has submitted the claim for an Amount of Rs. 40,65,48,979 however the claimant could provide calculation of claim up to Rs. 40,31,37,828. Hence the claim has been verified and admitted accordingly. |

SN-7

An amount of Rs. 2,87,88,355 has been rejected on account of claim not substantiated by the claimant. Though the claimant ras submitted the claimant. Though the claimant could provide calculation of claim up to Rs. 3,16,51,04,409. Hence the claim has been verified and admitted accordingly.

SN-8

An amount of Rs. 20,12,486 has been rejected on account of claim not substantiated by the claimant. Though the claimant thas submitted the claimant to Rs. 12,30,77,932 however the claimant could provide calculation of claim up to Rs. 12,10,65,446. Hence the claim has been verified and admitted accordingly.

SN-9

An amount of Rs. 6,68,57,94,366.4 has been claimed by the claimant on account of credit facility(s) provided by the claimant to Sterling Global Oil Resource Private Limited (SGORPL) for OKW fields. However documents substantiating the said claim has not been provided by the claimant to the Liquidator. Based on the books and records of the Corporate Debtor, it has been noted that the Corporate Debtor is not a party to any credit facility agreement between the claimant and SGORPL for OKW fields nor has it undertaken payment obligation in respect of such credit facility. Hence, the claim amount of Rs. 6,68,57,94,366.4 has been rejected.

SN-10

The claimant could not provide the document substantiating its claim of interest calculated at @ 18% p.a. Hence, as per the sanction letter issued by the claimant, interest has been admitted at base rate + 3%. Hence the claim has been accordingly reduced by Rs. ₹6,57,42,751/-.

SN-11

An amount of ₹2,49,87,33,745 has been claimed by the claimant on account of credit facility(s) provided by the claimant to Sterling Global Oil Resource Private Limited (SGORPL) for OKW fields. However documents substantiating the said claim has not been provided by the claimant to the Liquidator. Based on the books and records of the Corporate Debtor, it has been noted that the Corporate Debtor is not a party to any credit facility agreement between the claimant and SGORPL for OKW fields nor has it undertaken payment obligation in respect of such credit facility. Hence, the claim amount of ₹2,49,87,33,745 (in total) has been rejected.

SN-12

It has been observed that interest of Rs. 252,38,446/- wrongly charged on 19.08.2017; which has also led to an additional interest of Rs. Rs.70,55,875 in the said account from 19.08.2017 to 11.05.2019. Since the claimant was unable to provide the claimingly reduced from the claim.

SN-13

An amount of ₹3,65,62,500/- had been claimed by the claimant on account of SBLC Commission. However as per the available books and records and the additional information provided by the claimant, claim could be substantiated to the extent of Rs.77,51,024 Only. Hence, the balance claim amount of ₹2,88,11,476 has been rejected. Further, Rs. 15,60,433 has rejected on account of rectified calculation submitted by the claimant.

SN-14

An amount of Rs. 5,06,39,824 has been reduced from the claim on account of payments made to it and not considered while calculating the claim .

SN-15

An amount of Rs. 9,76,04,270 has been rejected on account of interest not substantiated by the necessary documents and calculations. Hence the same is reduced from the claim.

SN-16

An amount of ₹ 10,73,77,60,589.11 has been claimed by the claimant on account of credit facility(s) provided by the claimant to Sterling Global Oil Resource Private Limited (SGORPL) for OKW fields. However documents substantiating the said claim has not been provided by the claimant to the Liquidator. Based on the books and records of the Corporate Debtor; it has been noted that the Corporate Debtor is not a party to any credit facility agreement between the claimant and SGORPL for OKW fields nor has it undertaken payment obligation in respect of such credit facility. Hence, the claim amount of ₹ 10,73,77,60,589.11 has been rejected.

SN-17

As per the available books and records and the additional information provided by the claimant, claim could be substantiated to the extent of Rs. 1,07,01,15,403 Only. Hence, the balance claim amount of Rs.52,82,67,131 has been rejected.

SN-18

An amount of Rs. 34,97,9820/- has been rejected on account of claim not substantiated by the documents provided by the claimant. Though the claimant tas submitted the claim form for an Amount of Rs. 50,25,35,812, however the claimant could provide calculation of claim up to Rs. 4,67,55,599. Hence the claim has been verified and admitted accordingly.

SN-19

The claimant had claimed for an amount of interest calculated at @ 19% p.a. However, as per the sanction letter issued by the claimant, and based on the additional information provided by the claimant interest has been admitted at base rate + 3%. Hence the claim has been accordingly reduced by Rs. 6,13,03,565/-. Accordingly an Amount of Rs. 83,60,44,412 is admitted.

SN-20

An amount of ₹ 16,37,71,57,205.02 has been claimed by the claimant on account of credit facility(s) provided by the claimant to Sterling Global Oil Resource Private Limited (SGORPL) for OKW fields. However documents substantiating the said claim has not been provided by the claimant to the Liquidator. Based on the books and records of the Corporate Debtor; it has been noted that the Corporate Debtor is not a party to any credit facility agreement between the claimant and SGORPL for OKW fields nor has it undertaken payment obligation in respect of such credit facility. Hence, the claim amount of ₹ 16,37,71,57,205.02 has been rejected.

SN-21

It has been observed that the interest has been claimed by the claimant for the period up to one day after Liquidation Commencement Date. The claim of interest has been admitted for the period up to Liquidation commencement date. Accordingly an amount of Rs. 2,11,244 has been reduced from the interest. An amount of Rs. 25,84,14,003 has been admitted for the period up to Liquidation commencement date. Accordingly an amount of Rs. 2,11,244 has been reduced from the interest. An amount of Rs. 25,84,14,003 has been admitted for the period up to account of recovery made by the claimant as per the information available with us.

SN-22

It has been observed that the interest has been claimed by the claimant for the period up to one day after Liquidation Commencement Date. The claim of interest has been admitted for the period up to Liquidation commencement date. Accordingly an amount of Rs. 29,020 has been reduced from the interest.

SN-23

It has been observed that the interest has been claimed by the claimant for the period up to one day after Liquidation Commencement Date. The claim of interest has been admitted for the period up to Liquidation commencement date. Accordingly an amount of Rs. 4,06,396 has been reduced from the interest.

SN-24

An amount of ₹9,98,66,57,765 has been claimed by the claimant on account of credit facility(s) provided by the claimant to Sterling Global Oil Resource Private Limited (SGORPL) for OKW fields. However documents substantiating the said claim has not been provided by the claimant to the Liquidator. Based on the books and records of the Corporate Debtor, it has been noted that the Corporate Debtor is not a party to any credit facility agreement between the claimant and SGORPL for OKW fields nor has it undertaken payment obligation in respect of such credit facility. Hence, the claim amount of ₹9,98,66,57,765 has been rejected. However subject to the production of document/clarification substantiating the claim, this claim would be verified and accordingly admitted in the revised list of stakeholders.

SN-25

The claimant has failed to provide the proof of disbursement of the facility sanctioned by it. Hence the claim has been rejected.

Notes related to security Interest

(Following is the brief description of the security interest related to Corporate Debtor as mentioned in their respective claim forms. These description shall be subject to change upon detailed verification and any additional information, if any)

SI-1.(Bank of Baroda) (Security Interest relinguished)

Primary& Collateral:

• All present and future tangible/intangible, movable assets of the SBL.

All present and future immovable assets of the SBL.

• Trust and Retention Account of SBL and any other bank accounts wherever maintained by them: TRA account to be shared pari-passu with the working capital lenders.

• Second charge on the current assets of SBL

The above Security would be shared on a pari-passu basis with the ECB Facility lenders.

The Working Capital Lender SBL shall have second charge on the respective fixed assets of the Borrowers.

SI-2. Bank of Baroda, London (Security Interest relinquished)

The facility is secured by way of

a. First charge over all the immovable properties and assets of the Borrower

b. First Charge by way of hypothecation of all the movables assets including plant and machinery, machinery spares, tools and accessories, but excluding current assets of the Borrower

c. Second Charge on current assets of the Borrower.

d. First charge by way of assignment or creation of security interest in all the rights, titles, interests, benefits, claims, whatsoever of the Borrower in Company's Documents/Agreement

e. Assignment of insurance policies maintained by the Borrower for the Company.

SI-3. (Bank of India) (Security Interest relinquished)

The particulars of various securities charged to Bank of India with respect to the various facilities have been detailed below: DETAILS OF SECURITY - Sterling Biotech Limited:

(i) Facility WCFBL: First pari passu charge on current assets of the company and second pari passu charge on fixed assets of SBL, PMT and SSEZ. (ii) Facility TLs:

a) All present and future tangible/intangible, movable assets of the SBL, PMT and SSEZ.

b) All present and future immovable assets of the SBL, PMT and SSEZ.

c) Pledge of 100% of unencumbered shareholding of SBL held by Promoters and Promoter related entities, 100% of fully paid equity share capital held by Promoters and Promoter related entities in PMT,

100% of fully paid equity share capital held by Promoters and Promoter related entities in SSEZ and 100% of fully paid equity share capital held by Promoters and Promoter related entities in SPL, to be maintained at all times throughout the tenor of 'The Group' Facility.

d) Trust and Retention Account of SBL, SSEZ and PMT, and any other bank accounts wherever maintained by them; TRA account to be shared pari-passu with the working capital lenders.

e) Second pari passu charge on the current assets of SBL,PMT and SSEZ



Sterling Biotech Limited--ECB

- Principal Security (Annexure A-III):
- a. First charge over all the immovable properties and assets

b. First Charge by way of hypothecation of all the movables assets including plant and machinery, machinery spares, tools and accessories, but excluding current assets.

c. Second Charge on current assets

d. First charge by way of assignment or creation of security interest in all the rights, titles, interests, benefits, claims, whatsoever of the Borrower in Documents/Agreement

e. Assignment of insurance policies maintained by the Borrower on the assets of the Company.

The above security, both present and future, will be shared on a paripassu basis with the existing and future term lenders.

COLLATERAL: NI

Sterling Global Oil Resources Pvt. Ltd (SGORPL)- Company under Obligor Co-obligor scheme; (Domestic Exposure);

a) All present and future tangible/intangible, movable assets of the SBL, PMT and SSEZ.

b) All present and future immovable assets of the SBL. PMT and SSEZ.

c) Pledge of 100% of unencumbered shareholding of SBL held by Promoters and Promoter related entities as per schedule to be agreed at the time of documentation,

100% of fully paid equity share capital held by Resident Indian Promoters and Promoter related entities in PMT, 100% of fully paid equity share capital held by Resident Indian Promoters and Promoter related entities in SSEZ, to be maintained at all times throughout the tenor of ANZ Facilities.

The Domestic Security given above shall rank pari- passu among all the SBLC Providers and the existing domestic lenders.

The above Security would be created and perfected in favour of the Security Trustee for the benefit of the SBLC Providers within 6 months from the date of 1st utilization of SBLC Facility unless otherwise agreed by the Lenders" Agent.

SI-4 (Bank of Maharashtra) (Security Interest relinquished)

a. First Pari-Passu Charge of Hypothecation of Inventory and Receivables pursuant to the Fourth Supplemental to Joint Deed of Hypothecation dated 17/09/2011 executed by M/s Sterling Biotech Limited in favour of Consortium member Banks.

b. Second Pari-Passu charge over various Fixed assets pursuant to the Joint Memorandum of Entry dated 27/01/2012 executed by M/s Sterling Biotech Limited to secure Consortium Finance in respect of its immovable properties.

SI-5 (Canara Bank) (Security Interest relinquished)

Details of Securities — Sterling Biotech Limited

First Hypothecation charge on the current assets of the company on paripassu basis with consortium Banks and second charge on fixed assets of the company such as Mortgage of Land & Building and Industrial Land and Plant and Machinery at Karaikucli Unit, Massar Unit and Oooty unit available

SI-6 (Canara Bank, London) (Security Interest relinquished)

First Charge over all immovable properties and assets. 2 First Charge by way of hypothecation on all movable assets including Plant & machineries, spares, tools etc. but excluding the current assets of the company. • Second Charge on the current assets. • First charge by way of assignment on all right, titles, interests, benefits, claims etc. 5. Assignment of insurance policies.

SI-7 (CSB Bank) (Security Interest relinquished)

Primary: First charge on current assets of Sterling Biotech Ltd.on pari-passu basis with consortium Banks, keeping the required margin on paid stock-21% and Book Debts not older than 90 days with 25% margin.

Collateral: Second charge on the entire fixed assets block of Sterling Biotech Ltd. on pari passu basis with first charge on term lenders

SI-8 (DBS Bank) (Security Interest relinquished)

First Charge on the fixed assets of the company on paripassu basis with other banks/institutions, with a minimum coverage of 1.5 times.

SI-9 (IDBI Bank) (Security Interest relinquished)

Primary Security: Pari-passu first charge on all the fated assets, present and future, of the company.

Collateral Security: NIL.



SI-10 (Indian Bank) (Security Interest relinquished)

Primary Security

Working Capital

1st Charge by way of hypothecation of entire current assets of the company, both present and future, ranking pari passu under consortium arrangement.

Term Loan

1st charge on factory land & building & hypothecation charge on plant machinery of the company, both present & future ranking pari pasu basis with existing/ future term loan lenders under consortium arrangement.

COLLATERAL SECURITY (of all the properties separately)

Working Capital

2nd Charges on the entire fixed Block of the company including the Ooty unit on pari passu basis.

Term Loan

2nd charge by way of hypothecation of entire current assets of the company, both present and future, on pari-passu basis under consortium arrangement

SI-11 (Indian Overseas Bank) (Security Interest relinquished)

Paripassu charge on under mentioned securities

1. First Paripassu charge on all the Current Assets of the Borrower, namely Borrower's Stocks of Raw material, Semi-finished and finished goods, stores and spare parts not related to plant & machinery, Bills receivable and Book Debts, both present and future.

2.Second Paripassu charge on under mentioned immovable properties.

a. PROPERTY AT: Karkhadi, Taluka, Padra District Vadodara

All that freehold land admeasuring 2,05, 772sq.mis or thereabout designated as land bearing Revenue. block Nos.703, 704, 707, 708, 711,712; 713, 714, 715, 716, 717, 718,719, 720, 723, 724, 725,726,728,729,730,731,732,734,735,736,737,738,739,740,741, 742,743,744 & 752 respectively of village Mouje Karkhadi, Taluka Padra, District Vadodara and land bearing block No.733 if the government grant land if village Movuje Karkhadi, Taluka Padra District Vadodara and District Padra, Mouje Karakhadi, Taluka Padra & District Vadodara & Bounded as under: On or Towards North: By Affluent Canal & Road

On or Towards South: By Naliya

On or Towards East : By property of Bharat Starch Industries Ltd

On or Towards West : By Nalia and part of Revenue Survey No.752

Date of Mortgage: 31st December 2010 & 27th January 2012.

b. Property at village Masar Tal Padra District Vadodara, State Gujarat.

All that freehold land admeasuring hector:Are:Sq.Mts:16-18-33 (original land conveyed by Torent Biotech Lid.Hector:Are:Mts:16-95-69-Land Conveyed by Sterling Biotech in terms of Sale Deed dated 06.03.2007 under volume No.331 Hector:Are:Sq.Mts:16-18-83 equivalent to 161883 Sq.Mits.Or 39.99 Acres) or thereabout designated land bearing old revenue block No.1097, 1098, 1142, 1138, 1137, 1099, 1145.Now consolidated Block No.1097,Old Revenue Block Number 1342 Now consolidated block no 1094 & old revenue block number 1398 consolidated block no 1144 respectively of village mouje masar,taluka padra district Vadodara & boundes as under: Together with all the building and structures thereon and all plant and machinery attached to the earth, both present & future.

Date of Mortgage: 31st December 2010 & 27th January 2012

Manta bire:



C.Property at village Kanjat, Tal, Padra, Dist Vadodara, state Gujarat. Being all that freehold land admeasuring hector : Are Sq.Mts:13-28-43 (original land conveyed by torrent biotech ltd. Hector:Are:Mts:13-84-72- land conveyed by sterling biotech in terms of Sale Deed dated 06.03.2007 Under volume no.330 Hector :-Mts.or.32.81 Acres bearing old revenue block no: 106,107,128,130,132,133 & 136 now consolidated block no 127,old revenue block no: 137,old revenue block no: 137,old revenue block no: 132,130,122/1,139,141 consolidated block no: 132,012/2/A consolidated block no: 132,012/2/A consolidated block no: 132,012/2/A consolidated block no: 132,012/2/2,139,141 consolidated block no: 132,012/2/2,139,141 consolidated block no: 132,012/2/2,139,141 consolidated block no: 133,01d revenue block no: 132,012/2,139,141 consolidated block no: 140,01d revenue block no: 133,01d revenue block no: 141/1,1126,1127 & 1128 consolidated block no: 112/1,02/1,123/2,000,000 are in the registration District Vadodara, sub district padra mouje kanjat,Taluka padra & bistrict Vadodara & bounded as under:

On or Towards North: By Boundary of Masar village

On or Towards South: By survey no 154 & 156 of village Kanjat

ON or Towards East : By boundary of abhor village & survey No.451,452,453 etc

On or Towards West : By survey no 1095 & 1125 & thereafter road.

Together with all the buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth, both presenit and future. Date of Mortgage: 31st December 2010 & 27th January 2012

d.Property at village Should, Ootacumund, District Nilgiris, State Tamilnadu.

All that freehold owned land area admeasuring 10.15.1/16 acres designated as revenue survey no 260 together with factory thereon bearing door no 9/222 to 9/243 and assessment Nos-1780 to 1801 of sholur panchayat and all that freehold land area admeasuring 3 Acres or thereabout designated as survey no 315/13 totally aggregating 13.15.1/16 Acres consolidated designated as land bearing survey no.260 & 315/13 of village sholur, Ootacamund, District Nilgiris, State Tamilnadu & Bounded as under :

On or Towards North: By Kamraj Sahar Dam & Pycara Flumb Canal

On or Towards South: Old Ooty Mysore Road & Nanjanand village

ON or Towards East : By Survey No 260 & kamraj sahar Dam &back water On or Towards West : ByOld Ooty Mysore Road& Nanjanand Village.

Date of Mortgage: 1st January 2011 & 27th January 2012

3. Second paripassu Charge on all the fixed machineries lying on the factory premises at Kakhdi, and at Masar & kanjat Tl Padra District Vadodara, and at Should, Ootacamund, Dist Nilgiries, State Tamilnadu.

SI-12 (JM Financial) (Security Interest relinquished)

First Pari Passu Charge for Term Loan and Second Pari Passu Charge for Working Capital Loans over all that freehold land admeasuring 2,05,772 sq. mts. Or thereabout designated as land bearing Revenue Block Nos. 703, 704, 707, 708, 711, 712, 713, 714, 715, 716, 717, 718, 719, 720, 721, 722, 723, 724, 725, 726, 728, 729, 730, 731, 732, 734, 735, 736, 737, 738, 714, 740, 741, 742, 743, 744 and 752 respectively of Village Mouje Karkhadi, Taluka Padra, District Vadodara in Registration District Baroda, Sub District Padra, Mouje Karakhadi, Taluka Padra and District Vadodara and Security bounded as under: On or towards North: by Affluent canal and road On or towards North: by Affluent canal and road

On or towards East: By Property of Bharat Starch Industries Ltd. On or towards West: By Nalia and Part of Revenue Survey No. 752

All that freehold land admeasuring Hectare: Are: Sq. Mts. 16-18-83 (Original Land conveyed by Torrent by Biotech Ltd. in favour of Sterling Biotech in terms of Sale Deed dated 06.03.2007 under Volume NO. 331 Hector: Are: Mts. 0-76-86= Hector: Are: Sq. Mts. 16-18-83 equivalent to 161883 Sq. Mts. Or 39.99 Acres) or thereabout designated land bearing Old Revenue Block Nos. 1097, 1098, 1142, 1138, 1137, 1099, 1145 Now consolidated Block No. 1094 & Old Revenue Block As per the Number 1398 Consolidated Block No. 1144 respectively of Village Mouje Masar, Taluka Padra, District Vadodara in registration District of Baroda, Sub District Padra, Mouje Masar, Taluka Padra and District Vadodara & bounded as under:

On or towards North: by lands bearing Sy. Nos. 1136 & 1157

On or towards South: by boundary of Kanjat Village On or towards East: by State Highway

On or towards West: by boundary of Village Abhor and Nel

Together with all buildings and structures thereon and all oe plant and machinery attached to the earth or permanently ee fastened to anything attached to the earth, both present and future

All that freehold land admeasuring Hector: Are: Sq. Mts. 13-28-43 (Original Land conveyed by Torrent by Biotech Ltd. in favour of Sterling Biotech Ltd. Hector:: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech in terms of Sale Deed dated 06.03.2007 under Volume No. 330 Hector: Are: Sq. Mts. 13-28-43 (Original Land conveyed by Sterling Biotech Ltd. Hector:: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech in terms of Sale Deed dated 06.03.2007 under Volume No. 330 Hector: Are: Mts.: 13-28-43 (Original Land conveyed by Torrent by Biotech Ltd. Hector:: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech in terms of Sale Deed dated 06.03.2007 under Volume No. 330 Hector: Are: Mts.: 13-84-73- Hand Conveyed by Sterling Biotech in terms of Sale Deed dated 06.03.2007 under Volume No. 330 Hector: Are: Mts.: 13-84-73- Hand Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed by Sterling Biotech Itd. Hector: Are: Mts.: 13-84-72- Land Conveyed Block No. 132, 130, 122/11, 139, 141, Consolidated Block No. 132, 130, 122/14, Consolidated Block No. 124, Consolidated Block No. 124, Consolidated Block No. 125, Consolidated Block No. 149, Old Revenue Block No. 133, 129 Consolidated Block No.

On or towards North: by boundary of Masar Village On or towards South: by Sy. No. 154 and 156 of Village Kanjat On or towards East: By boundary of Abhor Village and Sy. Nos. 451, 452, 453, etc. On or towards West: By Sy. Nos. 1095 and 1125 and thereafter road Together with all the buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth, both present and future.

All that freehold owned land area admeasuring 10.15.1/16 Acres designated as revenue Survey No. 260 together with factory thereon bearing door no. 9/222 to 9/243 and assessment Nos. 1780 to 1801 of Should panchayat, and all that freehold land area admeasuring 3 Acres or thereabout designated as Survey No. 315/13 totally aggregating 13.15.1/16 Acres consolidated designated as land bearing Survey Nos. 260 & 315/13 of Village Should, Ootacamund, District Nilgiris, Tamil Nadu and bounded as:

On or towards North: Kamraj Sahar Dam & Pycara Flumb Canal On or Towards South: Old Ooty-Mysore Road & nanjanad Village

On or Towards East: Survey No. 260 & Kamraj Sahar Dam & Back Water

On or Towards West: Old Ooty-Mysore Road Nanjanad Village

All the moveable fixed assets at the factory premises located at Karkhadi, Masar and Ooty

Nature of the Charge:

1. For Working Capital Facilities: First Part Passu Charge on current assets and Second Pari Passu Charge on the fixed assets. 2. For Term Loans: First Pari Passu Charge on fixed assets and Second Pari Passu Charge on the current assets.



SI-13 (LIC) (Security Interest relinquished)

Debentures are secured by way of pari-passu charge on the Company's present and future moveable and immoveable assets with asset cover of 1.25 times.

SI-14 (Punjab National Bank eOBC)(Security Interest relinquished)

Working Capital facilities sanctioned by Oriental Bank shall be secured on Pari Passu basis with other banks Charge of stocks of raw materials, stock in process, finished goods, stocks and spares and receivables of the Company present and future and Second Charge on the entire Fixed Assets of the company on pari passu basis of the company.

SI-15 (Punjab National Bank) (Security Interest relinquished)

Primary Security

Hypothecation of Stock of Raw Material, WIP & FGs and Book Debts.

Collateral Security

Land & Building at R S no 260 & 315/13 villa, Should (Ooty) Coimbatore (TN) Land & Building at Block No 1094, 1097 P1144 of villa Massar & block no. 127 p. 137, 139, 144,146,148, 149, 153 & 1126 Kanjat Jabusar Padra (Guj) Block no 703, 704, 707, 708, 711 to 732, 734 to 744 & 752 village Karakhadi Jambusar ECP Road Padra (Guj)

SI-16 PNB International Limited (London) (Security Interest relinquished)

For Term Loan:

a) First charge over all the immovable properties and assets

b) First Charge by way of hypothecation of all

the movables assets including plant and machinery, machinery spares, tools, and accessories, but excluding current assets.

c) Second Charge on current assets

d) First charge by way of assignment or creation of security interest in all the rights titles, interests, benefits, claims, whatsoever of the Borrower in Company's documents/Agreement.

e) Assignment of insurance policies maintained by the Borrower for the Company.

SI-17 Punjab National Bank (Hongkong) (Security Interest relinquished)

The Facility shall be secured by:

1. First charge over all the immovable properties and assets

2. First Charge by way of hypothecation of all the movables assets including plant and machinery, machinery spares, tools and accessories, but excluding current assets.

3. Second Charge on current assets

4. First charge by way of assignment or creation of security interest in all the rights, titles, interests, benefits, claims, whatsoever of the Borrower in Company's Documents/Agreement

5. Assignment of insurance policies maintained by the

Borrower for the Company. The above security, both present and future, will be shared on a paripassu basis with the existing and future term lenders.



Manta Bire

SI-18 (State Bank of India) (Security Interest relinquished)

For ECB Facility

a. 1stPariPassu charge over all the immovable properties and assets.

&

b. 1st charge by way of hypothecation of all the movable assets including plant & machinery, machinery spares, tools & accessories (excluding current assets).

(Apportioned for ECB24.57% of secured loans facility).

c. Second charge on current assets.

CC Facility

Primary

1st pari pasu charge on company's entire current assets.

Collateral

2nd charge on company's entire fixed assets on pari passu basis with other wc lenders.

SI-19 (SREI) (Security Interest not relinquished)

First and exclusive charge by way of Equitable mortgage on the property being all the land measuring about 34 acres situated at Karakhadi, Taluka- Padra, District- Vadodara belonging to the Corporate Debtor together with all structures thereon and anything attached or permanently fastened to the earth thereon. However to the verification of the Liquidator, based on records of the Corporate Debtor and various claim documents, security interest is to the extent land measuring about 24 acres (which is again about 20 acres to the actual measurment) and balance part of the security interest of SREI measuring about 9.9 acres forms part of the MOU dated 15.05.2015 amoungst the Alembic Pharmaceuticals Limited (the purchaser) SREI Infrastructure Finance Limted (the Lender) and Sterling Biotech Limited (the Vendor) and Registered Agreement to sell dated 19.11.2015 amongst them, is considered as disputed and contigent for the time being.)

SI-20 (UCO Bank Singapore) (Security Interest relinquished)

The facility is secured as under:

a. First charge over all the immovable properties and assets

b. First Charge by way of hypothecation/mortgage of all the movable/immoveable assets including plant and machinery, machinery spares, tools and accessories, but excluding current assets.

c. Second Charge on current assets

d. First charge by way of assignment or creation of security interest in all the rights, titles, interests, benefits, claims, whatsoever of the Borrower in company's Documents/ Agreement/Assignment of insurance policies maintained by the borrower of the company.

The above securities both present and future, is shared on pari-passu basis with the existing and future term lenders.

SI-21 (UCO Bank) (Security Interest relinquished)

Cash Credit/ WTCL:

Primary-

1st Hypothecation charge on entire assets of the company on pari -passu basis with other consortium banks. Our share is 5.62%

Collateral:-

2nd charge on fixed block of the company including Ooty unit on pari-passu basis with other member banks in the consortium(Fixed charge with term lenders for existing and expansion project) Our share is 5.05%

Corporate Loan:-

Subservient charge on the assets of the company. Post dated cheques (PDCs) for Interest and principal payments for the tenor of the facility.

SI-22 (UCO Bank Hongkong) (Security Interest relinquished)

The facility was secured as under:

a. First charge over all the immovable properties and assets

b. First Charge by way of hypothecation/mortgage of all the movable/immoveable assets including plant and machinery, machinery spares, tools and accessories, but excluding current assets.

c. Second Charge on current assets

d. First charge by way of assignment or creation of security Interest in all the rights, titles, interests, benefits, claims, whatsoever of the Borrower in Company's Documents/Agreement

Assignment of insurance policies maintained by the Borrower for the Company.

The above security, both present and future, is shared on a pari passu basis with the existing and future term Lenders



C GIN

SI-23 (Union Bank of India) (Security Interest relinquished)

Security

SBL Assets:

The Company has deposited title deeds for various properties by way of actual and constructive delivery with the Akota, Vadodara Branch of Andhra bank (Now Union Bank) to secure the due repayment and discharge of, among others, the Term Loan 1 and 2 in relation to properties situated at Village Karakhadi, Masar & kanjat Tal District Vadodara, Gujrat and Village Should District Nilgiris, Tamil Nadu.

Term Loan 1 & 2 are secured by first pari passu charge with other term lenders.

| | | | | | | Appendix 1A |
|----------|------|-------------------------------|--|--|---|-------------------------|
| | | | This information has been inco | Personal Guarantee orprated on the basis of limited informa | ition made available by the Corporate Debtor | с |
| Sr. No. | Year | In respect of | In favour of | Amount Rs. | Name of person who has given Personal Guarantee for Ioan facility availed by Sterling Biotech Limited | |
| 1 | 2011 | Corporate Loan | UCO Bank | ₹ 3,50,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara | |
| 2 | 2011 | Term Loan, WCDL, EPC | Bank of India | ₹ 1,85,00,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara | |
| 3 | 2010 | Corporate Loan | State Bank of India | ₹ 2,25,00,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara | |
| 4 | 2010 | Cash Credit | Bank of Baroda | ₹ 1,00,00,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara | |
| 5 | 2010 | Cash Credit,WCDL, Standby, IL | Andhra Bank (Now Union Bank of India) | ₹ 3,51,00,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara | |
| 6 | 2011 | WC Consortium | Andhra Bank | ₹ 12,00,00,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara | |
| 7 | 2010 | Term Loan | IDBI Bank | ₹ 1,00,00,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara | |
| 8 | 2009 | Term Loan | United Bank of India | ₹ 50,00,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara | |
| 9 | 2009 | Term Loan | State Bank of Hyderabad (Now State Bank of India) | ₹ 75,00,00,000 | | |
| 10 | 2009 | Term Loan | State Bank of Patiala (Now State Bank of India) | ₹ 50,00,00,000 | | |
| 11 12 | 2008 | Term Loan Term Loan | IDBI Bank | ₹ 1,00,00,00,000 | | |
| 12 | 2009 | Term Loan Term Loan | LVB (Now DBS Bank) Bank of India | | Mr. Nitin J Sandesara Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara | * STERLING BOD |
| | | | | Page 22 of 60 | | Manta Gine: 031/11/1020 |

| 14 | 2012 | Restructuring of Loan | Allahabad Bank (Now Indian Bank) | ₹ | 2,96,51,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara |
|----|------|-----------------------|---|---|-----------------|--|
| 15 | 2012 | Restructuring of Loan | Bank of Baroda | ₹ | 1,02,61,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara |
| 16 | 2012 | | Catholic Syrian Bank Ltd. (Now CSB) | ₹ | 3,00,00,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara |
| 17 | 2016 | | JM Financial Asset Reconstruction Company Pvt. Ltd. (JMFARC) | ₹ | 82,45,61,000 | Mr. Chetan J. Sandesara and Mr. Nitin J Sandesara |
| | | | Total | ₹ | 33,95,57,61,000 | |



| | | | | | | | Annexure-2 | | | | | | | |
|--------|--|-------------------------------|-----------------------|-----------|------------------|--------------------------------|--|-------------------------|-------------------------------|---------------------------|---|------------------|-----------------------------|-------------------------|
| | | | | | | D | ne of the corporate debtor: Sterling l ate of commencement of liquidatior List of stakeholders as on: 14.02 red 14.02.2022, pursuant to claims re | n: 11.05.2019 2.2022 | | | | | | |
| | | | | | | | List of unsecured financial crea | ditors | | | | | | |
| | | | | | | - | | | | - | | | (Amount in ₹ | 5) |
| Sl. No | | | Details of clai | m | | | Details of claim admitted | _ | | Amount | Amount of any | Amount | | Remarks, |
| | of creditor | No. | Date of receipt | | Amount (in INR) | Amount of claim admitted | | Amount covered by | % share in total amount | of contingent claim | mutual dues, (including the amount recovered by creditor) | | claim under verification | if any |
| | | | | | | | Nature of claim | guarantee | of claims admitted | | that may be set off | | | |
| | | | | | | (A) | | | | | (B) | (C) | | |
| | | U74999WB201 | | Principal | ₹ 1,83,90,60,457 | ₹ 1,64,00,00,000 | Corporate Guarantee (In Sterling | ₹ - | | ₹ - | | ₹ 19,90,60,457 | ₹0 | Partially Admitted (SN- |
| | | 7PTC220008 | 10.06.2019 | Interest | ₹ 1,36,75,70,773 | ₹ 46,78,15,543 | SEZ and Infrastructure Limited) (GN-2) | | | ₹ - | | ₹ 89,97,55,230 | ₹0 | 1) |
| 1 | Aviral Maritime Infrastructure Dahej Private | Gross Total | | | ₹ 3,20,66,31,230 | ₹ 2,10,78,15,543 | | | | ₹ 0 | ₹ - | ₹ 1,09,88,15,687 | ₹0 | |
| | Limited | Less: Mutual Set Recovered | off/Amount | | | ₹ - | | | | | ed on account of Mutual unt Recovered | ₹ - | | 1 |
| | | Net Total | | | ₹ 3,20,66,31,230 | ₹ 2,10,78,15,543 | | | 6.3% | ₹ - | ₹ - | ₹ 1,09,88,15,687 | ₹ 0.00 | |
| | | | | Principal | ₹ 2,21,28,16,323 | ₹ 2,21,28,16,323 | Corporate Guarantee (In Sterling Oil | ₹ - | | ₹ - | | ₹0 | ₹ - | Partially Admitted (SN- |
| | | | | Interest | ₹ 1,36,08,00,499 | ₹ 90,32,12,772 | Recourses Limited) (Refer note GN-2) | | | ₹ - | 1 | ₹ 45,75,87,727 | ₹ - | 2) |
| | | AAACB1534F | 24.03.2021 | Principal | ₹ 19,71,37,612 | ₹ 19,71,37,612 | Corporate Guarantee (In Sterling Oil | ₹ - | 1 | ₹ - | 1 | ₹0 | ₹ - | |
| 2 | Bank of Baroda (including eVijaya Bank) | | | Interest | ₹ 9,98,79,310 | ₹ 9,98,79,310 | Recourses Limited) (Refer note GN-2) | | | ₹ - | 1 | ₹0 | ₹ - | Fully Admitted |

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| | | Gross Total | | [| ₹ 3,87,06,33,744 | ₹ 3,41,30,46,017 | | | | ₹(|) ₹ 8,53,70,820.00 | ₹ 45,75,87,72 | ₹0 | |
|---|---|-------------------------------|--------------|-----------|------------------|------------------|---|-----------------|------|-----|--|----------------|-----|-------------------------------|
| | | Less: Mutual Set | t off/Amount | | = | ₹ 8,53,70,820 | | | | | ed on account of Mutual unt Recovered | ₹ 8,53,70,820 | | |
| | | Net Total | | | ₹ 3,87,06,33,744 | ₹ 3,32,76,75,197 | | | 9.9% | ₹ - | ₹ 8,53,70,820.00 | ₹ 54,29,58,547 | ₹ - | |
| | | | | Principal | ₹ 19,45,75,016 | ₹ 19,45,75,016 | Corporate Guarantee (In British Oil | ₹ - | | ₹ - | | ₹(| ₹ - | Douticlly Admitted (CN |
| | | AAACB1534F | 10.06.2019 | Interest | ₹ 8,53,13,878 | ₹ 7,83,28,806 | and Gas Exploration Limited) (Refer note GN-2) | | | ₹ - | - | ₹ 69,85,072 | ₹ - | Partially Admitted (SN- 3) |
| 3 | Bank of Baroda (UAE) | Gross Total | | | ₹ 27,98,88,894 | ₹ 27,29,03,821 | | | | | ₹ - | ₹ 69,85,072 | ₹0 | |
| | | Less: Mutual Set Recovered | t off/Amount | 1 | = | ₹ - | | | | | ed on account of Mutual unt Recovered | ₹ - | | |
| | | Net Total | | | ₹ 27,98,88,894 | ₹ 27,29,03,821 | | | 0.8% | ₹ - | ₹ - | ₹ 69,85,072 | ₹ - | |
| | | | | Principal | ₹ 78,11,93,932 | ₹ 71,16,29,419 | Corporate Guarantee (In Atlantic | Whole Amount | | ₹ - | | ₹6,95,64,51 | ₹ - | Partially Admitted (SN |
| | | AAACB0472C | 06.06.2019 | Interest | ₹ 15,22,57,376 | ₹ 15,22,57,376 | Blue Water Services Limited) (Refer note GN-2) | | | ₹ - | - | ₹(| ₹ - | 4) |
| 4 | Bank of India London branch ABWSL | Gross Total | 1 | | ₹ 93,34,51,308 | ₹ 86,38,86,795 | | | | ₹(|)₹ - | ₹ 6,95,64,513 | ₹0 | |
| | | Less: Mutual Set Recovered | t off/Amount | 1 | = | ₹ - | | | | | ed on account of Mutual unt Recovered | ₹ - | | |
| | | Net Total | | | ₹ 93,34,51,308 | ₹ 86,38,86,795 | | | 2.6% | ₹ - | ₹ - | ₹ 6,95,64,513 | ₹ - | |
| | | | | Principal | ₹ 22,77,35,624 | ₹ 21,63,27,451 | Corporate Guarantee (In British Oil | ₹ - | | ₹ - | | ₹ 1,14,08,17 | ₹ - | Partially Admitted (SN- |
| | | AAACB0472C | 06.06.2019 | Interest | ₹ 10,37,77,968 | ₹ 10,37,77,968 | and Gas Exploration Limited) (Refer note GN-2) | | | ₹ - | 1 | ₹(| ₹ - | 5) |
| 5 | Bank of India London branch BOGEL | Gross Total | | | ₹ 33,15,13,592 | ₹ 32,01,05,419 | | | | ₹(| ₹ - | ₹ 1,14,08,173 | ₹0 | |
| | | Less: Mutual Set Recovered | t off/Amount | | = | ₹ - | | | | - | ed on account of Mutual unt Recovered | ₹ - | | |



| | | | | | ₹ 33,15,13,592 | ₹ 32,01,05,419 | | | 1.0% | ₹ - | ₹ - | ₹ 1,14,08,173 | ₹ - | |
|---|--------------------------------|-------------------------------|--------------|---------------------------|-----------------------|--------------------------|---|----------|------|-----|--|---------------|--------|---|
| | | Net Total | | | T 0 00 00 / 11 | T 0 00 00 · · · · | | 1 - | | _ | | | | |
| | | | | Principal | ₹ 6,69,80,140 | ₹ 6,69,80,140 | | ₹ - | | ₹ - | | ₹0 | ₹ - | |
| | | NA | 23.03.2021 | Interest | ₹ 86,37,067 | ₹ 86,37,067 | Derivative | | | ₹ - | | ₹0 | ₹ - | Fully Admitted |
| 6 | BNP PARIBAS | Gross Total | I | | ₹ 7,56,17,206 | ₹ 7,56,17,206 | | | | ₹ (| ₹ - | ₹ 0 | ₹ (| |
| | | Less: Mutual Set Recovered | t off/Amount | | | ₹ - | | | | | ed on account of Mutual unt Recovered | ₹ - | | |
| | | Net Total | | | ₹ 7,56,17,206 | ₹ 7,56,17,206 | | | 0.2% | ₹ - | ₹ - | ₹0 | ₹ - | |
| | | | | Principal | ₹ 20,23,41,301 | ₹20,13,72,471 | Corporate Guarantee (In British Oil | ₹ - | | ₹ - | | ₹ 9,68,830 | ₹ - | Partially Admitted (S |
| | | Not Available | 29.05.2019 | Interest | ₹ 10,47,05,184 | ₹10,42,03,845 | and Gas Exploration Limited) (Refer note GN-2) | | | ₹ - | | ₹ 5,01,339 | ₹ - | |
| 7 | Export Import Bank of India | Gross Total | | | ₹ 30,70,46,484 | ₹ 30,55,76,316 | | I | 1 | ₹C | ₹ - | ₹ 14,70,168 | ₹ (| |
| | | Less: Mutual Set Recovered | t off/Amount | | | ₹ - | | | 1 | | ed on account of Mutual unt Recovered | ₹ - | | ! |
| | | Net Total | | | ₹ 30,70,46,484 | ₹ 30,55,76,316 | | | 0.9% | ₹ - | ₹ - | ₹ 14,70,168 | ₹ - | |
| 8 | HDFC Bank Limited | L65920MH199 4PLC080618 | 08.03.2021 | Principal and Interest | ₹ 20,84,23,116 | ₹ 20,80,23,837 | Derivative | ₹ - | | ₹ - | | ₹ 3,99,279 | ₹ - | Partially Admitted (SN |
| | | Gross Total | | | ₹ 20,84,23,116 | ₹ 20,80,23,837 | | 1 | | ₹C | ₹ 54,79,820 | ₹ 3,99,279 | ₹(| |
| | | Less: Mutual Set Recovered | t off/Amount | | | ₹ 54,79,820 | | | | | ed on account of Mutual unt Recovered | ₹ 54,79,820 | | |
| | | Net Total | | | ₹ 20,84,23,116 | ₹ 20,25,44,017 | | | 0.6% | ₹ - | ₹ 54,79,820 | ₹ 58,79,099 | ₹ - | |
| 9 | | | | Principal | ₹ 10,42,12,604 | ₹ 10,42,12,604 | Corporate Guarantee (In PMT | ₹ - | | ₹ - | | ₹0 | ₹ - | Fully Admitted |
| | | Not Available | 18.05.2021 | Interest | ₹ 4,47,71,499 | ₹ 4,47,71,499 | | | | ₹ - | | ₹0 | ₹ - | Fully Admitted |
| | Indian Bank | Gross Total | | | ₹ 14,89,84,103 | ₹ 14,89,84,103 | | | 1 | ₹ (| ₹ - | ₹0 | A REGN | No. IBBILIO |
| | | | | | · | | Page 26 of 60 | | _ | | Ma | anta biña: | | 00211P. 100 10776 1177 1177 1177 1177 1177 1177 |

| | | Less: Mutual Set Recovered | t off/Amount | | 1 | Ę – | | | | | ed on account of Mutual unt Recovered | ₹ - | | |
|----|------------------------------------|-------------------------------|--------------|---------------------------|-------------------|-------------------|--|-----|-------|-----|--|---------------|---|-------------------------------|
| | | Net Total | | | ₹ 14,89,84,103 | ₹ 14,89,84,103 | | | 0.4% | ₹ - | ₹ - | ₹0 | | |
| | | | | Principal | ₹ 13,55,31,246 | ₹ 13,55,31,246 | Corporate Guarantee (In PMT | ₹ - | | ₹ - | | ₹0 | ₹ - | |
| | JM Financial | U67190MH200 7PLC174287 | 10.06.2019 | Interest | ₹ 14,85,33,447 | ₹ 14,85,33,447 | Machines Limited) (Refer note GN-2) | | | ₹ - | | ₹0 | ₹ - | – Fully Admitted |
| 10 | Asset Reconstruction Company | Gross Total | | | ₹ 28,40,64,693 | ₹ 28,40,64,693 | | | | ₹0 | ₹ - | ₹ 0 | ₹ | 0 |
| | Limited | Less: Mutual Set Recovered | t off/Amount | | 4 | ŧ - | | | | | ed on account of Mutual unt Recovered | ₹ - | | - |
| | | Net Total | | | ₹ 28,40,64,693 | ₹ 28,40,64,693 | | | 0.8% | ₹ - | ₹ - | ₹0 | ₹ - | |
| | | FC004891 | 24.03.2021 | Principal | ₹ 55,63,47,814 | ₹ 55,63,47,814 | Dorivativa | ₹ - | | ₹ - | | ₹0 | ₹ - | – Fully Admitted |
| | | FC004891 | 24.03.2021 | Interest | ₹ 21,91,83,186 | ₹ 21,91,83,186 | Derivative | | | ₹ - | | ₹0 | ₹ - | - Fully Admitted |
| 11 | J P Morgan Chase Bank N.A. | Gross Total | | | ₹ 77,55,31,000 | ₹ 77,55,31,000 | | | | ₹0 | ₹ - | ₹ 0 | ₹ | 0 |
| | | Less: Mutual Set Recovered | t off/Amount | | 4 | ŧ - | | | | | ed on account of Mutual unt Recovered | ₹ - | | |
| | | Net Total | | | ₹ 77,55,31,000 | ₹ 77,55,31,000 | | | 2.3% | ₹ - | ₹ - | ₹0 | ₹ - | |
| | Madison Pacific Trust Limited | 1619851 | 17.03.2021 | Principal | ₹ 18,46,46,93,111 | ₹18,37,62,82,422 | FCCD | ₹ - | | ₹ - | | ₹8,84,10,689 | ₹ - | De stielle Aslesitte d'(CN Q) |
| | | | | Interest | ₹ 13,36,84,378 | ₹13,30,44,311 | FCCB | | | ₹ - | | ₹ 6,40,067 | ₹ - | – Partially Admitted (SN-8) |
| 12 | | Gross Total | | | ₹ 18,59,83,77,489 | ₹ 18,50,93,26,733 | | | | | ₹ - | ₹ 8,90,50,756 | ₹ | D |
| | | Less: Mutual Set Recovered | t off/Amount | | 4 | ŧ - | | | | | ed on account of Mutual unt Recovered | ₹ - | | |
| | | Net Total | | | ₹ 18,59,83,77,489 | ₹ 18,50,93,26,733 | | | 54.9% | | ₹ - | ₹ 8,90,50,756 | ₹ - | |
| | | Not Available | | Principal and Interest | ₹ 21,46,58,084 | ₹0 | FCCB | ₹ - | | ₹ - | | ₹21,46,58,084 | | Partially Admitted (SN-9) |
| | | | | - • | | | Page 27 of 60 | | | | Mante | bire' | REGN. No. * STE/ * COUNTOR * CI31// | SALE BIOTES |

| Punjab National Bank | Gross Total | | | ₹ 21,46,58,084 | ₹0 | | | | ₹0 | ₹ - | ₹ 21,46,58,084 | ₹(| |
|--------------------------------------|---|---|--|---|--|---|--|---|--|--|---|---|--|
| International Limited (London) | Less: Mutual Set Recovered | t off/Amount | | | ₹ - | | | | | | ₹ - | | |
| | Net Total | | | ₹ 21,46,58,084 | ₹0 | | | 0.0% | ₹ - | ₹ - | ₹ 21,46,58,084 | ₹ - | |
| | AAACP1206G | | Principal and Interest | ₹ 1,08,67,23,083 | ₹ 84,80,72,377 | Sponsor's Undertaking (In Sterling SEZ and infrastructure Limited) (Refer note GN-2) | ₹ - | | ₹ - | | ₹23,86,50,706 | ₹ - | Partially Admitted (SN 10) |
| Punjab & Sind | Gross Total | | | ₹ 1,08,67,23,083 | ₹ 84,80,72,377 | | | | ₹0 | ₹ - | ₹ 23,86,50,706 | ₹(| |
| Bank | Less: Mutual Set Recovered | t off/Amount | | | ₹ - | | | | | | ₹ - | | |
| | Net Total | | | ₹ 1,08,67,23,083 | ₹ 84,80,72,377 | | | 2.5% | ₹ - | ₹ - | ₹ 23,86,50,706 | ₹ - | |
| | L29219WP1985 PLC055352 | 10.06.2019 | Principal | ₹ 17,67,34,257 | ₹17,67,34,257 | Corporate Guarantee (In Sterling | ₹ - | | ₹ - | | | | Partially Admitted (SN- |
| | | | Interest | ₹ 1,01,76,72,271 | ₹ 50,90,25,902 | Port Limited) (GN-2) | | | ₹ - | | ₹ 50,86,46,369 | ₹ - | 11) |
| STRUCTURE | Gross Total | | | ₹ 1,19,44,06,528 | ₹ 68,57,60,159 | | | | ₹0 | ₹ - | ₹ 50,86,46,369 | ₹(| |
| | Less: Mutual Set Recovered | t off/Amount | | | ₹ - | | | | - | | ₹ - | | |
| | Net Total | | | ₹ 1,19,44,06,528 | ₹ 68,57,60,159 | | | 2.0% | ₹ - | ₹ - | ₹ 50,86,46,369 | ₹ - | |
| | | | Principal | ₹ 15,44,78,000 | ₹ 15,44,78,000 | Letter of Comfort (in PMT Machines | ₹ - | | ₹ - | | ₹0 | ₹ - | |
| | AAACS8577K | 06.06.2019 | Interest | ₹ 23,47,04,474 | ₹23,47,04,474 | Limited) (Refer note GN-2) | | | ₹ - | | ₹0 | ₹ - | Fully Admitted |
| State Bank of India | Gross Total | | | ₹ 38,91,82,474 | ₹ 38,91,82,474 | | | | ₹0 | ₹ 76,68,028.00 | ₹0 | ₹(| |
| | Less: Mutual Set Recovered | t off/Amount | | | ₹ 76,68,028.00 | | | | | | ₹ 76,68,028.00 | | |
| | Net Total | | | ₹ 38,91,82,474 | ₹ 38,15,14,446 | | | 1.1% | ₹ - | ₹ 76,68,028.00 | ₹ 76,68,028 | ₹ - | |
| | | | Principal | ₹ 11,45,96,891 | ₹ 11,45,96,891 | Guarantee (In PMT Machines | ₹ - | | ₹ - | | ₹0 | | |
| | National Bank International Limited (London) Punjab & Sind Bank SREI INFRA- STRUCTURE LIMITED | National Bank International Limited (London) Punjab & Sind Bank Bank AAACP1206G Gross Total Iess: Mutual Set Recovered Net Total SREI INFRA- STRUCTURE LIMITED SREI INFRA- STRUCTURE LIMITED STRUCTURE LIMITED STRUCTURE LIMITED AAACS8577K State Bank of India | National Bank International Limited (London) Gross Total Less: Mutual Set off/Amount Recovered 3.03.2021 Net Total 3.03.2021 Gross Total 3.03.2021 Bank Gross Total Bank Ess: Mutual Set off/Amount Recovered Net Total 10.06.2019 PUC055352 10.06.2019 SREI INFRA- STRUCTURE LIMITED Gross Total Kess: Mutual Set off/Amount Recovered 10.06.2019 Net Total 10.06.2019 SREI INFRA- STRUCTURE LIMITED Gross Total State Bank of India AAACS8577K State Bank of India Gross Total Less: Mutual Set off/Amount Recovered 06.06.2019 | Ational Bank International Limited (London) Gross Total Image: state s | National Bank International Limited (London) Gross Total Image: Mutual Set off/Amount Recovered Image: Mutual Set off/Amount Recovered Image: Mutual Set off/Amount Interest Image: Mutual Set off/Amount Interest Image: Mutual Set off/Amount Interest Image: Mutual Set off/Amount Recovered Image: Mutual Set off/Amount R | Notional Bank International Limited (London) Gross Total Image: Construct of the test of tes | National Bank International Limited (London) $ \frac{\operatorname{Gross Total}}{\operatorname{Lexs: Mutual Set off/Amount Recovered}} $ $ \frac{\operatorname{Gross Total}}{\operatorname{Lexs: Mutual Set off/Amount Recovered}} $ $ \frac{\operatorname{AACP1206G}_{23.03.2021} Principal and Interest Principal and Interest Principal and Interest Principal Additional Principal Principal Principal Additional Principal Additional Principal Principal Additional Principal Principal Additional Principal Additional Principal Additional Principal Additional Principal Additional Principal Additional Principal Principal Principal Principal Additional Principal Princ$ | National Bank International Lumided (London) Gross Total Image Image <th< td=""><td>$\begin{array}{ c c c c } Nutural Set off/Amount interval int$</td><td>National Internation Internation Recovered Genes Total Image I</td><td>$\begin{array}{$</td><td>National part international part i</td><td>$\begin{array}{ c c c c c c } & \begin terms and the set in there set in the set in the set in the set in the$</td></th<> | $ \begin{array}{ c c c c } Nutural Set off/Amount interval int$ | National Internation Internation Recovered Genes Total Image I | $ \begin{array}{ $ | National part international part i | $ \begin{array}{ c c c c c c } & \begin terms and the set in there set in the set in the set in the set in the$ |

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| | | | 22.05.2010 | Interest | ₹ 25,75,71,035 | ₹25,75,71,035 | (Refer note GN-2) | | | ₹ - | | ₹0 | ₹ - | i uny Autoitteu |
|----|------------------------|-------------------------------|--------------|-----------|------------------|------------------|---|-----|------|-----|--|------------------|-----|-------------------------|
| | | AAACU3561B | 23.05.2019 | Principal | ₹ 26,97,48,928 | ₹ 26,97,48,928 | Guarantee(In PMT Machines Limited) | ₹ - | | ₹ - | | ₹0 | ₹ - | Fully Admitted |
| 17 | UCO Bank | | | Interest | ₹ 56,73,00,241 | ₹56,73,00,241 | (Refer note GN-2) | | | ₹ - | | ₹0 | ₹ - | Fully Admitted |
| | | Gross Total | | | ₹ 1,20,92,17,095 | ₹ 1,20,92,17,095 | | | | ₹0 | | ₹0 | ₹0 | |
| | | Less: Mutual Set Recovered | : off/Amount | | | ₹ - | | | | | ed on account of Mutual unt Recovered | ₹ - | | |
| | | Net Total | | | ₹ 1,20,92,17,095 | ₹ 1,20,92,17,095 | | | 3.6% | | ₹ - | ₹0 | ₹ - | |
| | | | 22.05.2010 | Principal | ₹ 12,42,61,048 | ₹0 | | ₹ - | | ₹ - | | ₹ 12,42,61,048 | ₹ - | Fully Detected (Ct. 12) |
| | | AAACU3561B | 22.05.2019 | Interest | ₹ 12,94,94,767 | ₹0 | FCCB | | | ₹ - | | ₹ 12,94,94,767 | ₹ - | Fully Rejected (SN-12) |
| 18 | UCO Bank Hongkong | Gross Total | | | ₹ 25,37,55,815 | ₹0 | | | | ₹0 | ₹ - | ₹ 25,37,55,815 | ₹0 | |
| | | Less: Mutual Set Recovered | off/Amount | | | ₹ - | | | | | ed on account of Mutual unt Recovered | ₹ - | | |
| | | Net Total | | | ₹ 25,37,55,815 | ₹0 | | | 0.0% | ₹ - | ₹ - | ₹ 25,37,55,815 | ₹ - | |
| | | | | Principal | ₹ 1,68,39,36,372 | ₹ 1,68,39,36,372 | Sponsor's undertaking (in Sterling | ₹ - | | ₹ - | | ₹0 | ₹ - | Fully Admitted |
| | | AAACU0564G | 20.03.2021 | Interest | ₹ 35,45,799 | ₹ 35,45,799 | SEZ & Infrastructure Limited) | ₹ - | | ₹ - | | ₹0 | ₹ - | Fully Admitted |
| 19 | Union Bank of India | Gross Total | | | ₹ 1,68,74,82,171 | ₹ 1,68,74,82,171 | | | | ₹0 | ₹ 8,98,78,811.00 | ₹ 0 | ₹0 | |
| | | Less: Mutual Set Recovered | : off/Amount | | 1 | ₹ 8,98,78,811.00 | | | | | ed on account of Mutual unt Recovered | ₹ 8,98,78,811.00 | | - |
| | | Net Total | | | ₹ 1,68,74,82,171 | ₹ 1,59,76,03,360 | | | 4.7% | ₹. | ₹ 8,98,78,811.00 | ₹ 8,98,78,811 | ₹ - | |
| | | HKMA L. NO. B 287/ BRC. | 04.06.2019 | Principal | ₹ 85,45,29,700 | ₹ 85,45,29,700 | Corporate Guarantee (In British Oil | ₹ - | | ₹ - | | ₹0 | ₹ - | Follo Asheritta 1 |
| | | 38473774-000- 08-17-2 | | Interest | ₹ 91,81,79,297 | ₹ 91,81,79,297 | and Gas Exploration Limited) (Refer note GN 2) | | | ₹ - | | ₹0 | | Fully Admitted |

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01/81-110 0371M

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| 20 | Union Bank of India Hongkong | Gross Total | ₹ 1,77,27,08,996 | ₹ 1,77,27,08,996 | | | | ₹0 | ₹ - | ₹0 | ₹0 | |
|-----------------------------|--|--|--|--|---|----------------------------|----------------------------|------------------------------|---|--|---------------|----------------------|
| | | Less: Mutual Set off/Amount Recovered | | ₹ - | | | | | ed on account of Mutual unt Recovered | ₹ - | | |
| | | Net Total | ₹ 1,77,27,08,996 | ₹ 1,77,27,08,996 | | | 5.3% | ₹ - | ₹ - | ₹0 | ₹ - | |
| | Total | | ₹ 36,82,82,97,106 | ₹ 33,68,89,07,277 | | ₹ - | 100.00% | ₹0 | ₹ 18,83,97,479 | ₹ 3,13,93,89,828 | ₹0 | |
| | _ | | | | | _ | _ | _ | | | _ | |
| | | | | | General Notes (GN) | | | | | | | |
| debtor the Co technic | . The claim veri rporate Debtor cal glitches can | ad made the best estimate of the a fication process had fallen in a time are maintained. In-spite of the cha not be ruled out. | e which is laced with acute Cov llenges when employees of the | id-19 pandemic with lot Corporate Debtor were | of restrictions on the physical mo infected with Covid-19, the claim | vement, in verificatior | the entire con exercise ha | ountry and s ad been cond | pecifically in Maharashtı ducted with all due dilige | ra where the registered ence and care, however, | office and bo | ooks and accounts of |
| GN. 27 | Admission of th | is claim is subject to change pursua | int to any other information/do | ocuments as may be rec | eived from the borrower or other | wise availat | ole to the Liq | uidator in di | ue course of the Liquidat | tion Proceedings. | | |
| GN. 3 ⁻ | The claims denc | ominated in foreign currency are va | lued in Indian currency at the o | official exchange rate as o | on the liquidation commencemen | t date (INR | / 1 USD 69.9 | 9212) | | | | |
| GN 4. ⁻ | The liquidator r | eserve her right to modify an entry | in the list of stakeholders, whe | en he comes across addit | ional information warranting such | ı modificati | on, and shal | l modify the | entry in the manner dire | ected by the Adjudicatin | g Authority. | |
| GN 5.7 | Any distribution | based the claim admitted herein s | hall be subject to reduction of | any recovery made by th | ne claimant on account of respecti | ve claim (W | /hether spec | ifically ment | ioned in this list of stake | eholders or otherwise) | | |



Specific Notes (SN)

SN-1 As per the available books and records and the additional information provided by the claimant, claim could be substantiated to the extent of Rs. Rs. 2,10,78,15,543 Only. Hence, the balance claim amount of Rs. 1,09,88,15,687 has been rejected.

SN-2

It has been observed that the claimant has not given credit of Rs.24.71 crores (Rs. 20.46 Crs and Rs. 4.25 crs) in Main loan account (i.e. 12460600000564) of Funded Interest for the period 01.08.2012 to 31.12.2012, as debited to FITL A/C No. 12460600000768 on 26.12.2012 and 31.12.2012. The interest has also been debited to main loan account No. 12460600000564 on 28.07.2014 for the period 01.08.2012 to 30.07.2013. This has led to an excess claim of Rs. 24.71 Crs plus interest from 28.07.2014 up to 11.05.2019. Accordingly, an amount of Rs. 45,75,87,727 has been reduced from the total claim.

SN-3

An amount of Rs. 69,85,072/- has been rejected on account of claim not substantiated by the documents provided by the claimant. Though the claimant has submitted the claim form for an Amount of Rs. 27,98,88,893.68, however the claimant could provide calculation of claim up to Rs. 27,29,03,821. Hence the claim has been verified and admitted accordingly to the extent of calculation provided by the claimant.

SN-4

An amount of Rs. 6,95,64,512.35/- has been rejected on account of claim not substantiated by the documents provided by the claimant. Though the claimant has submitted the claim form for an Amount of Rs. 93,34,51,308.35, however the claimant could provide calculation of claim up to Rs. 86,38,86,796. Hence the claim has been verified and admitted accordingly to the extent of calculation provided by the claimant.

SN-5

An amount of Rs. 1,14,08,173.01/- has been rejected on account of claim not substantiated by the documents provided by the claimant. Though the claimant has submitted the claim form for an Amount of Rs. 33,15,13,591.5, however the claimant could provide calculation of claim of claim up to Rs. 32,01,05,418.49. Hence the claim has been verified and admitted accordingly to the extent of calculation provided by the claimant.

SN-6

An amount of Rs. 14,70,167 has been rejected on account of difference in the conversion rate. The claimant has considered the currency conversion date at INR/1 USD 70.2576. However, the same is valued and admitted at the official exchange rate as on the liquidation commencement date (INR / 1 USD 69.9212)

SN-7

It has been observed that on 27.09.2016 the Corporate Debtor had paid an amount of Rs. 112.5Cr to the claimant however the claimant has given effect only to the extent of Rs.110 Cr. Accordingly an amount of Rs.2,50,000 and interest thereon has been reduced from the claim of the claimant.

SN-8

An amount of Rs. 8,90,50,754 has been rejected on account of difference in the conversion rate. The claimant has considered the currency conversion date at INR/1 USD 70.2576. However, the same is valued and admitted at the official exchange rate as on the liquidation commencement date (INR / 1 USD 69.9212)

SN-9

An amount equivalent to USD 30,70,000/- (INR 21,46,58,084) has been claimed by the claimant against the security ISIN XS1046806409. However it has been observed that Madison Pacific Trust Limited has been appointed as trustee/principal for aforesaid bonds. Any claim arising out of said bonds shall be filed by Madison Pacific Trust Limited. Hence, said claim has been rejected.

SN-10

An amount of Rs. 23,86,50,706/- has been rejected on account of claim not substantiated by the documents provided by the claimant. Though the claimant has submitted the claim form for an Amount of Rs. 1,08,67,23,083.16, however the claimant could provide calculation of claim up to Rs. 84,80,72,376.79 along with the document substantiating the same. Hence the claim has been verified and admitted accordingly to the extent of calculation provided by the claimant.

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SN-11

As per the available books and records and the additional information provided by the claimant, claim could be substantiated to the extent of Rs. Rs. 68,57,60,159 Only. Hence, the balance claim amount of Rs. 50,86,46,369 has been rejected.

SN-12

As per the term sheet has been provided by the claimant pursuant to ISIN XS0298125351. it has been observed that an Instrument of Corporate Credit Linked Notes is issued by Lehman Brothers Treasury Co. B.V. and not by Sterling Biotech Limited. it is clear that there is no obligation on the part of Corporate Debtor for any CLN issued by Lehman Brothers. Hence the said claim for Rs. 25,37,55,815 has been rejected.



| | | | | | Date of d Lis | ie corporate commencer st of stakeh | Annexure-3 e debtor: Sterling B nent of liquidation: olders as on: 14.02 rsuant to claims red | 11.05.2019 .2022 | 9 | 2) | | | | |
|--------|--|-----------------------|-----------------|-----------------------|-------------------|---|--|-------------------------------------|--|--|---------------------------|-----|-----|--|
| | List of operational creditors (Workmen) | | | | | | | | | | | | | |
| Sl. No | Name of authorised representative, if any | Name of workman | of No. received | | | | Amount of contingent claim | Amount of any mutual dues, | Amount of claim rejected | (Amount in ₹ Amount of claim under verification | Remarks, | | | |
| | | | | Date of receipt | Amount claimed | Total Amount of claim admitted | Amount of claim for the period of twenty-four months preceding the liquidation commencement date | Nature of claim | % share in total amount of claims admitted | | that may be set off | | | |
| | | Total | | | ₹ - | ₹ - | NIL ₹ - | | 0.00% | ₹ | ₹ - | ₹ - | ₹ - | |



Annexure-4

Name of the corporate debtor: Sterling Biotech Limited Date of commencement of liquidation: 11.05.2019 List of stakeholders as on: 14.02.2022 (Version 2 dated 14.02.2022, pursuant to claims received up to 14.02.2022)

List of operational creditors (Employees)

| | - | | | | | - | | | | | | | - | (Amount in ₹) | |
|----|-----------------|-------------------------------|----------------|------------------|------------|---------------------------------------|-----------------|------------|-----------|-----------|------------------|----------|------------|---------------|--|
| No | Name of | Name | Identification | Details of claim | | | Details of clai | | | Amount | Amount | Amount | Amount of | Remarks, | |
| | authorised | of | No. | received | | | | | | | of contingent | of any | of claim | claim under | if any |
| | representative, | employee | | | | | | | | | | mutual | rejected | verification | |
| | if any | | | | | · · · · · · · · · · · · · · · · · · · | | | | | | dues, | | | |
| | | | | Date | Amount | Total Amount | Amount of | Nature of | Amount | % share | | that | | | |
| | | | | of | claimed | of claim | claim for the | claim | covered | in total | | may be | | | |
| | | | | receipt | | admitted | period of | | by | amount | | set off | | | |
| | | | | | | | twelve months | | guarantee | of claims | | | | | |
| | | | | | | | preceding the | | | admitted | | | | | |
| | | | | | | | liquidation | | | | | | | | |
| | | | | | | | commencement | | | | | | | | |
| | | | | | | | date | | | | | | | | |
| | | | | | | | | | | | | | | | |
| 1 | NA | Ansiram Bhagwanrao Harale | 7011 | 06.06.2019 | ₹ 2,02,945 | ₹ 2,02,495 | ₹ 1,16,253 | Unsecured | ₹ - | 5% | ₹ - | ₹ - | ₹ 450 | ₹ - | Partially admitted.Refer Note 03 |
| | | | | | | | | | | | | | | | |
| 2 | NA | Atishsinh Bharatsinh Raulji | 7006 | 22.03.2021 | ₹ 80,000 | ₹ 77,456 | ₹ 52,422 | Unsecured | ₹ - | 2% | ₹ - | ₹ - | ₹ 2,544 | ₹ - | Partially admitted.Refer Note 03 |
| | | Chandra Kant Belwal | | | | | | | | | | | | | |
| 3 | NA | | 6636 | 21.03.2021 | ₹ 1,73,328 | ₹ 1,24,809 | ₹ - | Unsecured | ₹ - | 3% | ₹ - | ₹ - | ₹ 48,519 | ₹ - | Partially admitted.Refer Note 03 |
| | | | | | | | | | | | | | | | |
| 4 | NA | Chetanbhai Sureshbhai Vaghela | 7265 | 09.06.2019 | ₹ 35,616 | ₹ 35,616 | ₹ - | Unsecured | ₹ - | 1% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| | | Dixit v. Patel | | | | | | | | | | | | | |
| 5 | NA | | 6867 | 06.06.2019 | ₹ 1,47,000 | ₹ 1,45,354 | ₹ 1,06,498 | Unsecured | ₹ - | 4% | ₹ - | ₹ - | ₹ 1,646 | ₹ - | Partially admitted.Refer Note 03 |
| | | | | | | | | | | | | | | | |
| 6 | NA | Dr. Anand Vardhan | NA | 22.03.2021 | ₹ 7,96,330 | ₹ 3,04,207 | ₹ - | Unsecured | ₹ - | 7% | ₹ - | ₹ - | ₹ 4,92,123 | ₹ - | Partially admitted.Refer Note 03 |
| _ | | Chanada and Navala | | | | | | | | | | | | | |
| 7 | NA | Ghanashyam Nayak | 6119 | 10.03.2021 | ₹ 1,60,000 | ₹ 1,60,000 | ₹ 1,16,743 | Unsecured | ₹ - | 4% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| | | lashi Dhavialumaa Kaavibbai | | | | | | | | | | | | | |
| 8 | NA | Joshi Bhavinkumar Kanubhai | 7182 | 08.06.2019 | ₹ 87,338 | ₹ 87,338 | ₹ - | Unsecured | र - | 2% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| | | Kamleshkumar Ramanbhai Muniya | 6737 | 10.05.2010 | ₹ 49.000 | z 20.470 | ≖ 20.420 | Unconvert | - | 10/ | - | | ± 0.533 | - | Dentially, a desitted Defen Nate 01 8 02 |
| 9 | NA | Kameshkumar Kamanonar Muriya | 6737 | 10.06.2019 | ₹ 49,000 | ₹ 39,478 | ₹ 28,139 | Unsecured | ج - | 1% | ₹ - | ₹ - | ₹ 9,522 | ₹ - | Partially admitted.Refer Note 01 & 03 |
| 10 | NA | Ketan Jagdishbhai Thaker | 6770 | 12.03.2021 | ₹ 77,236 | ₹ 77,236 | ₹ - | Unsecured | ₹ - | 2% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 10 | | | 0770 | 12.03.2021 | 17,230 | 17,230 | · · · | Jisecureu | · · | 270 | · · | <u> </u> | · · · | · · | |
| 11 | NA | Mukesh Kapoor | 6845 | 24.03.2021 | ₹ 8,00,000 | ₹ 3,65,692 | ₹ 3,65,692 | Unsecured | ₹ _ | 9% | ₹ - | ₹ - | ₹ 4,34,308 | ₹ - | Partially admitted.Refer Note 01 & 03 |
| | | | | 2 | 3,00,000 | 5,55,652 | . 5,55,052 | 5115000100 | | | | | | | |
| 12 | NA | Patel Gaurangkumar Ishvarbhai | 7406 | 11.03.2021 | ₹ 42,234 | ₹ 2,328 | ₹ 2,328 | Unsecured | ₹ - | 0% | ₹ - | ₹ - | ₹ 39,906 | ₹ - | Partially admitted.Refer Note 03 |
| | | Patel Janakbhai Jashubhai | | | | | | | | | | | | | CN No |
| 13 | NA | | 7215 | 23.03.2021 | ₹ 84,091 | ₹ 84,091 | ₹ 55,206 | Unsecured | ₹ - | 2% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |

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| | - | Amount is inclusive of the claims admitted Regulations 2016] | l pursuant to Regu | lation 19 (4) of | | 71,41,247.00 ₹ | 69,86,585.00 | | | | | | | | | | | Regulations 2016 is appended as Appendix 4A. |
|--|----|---|--------------------|------------------|-----|------------------|--------------|-------------|-----------|-----|--------|---|---|---|---|-----------|---|--|
| dd: The claims of those employees who have not made a claim, being admitted on the basis of the ooks of account of the corporate debtor as per Regulation 19 (4) of IBBI (Liquidation Process) egulations 2016 | | | | ₹ | - ₹ | 28,84,867.00 | | | | | | | | | | | A detailed list of the claims of those employees who have not made a claim, being admitted on the basis of the books of account of the corporate debtor as per Regulation 19 (4) of IBBI (Liquidation Proces | |
| | | Total | | | ₹ | 71,41,247 ₹ | 41,01,718 | ₹ 30,56,785 | | ₹ - | 100% ₹ | - | ₹ | - | ₹ | 30,39,529 | ₹ - | |
| 24 1 | NA | Viralkumar Jagdishbhai Patel | 7243 | 24.07.2019 | ₹ | 48,000 ₹ | 48,000 | ₹ 48,190 | Unsecured | ₹. | 1% ₹ | - | ₹ | - | ₹ | - | ₹ - | Fully Admitted.Refer Note 01 |
| 23 1 | NA | Vijaykumar Pravinchandra Trailor | 7173 | 11.03.2021 | ₹ | 1,00,400 ₹ | 1,00,400 | ₹ 65,345 | Unsecured | ₹. | 2% ₹ | - | ₹ | - | ₹ | - | ₹ - | Fully Admitted.Refer Note 01 |
| 22 1 | NA | Vijay Darzi | 6385 | 23.03.2021 | ₹ | 1,12,421 ₹ | 62,421 | ₹ - | Unsecured | ₹ - | 2% ₹ | - | ₹ | - | ₹ | 50,000 | ₹ - | Partially admitted.Refer Note 01 & 02 |
| 21 | NA | Tejas Rohit Kumar Shah | NA | 06.06.2019 | ₹ | 9,44,576 ₹ | 5,11,884 | ₹ 5,11,884 | Unsecured | ₹. | 12% ₹ | - | ₹ | - | ₹ | 4,32,692 | ₹ - | Partially admitted.Refer Note 03 |
| 20 1 | NA | Sunita Surana | NA | 04.06.2019 | ₹ | 6,90,696 ₹ | 3,07,094 | ₹ 3,07,094 | Unsecured | ₹ - | 7% ₹ | - | ₹ | - | ₹ | 3,83,602 | ₹ - | Partially admitted.Refer Note 03 |
| 19 1 | NA | Sanjay Pitamber Ingle | 6958 | 10.06.2019 | ₹ | 3,25,579 ₹ | 3,02,109 | ₹ 3,02,109 | Unsecured | ₹. | 7% ₹ | - | ₹ | - | ₹ | 23,470 | ₹ - | Partially admitted.Refer Note 03 |
| 18 | NA | Sanjay K Surana | NA | 04.06.2019 | ₹ | 19,52,386 ₹ | 8,68,057 | ₹ 8,68,057 | Unsecured | ₹. | 21% ₹ | - | ₹ | - | ₹ | 10,84,329 | ₹ - | Partially admitted.Refer Note 03 |
| 17 1 | NA | Sagar Premjibhai Kothadiya | 7140 | 03.06.2019 | ₹ | 95,664 ₹ | 95,664 | ₹ 95,664 | Unsecured | ₹. | 2% ₹ | - | ₹ | - | ₹ | - | ₹ - | Fully Admitted |
| 16 | NA | Rabari Laljibhai Devrajbhai | 7041 | 11.07.2019 | ₹ | 30,000 ₹ | 30,000 | ₹ 15,161 | Unsecured | ₹. | 1% ₹ | - | ₹ | - | ₹ | - | ₹ - | Fully Admitted |
| 15 M | NA | Prashant Shivaji Chaudhari | 7005 | 03.03.2021 | ₹ | 63,938 ₹ | 63,938 | ₹ - | Unsecured | ₹. | 2% ₹ | - | ₹ | - | ₹ | - | ₹ - | Fully Admitted |
| 14 | NA | Patel Nileshkumar Govindbhai | 7339 | 19.06.2019 | ₹ | 42,469 ₹ | 6,051 | ₹ - | Unsecured | ₹. | 0% ₹ | - | ₹ | - | ₹ | 36,418 | ₹ - | Partially admitted.Refer Note 03 |



Notes: These notes to be considered as an integral part of this sheet

01. Admission of the whole claim is subject to clearing of defects in the Affidavit accompanying the Claim Form as per the prescribed format.

02. In absence of documents substantiating the claim with respect to interest, same could not be admitted and the same is also not supported by the books and records of the Corporate Debtor.

03. In absence of documents substantiating the claim, the same has not been admitted to the extent that remained unsubstantiated and the same is also not supported by the books and records of the Corporate Debtor.

04. The liquidator reserves her right to modify the List of Stakeholders (based on verification of the records and information after the end of lockdown period) and accordingly modify the entries in compliance of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 and/or in the manner as may be directed by the Adjudicating Authority.

05. The liquidator had made the best estimate of the amount for admission of the claim wholly or partially based on the information & proofs of claims as made available to her by the claimant and based on the records and information provided by the corporate debtor. The claim verification process had fallen in a time which is laced with acute Covid-19 pandemic with lot of restrictions on the physical movement, in the entire country and specifically in Maharashtra where the registered office and books and accounts of the Corporate Debtor are maintained. In-spite of the challenges when employees of the Corporate Debtor were infected with Covid-19, the claim verification exercise had been conducted with all due diligence and care, however, error, if any, due to certain technical glitches can not be ruled out.



Appendix 4A

| SI. No. | Name of Stakeholder | Identification Number | Amount Claimed | Claim Admitted | Claim Rejected | Security Interest | Ren |
|----------------------------|--|--------------------------------------|--|---|--|--|--|
| | | | (Amount in ₹) | (Amount in ₹) | (Amount in ₹) | | |
| | | | | | | | Refer |
| 1 | Aarti Thakkar | NA | Not Applicable | ₹ 1,088.00 | Not Applicable | Unsecured | Note |
| | Aatif | | | | | | |
| | Noormohmed | | | | | | Refer |
| 2 | Patel | 1207 | Not Applicable | ₹ 3,650.00 | Not Applicable | Unsecured | Note |
| | Abhishek | | | | | | Refer |
| 3 | Vadaliya | 7341 | Not Applicable | ₹ 5,941.00 | Not Applicable | Unsecured | Note |
| | | | | | | | Refer |
| 4 | Adesh Jain | 7522 | Not Applicable | ₹ 500.00 | Not Applicable | Unsecured | Note |
| | | | | | | | Refer |
| 5 | Aditya Soni | NA | Not Applicable | ₹ 3,226.00 | Not Applicable | Unsecured | Note |
| | | | | | | | Refer |
| 6 | Ajay Mistry | 6786 | Not Applicable | ₹ 781.00 | Not Applicable | Unsecured | Note |
| | | | | | | | Refer |
| 7 | Ajay Mistry | 6786 | Not Applicable | ₹ 1,42,861.00 | Not Applicable | Unsecured | Note |
| - | | | | | | | Refer |
| 8 | Ajay N Parmar | 1135 | Not Applicable | ₹ 4,306.00 | Not Applicable | Unsecured | Note |
| 0 | Aiousin - Dourst | 6574 | | Ŧ 4 52 200 00 | No. 1. 1. | | Refer |
| 9 | Ajaysing Rawat | 6574 | Not Applicable | ₹ 4,53,308.00 | Not Applicable | Unsecured | Note |
| 10 | Alast Channe | 7450 | Net Analizable | ₹ 4,776.00 | | | Refer |
| 10 | Ajeet Sharma | 7456 | Not Applicable | ₹ 4,776.00 | Not Applicable | Unsecured | Note |
| 11 | Aii Thomas | 7222 | Net Applicable | ₹ 1,802,00 | Not Applicable | Unconurad | Refer |
| 11 | Aji Thomas | 7332 | Not Applicable | ₹ 1,892.00 | Not Applicable | Unsecured | Note Refer |
| 12 | Ajitsinh Raj | 7470 | Not Applicable | ₹ 5,212.00 | Not Applicable | Uncocurad | Note |
| 12 | | 7470 | | 5,212.00 | Not Applicable | Unsecureu | Refer |
| 13 | AKASH MITRA | NA | Not Applicable | ₹ 3,16,817.00 | Not Applicable | Unsecured | Note |
| 15 | Akshaykumar | | | 3,10,817.00 | Not Applicable | Unsecured | Refer |
| 14 | Patel | 1236 | Not Applicable | ₹ 786.00 | Not Applicable | Unsecured | Note |
| | , acc. | 1100 | nocrippindatic | | not ripplicable | onsecured | Refer |
| 15 | Aloklal | 7455 | Not Applicable | ₹ 1,591.00 | Not Applicable | Unsecured | Note |
| | | | | | | | Refer |
| 16 | Alpesh Pathak | 7364 | Not Applicable | ₹ 26,269.00 | Not Applicable | Unsecured | Note |
| | | | | | | | Refer |
| 17 | Altaf Malek | 7290 | Not Applicable | ₹ 1,569.00 | Not Applicable | Unsecured | Note |
| | | | | | | | Refer |
| 18 | Amish Shah | 7179 | Not Applicable | ₹ 17,186.00 | Not Applicable | Unsecured | Note |
| | Anand Kumar | | | | | | Refer |
| 19 | Srivastava | 6653 | Not Applicable | ₹ 1,80,240.00 | Not Applicable | Unsecured | Note |
| | | | | | | | Refer |
| | Anil Kumar | NA | last state of the state | 1 7 45 553 00 | Not Applicable | Unsecured | Note |
| 20 | | INA | Not Applicable | ₹ 15,552.00 | not applicable | | |
| | Anil Vanzara | | | | | | Refer |
| 20 | | 6973 | Not Applicable Not Applicable | ₹ 15,552.00 | | Unsecured | Note |
| 21 | Anil Vanzara 6973 | 6973 | Not Applicable | ₹ 16,028.00 | Not Applicable | | Note Refer |
| | Anil Vanzara | | | | | | Note Refer Note |
| 21 | Anil Vanzara 6973 Ankit Jivani | 6973 1089 | Not Applicable Not Applicable | ₹ 16,028.00 ₹ 1,129.00 | Not Applicable | Unsecured | Note Refer Note Refer |
| 21 | Anil Vanzara 6973 | 6973 | Not Applicable | ₹ 16,028.00 | Not Applicable | Unsecured | Note Refer Note Refer Note |
| 21 22 23 | Anil Vanzara 6973 Ankit Jivani Ankit Patel | 6973 1089 7365 | Not Applicable Not Applicable Not Applicable | ₹ 16,028.00 ₹ 1,129.00 ₹ 4,854.00 | Not Applicable Not Applicable Not Applicable | Unsecured Unsecured | Note Refer Note Refer Note Refer |
| 21 | Anil Vanzara 6973 Ankit Jivani | 6973 1089 | Not Applicable Not Applicable | ₹ 16,028.00 ₹ 1,129.00 | Not Applicable | Unsecured Unsecured | Note Refer Note Refer Note Refer Note |
| 21 22 23 24 | Anil Vanzara 6973 Ankit Jivani Ankit Patel Ankit R Desai | 6973 1089 7365 1050 | Not Applicable Not Applicable Not Applicable Not Applicable | ₹ 16,028.00 ₹ 1,129.00 ₹ 4,854.00 ₹ 880.00 | Not Applicable Not Applicable Not Applicable Not Applicable | Unsecured Unsecured Unsecured | Note Refer Note Refer Note Refer Note |
| 21 22 23 | Anil Vanzara 6973 Ankit Jivani Ankit Patel | 6973 1089 7365 | Not Applicable Not Applicable Not Applicable | ₹ 16,028.00 ₹ 1,129.00 ₹ 4,854.00 | Not Applicable Not Applicable Not Applicable | Unsecured Unsecured Unsecured | Note Refer Note Refer Note Refer Note |
| 21 22 23 24 25 | Anil Vanzara 6973 Ankit Jivani Ankit Patel Ankit R Desai Ankit R Navadiya | 6973 1089 7365 1050 1088 | Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable | ₹ 16,028.00 ₹ 1,129.00 ₹ 4,854.00 ₹ 880.00 ₹ 1,569.00 | Not Applicable Not Applicable Not Applicable Not Applicable Not Applicable | Unsecured Unsecured Unsecured Unsecured | Note Refer Note Refer Note Refer Note Refer Note |
| 21 22 23 24 | Anil Vanzara 6973 Ankit Jivani Ankit Patel Ankit R Desai | 6973 1089 7365 1050 | Not Applicable Not Applicable Not Applicable Not Applicable | ₹ 16,028.00 ₹ 1,129.00 ₹ 4,854.00 ₹ 880.00 | Not Applicable Not Applicable Not Applicable Not Applicable | Unsecured Unsecured Unsecured Unsecured | Note Refer Note Refer Note Refer Note |



| | | | | | | | | Refer |
|----------------|---|--------------------|--|----------|----------------------|----------------------------------|------------------------|--|
| 28 | Anurag Shukla | NA | Not Applicable | ₹ | 8,950.00 | Not Applicable | Unsecured | Note 01 |
| - | | | | | -, | | | Refer |
| 29 | Arum Mourya | 7088 | Not Applicable | ₹ | 1,838.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | , | | | Refer |
| 30 | Ashish Joshi | 7123 | Not Applicable | ₹ | 5,015.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 31 | Ashish Patel | NA | Not Applicable | ₹ | 146.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 32 | Ashok Mali | 7428 | Not Applicable | ₹ | 4,945.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 33 | Atul R Solanki | 1108 | Not Applicable | ₹ | 1,125.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 34 | Bharat Parmar | NA | Not Applicable | ₹ | 689.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 35 | Bhargav Barot | NA | Not Applicable | ₹ | 5,657.00 | Not Applicable | Unsecured | Note 01 |
| | Bhavesh | | | | | | | Refer |
| 36 | Chunavala | 7381 | Not Applicable | ₹ | 3,243.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 37 | Bhavesh Patoliya | 7276 | Not Applicable | ₹ | 2,165.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 38 | Bhavik Gajjar | 7270 | Not Applicable | ₹ | 6,627.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 39 | Bhavin Virani | 7056 | Not Applicable | ₹ | 500.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 40 | Brijen Parmar | 7012 | Not Applicable | ₹ | 835.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 41 | Brijesh H Patel | 1045 | Not Applicable | ₹ | 2,886.00 | Not Applicable | Unsecured | Note 01 |
| | Chandrakant | | | | | | | Refer |
| 42 | Mani Upadhyay | NA | Not Applicable | ₹ | 11,092.00 | Not Applicable | Unsecured | Note 01 |
| | Chandrakant | | | | | | | Refer |
| 43 | Sarwade | 7236 | Not Applicable | ₹ | 48.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 44 | Chetan Macwan | NA | Not Applicable | ₹ | 447.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 45 | Chirag Bhatiya | 7079 | Not Applicable | ₹ | 1,108.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 46 | Chirag Modi | 7107 | Not Applicable | ₹ | 5,762.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 47 | Chirag Patel | 7095 | Not Applicable | ₹ | 51,139.00 | Not Applicable | Unsecured | Note 01 |
| | | | | - | | | | Refer |
| 48 | Chirag Patel | NA | Not Applicable | ₹ | 3,473.00 | Not Applicable | Unsecured | Note 01 |
| | | | | - | 45 000 00 | | | Refer |
| 49 | Chirayu Dave | NA | Not Applicable | ₹ | 15,988.00 | Not Applicable | Unsecured | Note 01 |
| | Danahan Ulanu | 7425 | | | 1 401 00 | | | Refer |
| 50 | Darshan Hingu | 7425 | Not Applicable | ₹ | 1,491.00 | Not Applicable | Unsecured | Note 01 |
| F 1 | DEVENDRA | 7521 | Not Applicable | _ | 500.00 | Not Applicable | Unconvert | Refer |
| 51 | PADHIYAR | 7521 | Not Applicable | ₹ | 500.00 | Not Applicable | onsecured | Note 01 |
| | Debangshu | | Not Applicable | ₹ | 2 28 823 00 | Not Applicable | Unsecured | Refer |
| E 2 | Phattachanya | | | 17 | 2,58,853.00 | Not Applicable | onsecured | Note 01 Refer |
| 52 | Bhattacharya | NA | Not Applicable | | | | | |
| 52 | | | | ₹ | 2 704 00 | Not Applicable | Insecured | |
| 52 | Bhattacharya Deepak Prajapati | 7028 | Not Applicable | ₹ | 2,704.00 | Not Applicable | Unsecured | Note 01 |
| 53 | Deepak Prajapati | 7028 | Not Applicable | | | | | Note 01 Refer |
| | | | | ₹ | 2,704.00 8,101.00 | Not Applicable Not Applicable | | Note 01 Refer Note 01 |
| 53 | Deepak Prajapati Deepak Singh | 7028 7169 | Not Applicable Not Applicable | ₹ | 8,101.00 | Not Applicable | Unsecured | Note 01 Refer Note 01 Refer |
| 53 | Deepak Prajapati | 7028 | Not Applicable | | | | Unsecured | Note 01 Refer Note 01 Refer Note 01 |
| 53 54 55 | Deepak Prajapati Deepak Singh Devang Dave | 7028 7169 NA | Not Applicable Not Applicable Not Applicable | ₹ ₹ | 8,101.00 | Not Applicable | Unsecured Unsecured | Note 01 Refer Note 01 Refer Note 01 Refer |
| 53 | Deepak Prajapati Deepak Singh | 7028 7169 | Not Applicable Not Applicable | ₹ | 8,101.00 | Not Applicable | Unsecured Unsecured | Note 01 Refer Note 01 Refer Note 01 |



| | Devendrasinh | | | | | | | Refer |
|----|------------------|-------|----------------|------------|-----------|-----------------|------------|---------|
| 8 | Parmar | 1104 | Not Applicable | ₹ | 3,143.00 | Not Applicable | Unsecured | Note 01 |
| | Devidas | | | | | | | Refer |
| 59 | Bhatlawande | 7221 | Not Applicable | ₹ | 3,788.00 | Not Applicable | Unsecured | Note 01 |
| | Dharamchand R | | | | | | | Refer |
| 50 | Savaliya | 1136 | Not Applicable | ₹ | 2,838.00 | Not Applicable | Unsecured | Note 01 |
| | Dharmendra | | | | | | | Refer |
| 51 | Patel | NA | Not Applicable | ₹ | 1,621.00 | Not Applicable | Unsecured | Note 01 |
| | Dharmendrasinh | | | | | | | Refer |
| 52 | Vaghela | 7046 | Not Applicable | ₹ | 5,705.00 | Not Applicable | Unsecured | Note 01 |
| | Dhiraj Kumar | | | | | | | Refer |
| 53 | Tiwari | 7380 | Not Applicable | ₹ | 7,574.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 54 | Dhruv Patel | 7367 | Not Applicable | ₹ | 5,084.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 55 | Dinesh Shirsath | 7116 | Not Applicable | ₹ | 6,462.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 56 | Dipak Patel | 6935 | Not Applicable | ₹ | 15,425.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | -, | | | Refer |
| 57 | Divya Shitole | 7242 | Not Applicable | ₹ | 2,943.00 | Not Applicable | Unsecured | Note 01 |
| , | Birya bintoic | /2.12 | | · | 2,5 15.00 | noc repricable | onsecured | Refer |
| 58 | Divyang Patel | 7317 | Not Applicable | ₹ | 8,356.00 | Not Applicable | Uncocurad | Note 01 |
| 00 | Divyang rater | /51/ | Not Applicable | - È | 8,330.00 | Not Applicable | onsecureu | Refer |
| 59 | Dissoch Covaliva | 7292 | Not Applicable | ₹ | 3,175.00 | Not Applicable | Unconverse | Note 01 |
| 09 | Divyesh Savaliya | 7292 | Not Applicable | <u> </u> | 3,175.00 | Not Applicable | Unsecured | |
| | Durgesh Kumar | 7100 | | - | 2 424 00 | | | Refer |
| 70 | Dubey | 7188 | Not Applicable | ₹ | 2,434.00 | Not Applicable | Unsecured | Note 01 |
| | | | | _ | | | | Refer |
| 71 | Enamur Rahman | 7142 | Not Applicable | ₹ | 2,255.00 | Not Applicable | Unsecured | Note 01 |
| | | | | _ | | | | Refer |
| 72 | Ganesh Kadam | 7384 | Not Applicable | ₹ | 698.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 73 | Ganpat Parmar | 1837 | Not Applicable | ₹ | 1,837.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 74 | Gargi Date | NA | Not Applicable | ₹ | 8,039.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 75 | Gautam Suthar | 7077 | Not Applicable | ₹ | 2,695.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 76 | Hardik Patel | NA | Not Applicable | ₹ | 4,618.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 77 | Hardik Patel | 7305 | Not Applicable | ₹ | 1,798.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 78 | Hardik Sant | NA | Not Applicable | ₹ | 5,257.00 | Not Applicable | Unsecured | Note 01 |
| 0 | Harshad | | | - | 0,201100 | inocrippileable | onsecured | Refer |
| 79 | Chaudhari | 7318 | Not Applicable | ₹ | 1,179.00 | Not Applicable | Unsecured | Note 01 |
| | Chaddhan | /510 | Not Applicable | ` | 1,175.00 | Not Applicable | onsecured | Refer |
| 80 | Harshad Patel | 7212 | Not Applicable | ₹ | 1,621.00 | Not Applicable | Uncocurad | Note 01 |
| 50 | i laisilau ratei | 7212 | | <u>`</u> | 1,021.00 | Not Applicable | onsecureu | Refer |
| 21 | Harshad Theker | 7071 | Not Applicable | ₹ | 283.00 | | Uncocured | Note 01 |
| 81 | Harshad Thakor | 7071 | Not Applicable | - ` | 203.00 | Not Applicable | unsecured | |
| | Hemant | | Net Analiseh | - | F 400 00 | Net Anglies !! | | Refer |
| 32 | Mandovara | NA | Not Applicable | ₹ | 5,188.00 | Not Applicable | unsecured | Note 01 |
| | Hemendra | 7400 | | - | 7 004 00 | | | Refer |
| 33 | Parmar | 7189 | Not Applicable | ₹ | 7,031.00 | Not Applicable | unsecured | Note 01 |
| | | | | _ | | | l | Refer |
| 34 | Hiren Dalwadi | NA | Not Applicable | ₹ | 6,567.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 35 | Hiren Kamnani | 7126 | Not Applicable | ₹ | 5,220.00 | Not Applicable | Unsecured | Note 01 |
| | Hitendrasinh | | | | | | | Refer |
| 36 | Jadav | 7506 | Not Applicable | ₹ | 5,389.00 | Not Applicable | Unsecured | Note 01 |
| | Hitesh | | | | | | | Refer |
| 37 | Kachchchava | 7144 | Not Applicable | ₹ | 14 477 00 | Not Applicable | Unsecured | Note 01 |



REGN. No.

| | Hitesh | | | | | | | Refer |
|------------|--------------------------|-------|-----------------|----|-----------|----------------|------------|------------------|
| 88 | Limbachiya | 7443 | Not Applicable | ₹ | 2.744.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 89 | Jainish Modi | 7411 | Not Applicable | ₹ | 3,949.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 90 | James Patel | 7438 | Not Applicable | ₹ | 4,734.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 91 | Jatin Patel | 7266 | Not Applicable | ₹ | 2,206.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 92 | Jayanti Prajapati | NA | Not Applicable | ₹ | 6,144.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 93 | Jaydeep Patel | NA | Not Applicable | ₹ | 1,624.00 | Not Applicable | Unsecured | Note 01 |
| | Jaydevsinh | | | | | | | Refer |
| 94 | Prankada | NA | Not Applicable | ₹ | 1,179.00 | Not Applicable | Unsecured | Note 01 |
| 05 | | 7070 | | - | | | | Refer |
| 95 | Jaydip Kotadiya | 7370 | Not Applicable | ₹ | 16,440.00 | Not Applicable | Unsecured | Note 01 |
| 00 | Joudin Muninara | 7110 | Net Applies his | ₹ | 402.00 | | Unionities | Refer Note 01 |
| 96 | Jaydip Munjpara | 7118 | Not Applicable | | 492.00 | Not Applicable | Unsecured | Refer |
| 97 | Jawosh Barmar | 7483 | Not Applicable | ₹ | 2,696.00 | Not Applicable | Uncocurad | Note 01 |
| 57 | Jayesh Parmar | 7465 | Not Applicable | | 2,090.00 | Not Applicable | Unsecureu | Refer |
| 98 | Jayesh Patil | 7389 | Not Applicable | ₹ | 1,889.00 | Not Applicable | Unsecured | Note 01 |
| 50 | Jayeshi adi | / 505 | | `` | 1,005.00 | Not Applicable | Unsecureu | Refer |
| 99 | Jayesh Patil | 7399 | Not Applicable | ₹ | 26 774 00 | Not Applicable | Unsecured | Note 01 |
| 55 | Jayeshi adi | 7555 | Not Applicable | ` | 20,774.00 | Not Applicable | onsecured | Refer |
| 100 | Jeetendra Sindhe | NA | Not Applicable | ₹ | 1,676.00 | Not Applicable | Unsecured | Note 01 |
| 100 | | | | | _, | nocrippileable | onsecured | Refer |
| 101 | Jigar Joshi | NA | Not Applicable | ₹ | 5,290.00 | Not Applicable | Unsecured | Note 01 |
| - | | | | | -, | PF | | Refer |
| 102 | Jigar Thummar | 7361 | Not Applicable | ₹ | 2,857.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 103 | Jigar Vithalani | NA | Not Applicable | ₹ | 1,892.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 104 | Jignesh Khuman | 7432 | Not Applicable | ₹ | 2,708.00 | Not Applicable | Unsecured | Note 01 |
| | Jignesh P | | | | | | | Refer |
| 105 | Makwana | 1101 | Not Applicable | ₹ | 4,458.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 106 | Jignesh Patel | NA | Not Applicable | ₹ | 908.00 | Not Applicable | Unsecured | Note 01 |
| | Jigneshsinh | | | | | | | Refer |
| 107 | Parmar | 7013 | Not Applicable | ₹ | 5,513.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 108 | Jitendra Verma | 7322 | Not Applicable | ₹ | 3,033.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 109 | Jitendra Kharva | 7237 | Not Applicable | ₹ | 3,357.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | |
| | Jyanti Bhojabhai | | | | | | | Refer |
| 110 | Rathod | 1210 | Not Applicable | ₹ | 3,138.00 | Not Applicable | Unsecured | Note 01 |
| | | 7000 | | - | | | | Refer |
| 111 | Kalpesh Vaghela | 7336 | Not Applicable | ₹ | 1,109.00 | Not Applicable | Unsecured | Note 01 |
| 112 | Kalaaah Musa | 7024 | Net Applicable | - | 4 170 00 | | Usessian | Refer |
| 112 | Kalpesh Vyas | 7031 | Not Applicable | ₹ | 4,178.00 | Not Applicable | unsecured | Note 01 Refer |
| 112 | Kamlech Pabari | 7246 | Not Applicable | ₹ | 1 306 00 | | Uncocured | |
| 113 | Kamlesh Rabari | /2+0 | Not Applicable | - | 4,396.00 | Not Applicable | onsecured | Note 01 Refer |
| 114 | Kamlesh Saradva | NA | Not Applicable | ₹ | 2,594.00 | Not Applicable | Insecured | Note 01 |
| 114 | Kattilesti Jai düVd | | Not Applicable | | 2,354.00 | Not Applicable | onsecured | Refer |
| 115 | Kamlesh Tailor | 7468 | Not Applicable | ₹ | 811.00 | Not Applicable | Insecured | Note 01 |
| | Namiesii Talluf | , | Not Applicable | | 011.00 | Not Applicable | Silbeculeu | |
| 115 | Kedarnathsingh | | | | | | | |
| | Kedarnathsingh Thakur | NA | Not Applicable | ₹ | 3 875 00 | Not Applicable | Unsecured | Refer |
| 115 116 | Kedarnathsingh Thakur | NA | Not Applicable | ₹ | 3,875.00 | Not Applicable | Unsecured | Note 01 Refer |



EGN. No.

| | | | 1 | | | 1 | | |
|-----|---------------------|------|----------------|---|------------|------------------|-------------|------------------|
| 118 | Ketul Parmar | 7374 | Not Applicable | ₹ | 9,171.00 | Not Applicable | Unsecured | Refer Note 01 |
| 110 | Keturrumur | /3/4 | Not Applicable | ` | 5,171.00 | Not Applicable | onsecured | Refer |
| 119 | Keval Parmar | 7257 | Not Applicable | ₹ | 4,641.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | / . | | | Refer |
| 120 | Keyur Darji | 7014 | Not Applicable | ₹ | 225.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 121 | Keyur Patel | NA | Not Applicable | ₹ | 4,387.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 122 | Kishan Joshi | 7391 | Not Applicable | ₹ | 2,730.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 123 | Kishan Parmar | 7371 | Not Applicable | ₹ | 4,185.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 124 | Kishor Baria | 7253 | Not Applicable | ₹ | 3,296.00 | Not Applicable | Unsecured | Note 01 |
| | Kishor Kumar | | | | | | | Refer |
| 125 | Mali | NA | Not Applicable | ₹ | 5,027.00 | Not Applicable | Unsecured | Note 01 |
| | Kishorilal | | | | | | | Refer |
| 126 | Pathariya | NA | Not Applicable | ₹ | 326.00 | Not Applicable | Unsecured | Note 01 |
| | Kishorsinh | | | | | | | Refer |
| 127 | Parmar | NA | Not Applicable | ₹ | 1,147.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 128 | Kuldeepsinh Zala | 7338 | Not Applicable | ₹ | 5,611.00 | Not Applicable | Unsecured | Note 01 |
| | Kuldipsinh | | | | | | | Refer |
| 129 | Mahida | 1261 | Not Applicable | ₹ | 3,760.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 130 | Madhav Pawal | 7334 | Not Applicable | ₹ | 2,606.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 131 | Mahendra Rohit | 7355 | Not Applicable | ₹ | 4,216.00 | Not Applicable | Unsecured | Note 01 |
| | Mahendra | | | | | | | Refer |
| 132 | Thaware | 7400 | Not Applicable | ₹ | 2,931.00 | Not Applicable | Unsecured | Note 01 |
| | | 7075 | | - | c | | | Refer |
| 133 | Manish Koladiya | 7375 | Not Applicable | ₹ | 6,891.00 | Not Applicable | Unsecured | Note 01 |
| | Manoj Kumar | 7000 | | - | 2 1 4 2 00 | | | Refer |
| 134 | Dubey | 7008 | Not Applicable | ₹ | 2,143.00 | Not Applicable | Unsecured | Note 01 |
| 125 | Manailytaabala | 7210 | Net Applicable | - | 20.005.00 | | Usessian | Refer |
| 135 | Manoj Vaghela | 7218 | Not Applicable | ₹ | 30,895.00 | Not Applicable | Unsecured | Note 01 Refer |
| 126 | Manshi Sukhadiya | 7460 | Not Applicable | ₹ | 1,690.00 | Not Applicable | Unconurad | Note 01 |
| 136 | Jukilaulya | 7400 | Not Applicable | ` | 1,050.00 | Not Applicable | Unsecureu | Refer |
| 137 | Maulesh Bhatt | NA | Not Applicable | ₹ | 6,083.00 | Not Applicable | Unsecured | Note 01 |
| 157 | Maulik | | Not Applicable | ` | 0,003.00 | Not Applicable | Unsecureu | Note of |
| | Rajendrabhai | | | | | | | Refer |
| 138 | Bhagat | 1189 | Not Applicable | ₹ | 3,385.00 | Not Applicable | Unsecured | Note 01 |
| 100 | Bhagat | 1105 | notrippileasie | · | 5,565.66 | inocr, ppincubic | Unification | Refer |
| 139 | Mayank Patel | 7319 | Not Applicable | ₹ | 7,834.00 | Not Applicable | Unsecured | Note 01 |
| 100 | | | not applicable | | ., | not repricable | onsecured | Refer |
| 140 | Markand Pandya | 7284 | Not Applicable | ₹ | 1,397.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 141 | Mayank u Davada | 1111 | Not Applicable | ₹ | 5,444.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | , | | | Refer |
| 142 | Mayur Sojitra | 7315 | Not Applicable | ₹ | 1,317.00 | Not Applicable | Unsecured | Note 01 |
| | Mayurkumar | | | | | | | Refer |
| 143 | Pandya | 1132 | Not Applicable | ₹ | 2,026.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 144 | Mehbub Vahora | 7486 | Not Applicable | ₹ | 1,497.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 145 | Mehul Patel | 7054 | Not Applicable | ₹ | 3,668.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 146 | Mehul Rathod | 7352 | Not Applicable | ₹ | 8,283.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| | | | | | | | | |

Not Applicable Unsecured Refer Not Applicable Unsecured Note 01

| | | | | | | 1 | | Defer |
|-----|------------------|------|----------------|-----|-----------|----------------|-----------|------------------|
| 148 | Mitesh Modi | NA | Not Applicable | ₹ | 287.00 | Not Applicable | Unsecured | Refer Note 01 |
| 140 | Ivincesh Ivioui | | | - ` | 207.00 | Not Applicable | Unsecured | Refer |
| 149 | Mitesh Modi | 7110 | Not Applicable | ₹ | 10.532.00 | Not Applicable | Unsecured | Note 01 |
| | initesi inita | ,110 | | · · | 10,002.00 | not repricable | Unsecured | Refer |
| 150 | Mitesh Prajapati | NA | Not Applicable | ₹ | 4,577.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | , | | | Refer |
| 151 | Mitul Patel | NA | Not Applicable | ₹ | 13,607.00 | Not Applicable | Unsecured | Note 01 |
| | Mohd Wasi | | | | | | | Refer |
| 152 | Ahmad | 1168 | Not Applicable | ₹ | 2,272.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 153 | Mukulesh Rawal | NA | Not Applicable | ₹ | 9,331.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 154 | Naitik Joshi | NA | Not Applicable | ₹ | 541.00 | Not Applicable | Unsecured | Note 01 |
| | Nanjibhai | | | | | | | Refer |
| 155 | Makwana | 6032 | Not Applicable | ₹ | 53,312.00 | Not Applicable | Unsecured | Note 01 |
| | Narendra | | | | | | | Refer |
| 156 | Kulkarni | 7342 | Not Applicable | ₹ | 2,096.00 | Not Applicable | Unsecured | Note 01 |
| | Narendrasinh | | | | | | | Refer |
| 157 | Rana | 7047 | Not Applicable | ₹ | 6,682.00 | Not Applicable | Unsecured | Note 01 |
| | Naeemhushen | | | | | | | Refer |
| 158 | Khilji | 7503 | Not Applicable | ₹ | 810.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 159 | Naveed Malek | 7275 | Not Applicable | ₹ | 7,147.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 160 | Nayan Patel | 7312 | Not Applicable | ₹ | 11,700.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 161 | Neeraj | 7382 | Not Applicable | ₹ | 4,033.00 | Not Applicable | Unsecured | Note 01 |
| | Nikunjkumar | | | | | | | Refer |
| 162 | Patel | 1235 | Not Applicable | ₹ | 1,960.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 163 | Nilesh Bheda | 7360 | Not Applicable | ₹ | 1,015.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 164 | Nilesh Hirpara | NA | Not Applicable | ₹ | 1,173.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 165 | Nilesh Sharma | 7304 | Not Applicable | ₹ | 5,030.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 166 | Nimisha Shah | 6695 | Not Applicable | ₹ | 45,036.00 | Not Applicable | h | Note 01 |
| | | | | | | | | Refer |
| 167 | Niraj Patel | 6915 | Not Applicable | ₹ | 2,432.00 | Not Applicable | Unsecured | Note 01 |
| | Nishant | | | | | | | Refer |
| 168 | Chaniyara | 7209 | Not Applicable | ₹ | 3,451.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 169 | Nishant Khuman | 7153 | Not Applicable | ₹ | 14,146.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 170 | Nitesh Chapate | NA | Not Applicable | ₹ | 11,742.00 | Not Applicable | Unsecured | Note 01 |
| | Noorealam | | | | | | | Refer |
| 171 | Ansari | 7388 | Not Applicable | ₹ | 2,515.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 172 | Omkar D Panchal | 1063 | Not Applicable | ₹ | 2,598.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 173 | Omkar Padole | 7415 | Not Applicable | ₹ | 14,180.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 174 | Pankit P Parekh | 1065 | Not Applicable | ₹ | 1,326.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 175 | Paresh Mehta | NA | Not Applicable | ₹ | 18,856.00 | Not Applicable | Unsecured | Note 01 |
| | Parmod | | | | | | | Refer |
| 176 | Limcahciya | 7273 | Not Applicable | ₹ | 9,916.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 177 | Patel Kirankumar | 1188 | Not Applicable | ₹ | 4 979 99 | Not Applicable | l | Note 01 |



| | 1 | | | | | | | |
|------|-----------------------|-------|--------------------|----------|-----------|----------------|-------------|------------------|
| | | | | | | | | Refer |
| 178 | Pinkesh Merai | 7363 | Not Applicable | ₹ | 12,833.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 179 | Piyush Gajera | NA | Not Applicable | ₹ | 1,133.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 180 | Prabhakar Babu | NA | Not Applicable | ₹ | 7,392.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| .81 | Prachi Bhatt | 7244 | Not Applicable | ₹ | 4,924.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 182 | Pradeep Ajmera | 7252 | Not Applicable | ₹ | 1.379.00 | Not Applicable | Unsecured | Note 01 |
| - | | | | | , | | | Refer |
| 183 | Pradip Barot | 7196 | Not Applicable | ₹ | 4 146 00 | Not Applicable | Unsecured | Note 01 |
| | i i daip barot | , 190 | in the supplicable | · · | 1,2 10100 | nocrippileable | onsecured | Refer |
| 184 | Pradip Borse | 7000 | Not Applicable | ₹ | 510.00 | Not Applicable | Unsecured | Note 01 |
| 10-1 | Pragnesh N | 7000 | Not Applicable | Ň | 510.00 | Not Applicable | onsecured | Refer |
| 105 | | | Not Applicable | ₹ | F 26F 00 | Not Applicable | Unconvert | 1 |
| 185 | Patanvadiya | NA | Not Applicable | ۲. | 5,265.00 | Not Applicable | Unsecured | Note 01 |
| | | | | - | | | | Refer |
| 186 | Pragnesh Padaria | | Not Applicable | ₹ | 3,962.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 187 | Pragnesh Pandya | NA | Not Applicable | ₹ | 6,013.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 188 | Pragnesh Patel | 7256 | Not Applicable | ₹ | 11,201.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 189 | Prakash Prajapati | NA | Not Applicable | ₹ | 2,142.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 190 | Prakesh Patel | NA | Not Applicable | ₹ | 11,358.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 191 | Pranav Pandya | 7036 | Not Applicable | ₹ | 17,871.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 192 | Pranav Soni | NA | Not Applicable | ₹ | 2,434.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 193 | Prashant Pathak | 7034 | Not Applicable | ₹ | 17.135.00 | Not Applicable | Unsecured | Note 01 |
| | | | | <u> </u> | | | | Refer |
| 194 | Prashant Gandhi | 7018 | Not Applicable | ₹ | 5 788 00 | Not Applicable | Unsecured | Note 01 |
| | i i usilarit Gariarit | | Not Applicable | · | 3,700.00 | Not Applicable | onsecured | Refer |
| 195 | Pratik Ozarker | NA | Not Applicable | ₹ | 2 554 00 | Not Applicable | Unsecured | Note 01 |
| .55 | | | | <u> </u> | 2,334.00 | NOT Applicable | onsecureu | Refer |
| 106 | Pratik Patel | 7314 | Not Applicable | ₹ | 2 159 00 | Not Applicable | Unconvert | Note 01 |
| 196 | PIALIK PALEI | 7314 | Not Applicable | ۲. | 5,158.00 | Not Applicable | Unsecured | + |
| 107 | Duratile Dation | 7050 | | - | 2 600 05 | No. 6 | | Refer |
| 197 | Pratik Patel | 7069 | Not Applicable | ₹ | 3,699.00 | Not Applicable | unsecured | Note 01 |
| | | | | _ | | | | Refer |
| 198 | Pravin Dibbe | 7247 | Not Applicable | ₹ | 676.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 199 | Pritam Jadhao | 6974 | Not Applicable | ₹ | 4,777.00 | Not Applicable | Unsecured | Note 01 |
| | Pruthvirajsinh | | | | | | | Refer |
| 200 | Bnarad | 7386 | Not Applicable | ₹ | 1,218.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 201 | Rachit M Dave | 1156 | Not Applicable | ₹ | 1,174.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 202 | Rahul Gamot | NA | Not Applicable | ₹ | 1,624.00 | Not Applicable | Unsecured | Note 01 |
| | Rahul Kumar | | | | | | | Refer |
| 203 | Shukla | 7211 | Not Applicable | ₹ | 3,762.00 | Not Applicable | Unsecured | Note 01 |
| | 1 | | | | | | | Refer |
| 204 | Rahul Parmar | 7346 | Not Applicable | ₹ | 12,731.00 | Not Applicable | Unsecured | Note 01 |
| | | | | È | ,. 51.00 | | | Refer |
| 205 | Rahul Sahu | 7333 | Not Applicable | ₹ | 5 179 00 | Not Applicable | Unsecured | Note 01 |
| | | | | È | 3,173.00 | | Shiseculed | Refer |
| 206 | Rajoch Ratel | 7194 | Not Applicable | ₹ | 10 944 00 | Not Applicable | Uncocured | |
| 206 | Rajesh Patel | /134 | Not Applicable | 1 | 10,844.00 | Not Applicable | Unsecured | Note 01 |
| 207 | Daikumar Dat-I | 7200 | Not Applicable | + | F 410.00 | Not Applies | llncoourg - | Refer Note 01 |
| 207 | Rajkumar Patel | 7200 | Not Applicable | ₹ | 5,419.00 | Not Applicable | unsecured | Note 01 |



| | | 1 | | | | | | |
|------|------------------|------|---------------------------------------|----------|------------|----------------|---------------------|------------------|
| 208 | Rakesh Patel | NA | Not Applicable | ₹ | 6 407 00 | Not Applicable | Unsecured | Refer Note 01 |
| 208 | Nakesii Falei | NA . | Not Applicable | - È | 0,407.00 | Not Applicable | Unsecureu | Refer |
| 209 | Ramdo Cojiva | 7279 | Not Applicable | ₹ | 2 622 00 | Not Applicable | Uncocurad | Note 01 |
| 209 | Ramde Gojiya | 1219 | Not Applicable | | 3,033.00 | Not Applicable | Uliseculeu | Refer |
| 210 | Ramesh Mehta | NA | Not Applicable | ₹ | 11 308 00 | Not Applicable | Unsecured | Note 01 |
| 210 | Ramkisan | NA . | Not Applicable | <u> </u> | 11,508.00 | Not Applicable | Uliseculeu | Refer |
| 211 | Manwatkar | 7222 | Not Applicable | ₹ | 6 026 00 | Not Applicable | Unconverd | Note 01 |
| 211 | Widifwatkai | 1222 | Not Applicable | - È | 0,020.00 | Not Applicable | Unsecureu | Refer |
| 212 | Ramprasad Singh | 7016 | Not Applicable | ₹ | 6 247 00 | Not Applicable | Uncocurad | Note 01 |
| 212 | Kampiasau singn | 7010 | Not Applicable | <u> </u> | 0,547.00 | Not Applicable | Uliseculeu | Refer |
| 112 | Domeius Dais | 7410 | Not Applicable | - | 1 202 00 | Not Applicable | Unconverd | |
| 213 | Ramsiya Bais | 7419 | Not Applicable | ₹ | 1,205.00 | Not Applicable | Unsecured | Note 01 Refer |
| 214 | Daniaat Kumar | 6998 | Not Applicable | ₹ | 2 1 4 4 00 | Not Applicable | Unconverd | |
| 214 | Ranjeet Kumar | 0998 | Not Applicable | <u> </u> | 2,144.00 | Not Applicable | Unsecured | Note 01 |
| 245 | Ranvirsing | 7477 | Net Analischis | - | 2 720 00 | | Line and the second | Refer |
| 215 | Vaghela | 7177 | Not Applicable | ₹ | 2,729.00 | Not Applicable | Unsecured | Note 01 Refer |
| 24.6 | Diiwan Datal | 7146 | Net Analischis | - | 7 615 00 | | | |
| 216 | Rijwan Patel | 7146 | Not Applicable | ₹ | 7,615.00 | Not Applicable | Unsecured | Note 01 |
| 147 | Dahan Calaulii | 7202 | Net Analischis | - | 2 5 2 7 00 | | | Refer |
| 217 | Rohan Solanki | 7393 | Not Applicable | ₹ | 2,537.00 | Not Applicable | Unsecured | Note 01 |
| | | 7070 | | - | 6 005 00 | | | Refer |
| 218 | Ronak Patel | 7379 | Not Applicable | ₹ | 6,005.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 219 | Ronak Shah | 7012 | Not Applicable | ₹ | 4,036.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 220 | Rupesh Patel | NA | Not Applicable | ₹ | 5,562.00 | Not Applicable | Unsecured | Note 01 |
| | | | | _ | | | | Refer |
| 221 | Sachin Sharma | NA | Not Applicable | ₹ | 1,804.00 | Not Applicable | Unsecured | Note 01 |
| | Sachindra Mani | | | | | | | Refer |
| 222 | Tripathi | 7129 | Not Applicable | ₹ | 8,499.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 223 | Sagar Sakariya | 7331 | Not Applicable | ₹ | 3,381.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 224 | Sandeep Darji | NA | Not Applicable | ₹ | 6,735.00 | Not Applicable | Unsecured | Note 01 |
| | | | | _ | | | | Refer |
| 225 | Sandeep Kaul | NA | Not Applicable | ₹ | 936.00 | Not Applicable | Unsecured | Note 01 |
| | Sandeep Kumar | | | | | | | Refer |
| 226 | Jaiswal | NA | Not Applicable | ₹ | 11,044.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 227 | Sandip Parmar | 7439 | Not Applicable | ₹ | 11,678.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 228 | Sandip Patel | NA | Not Applicable | ₹ | 3,334.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 229 | Sani Bedekar | NA | Not Applicable | ₹ | 907.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 230 | Sanjay Agrawal | 7155 | Not Applicable | ₹ | 565.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 231 | Sanjay Padhiyar | 7408 | Not Applicable | ₹ | 500.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 232 | Sanjay S Rathva | 1058 | Not Applicable | ₹ | 2,722.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 233 | Sanket Sidhpuria | 7320 | Not Applicable | ₹ | 7,753.00 | Not Applicable | Unsecured | Note 01 |
| | Santosh Kumar | | | | | | | Refer |
| 234 | Singh | NA | Not Applicable | ₹ | 4,241.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 235 | Sarad Kale | 6779 | Not Applicable | ₹ | 31,745.00 | Not Applicable | Unsecured | Note 01 |
| | Sadarooddin | | | | | | | Refer |
| 236 | Ansari | 7376 | Not Applicable | ₹ | 3,247.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 237 | Satpal | 7003 | Not Applicable | ₹ | 1,959.00 | Not Applicable | Unsecured | Note 01 |
| | | | · · · · · · · · · · · · · · · · · · · | | | | | |



REGN. No.

| | | | | | | [| | Refer |
|------|------------------|------|-----------------|----|-------------|----------------|------------|---------|
| 238 | Saurabh Shyam | 7326 | Not Applicable | ₹ | 2,160.00 | Not Applicable | Unsecured | Note 01 |
| 2.50 | Shaileshsinh | 7520 | Not Applicable | ` | 2,100.00 | Not Applicable | Unsecured | Refer |
| 239 | Padhiyar | 7452 | Not Applicable | ₹ | 1,532.00 | Not Applicable | Unsecured | Note 01 |
| | Tuuniyu | 7452 | Not Applicable | ì | 1,552.00 | Not Applicable | onsecured | Refer |
| 240 | Sharddha Patel | 7461 | Not Applicable | ₹ | 2,272.00 | Not Applicable | Unsecured | Note 01 |
| | Shiv Mangal | | | · | 2,272.00 | not repricable | Unicediced | Refer |
| 241 | Singh | 7070 | Not Applicable | ₹ | 2,255.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | _, | | | Refer |
| 242 | Siddik Bhatti | 7413 | Not Applicable | ₹ | 3,281.00 | Not Applicable | Unsecured | Note 01 |
| | Sohailkhan S | | | | | | | Refer |
| 243 | Rathod | 1041 | Not Applicable | ₹ | 600.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 244 | Stivan Patel | NA | Not Applicable | ₹ | 1,780.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 245 | Suchit Rana | 6796 | Not Applicable | ₹ | 2,687.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 246 | Sudhir Pathak | 7372 | Not Applicable | ₹ | 5,688.00 | Not Applicable | Unsecured | Note 01 |
| | Suketubhai G | | | | | | | Refer |
| 247 | Padhiyar | 1175 | Not Applicable | ₹ | 2,333.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 248 | Sumit Patel | 7229 | Not Applicable | ₹ | 3,670.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 249 | Suraj Soni | 7472 | Not Applicable | ₹ | 1,013.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 250 | Sushil Bhatti | 6966 | Not Applicable | ₹ | 1,674.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 251 | Tufel B Gandhi | 1166 | Not Applicable | ₹ | 1,181.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 252 | Upendra Patel | 7421 | Not Applicable | ₹ | 553.00 | Not Applicable | Unsecured | Note 01 |
| | Upendrasinh | | | | | | | Refer |
| 253 | Gohil | NA | Not Applicable | ₹ | 2,598.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 254 | Urvesh Chaudhari | 7368 | Not Applicable | ₹ | 8,582.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 255 | Urvish Patel | 7390 | Not Applicable | ₹ | 2,098.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 256 | Vaibhav Jain | 1180 | Not Applicable | ₹ | 2,837.00 | Not Applicable | Unsecured | Note 01 |
| | Vaibhav | | | | | | | Refer |
| 257 | Makwana | NA | Not Applicable | ₹ | 3,589.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 258 | Vandeep Patel | NA | Not Applicable | ₹ | 1,861.00 | Not Applicable | Unsecured | Note 01 |
| | Venkatraman | | | | | | | Refer |
| 259 | Narayan | NA | Not Applicable | ₹ | 1,00,000.00 | Not Applicable | Unsecured | Note 01 |
| | Vijayendrasinh | | | | | | | Refer |
| 260 | Parmar | NA | Not Applicable | ₹ | 792.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 261 | Vikas Patel | 7241 | Not Applicable | ₹ | 3,382.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 262 | Vikaskumar Patel | 7454 | Not Applicable | ₹ | 1,773.00 | Not Applicable | Unsecured | Note 01 |
| | Vikramsinh | | | | | | | Refer |
| 263 | Padhiyar | 7297 | Not Applicable | ₹ | 7,112.00 | Not Applicable | Unsecured | Note 01 |
| | Vikramsinh | | | | | | | Refer |
| 264 | Rajput | 7350 | Not Applicable | ₹ | 26,468.00 | Not Applicable | Unsecured | Note 01 |
| | Vinay Kumar | | | | , | | | Refer |
| 265 | Gupta | 7403 | Not Applicable | ₹ | 2,707.00 | Not Applicable | Unsecured | Note 01 |
| | Vinod Kumar | | | | , | | | Refer |
| 266 | Prasad | NA | Not Applicable | ₹ | 5,686.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | ., | , principle | | Refer |
| 267 | Vinod Patel | NA | Not Applicable | ₹ | 2,291.00 | Not Applicable | Unsecured | Note 01 |
| | vinou rater | | Inor Applicable | `` | 2,231.00 | | langeoned | Inote 0 |

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| | Vipinkumar | | | | | | | Refer |
|--|---|--|--|--|--|--|--|--|
| 268 | parmar | 1105 | Not Applicable | ₹ | 1,934.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 269 | Vipul Patel | NA | Not Applicable | ₹ | 9,324.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 270 | Vishal Chauhan | 7330 | Not Applicable | ₹ | 2,619.00 | Not Applicable | Unsecured | Note 01 |
| | Vishalbhai | | | | | | | Refer |
| 271 | Parmar | 1197 | Not Applicable | ₹ | 5,506.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 272 | Vishnu Gupta | 6365 | Not Applicable | ₹ | 2,770.00 | Not Applicable | Unsecured | Note 01 |
| | Vishnubhai | | | | | | | Refer |
| 273 | Manubhai Mali | 1191 | Not Applicable | ₹ | 713.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 274 | Vivek Shah | 7436 | Not Applicable | ₹ | 3,617.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 275 | Yatin Chauhan | 7385 | Not Applicable | ₹ | 558.00 | Not Applicable | Unsecured | Note 01 |
| | | | | | | | | Refer |
| 276 | Yogesh Valand | 1060 | Not Applicable | ₹ | | Not Applicable | | Note 01 |
| Fotal Amount | | | Not Applicable | ₹ | 28,84,867.00 | Not Applicable | | |
| | | | | | | | | |
| Notes:- These no | tes to be considered | as an integral part of this sheet | | | | | | |
| 1. This employee | has not made a cla | d as an integral part of this sheet im in the Liquidation proceedings te debtor, as per regulation 19(4) | , , | | • | | | |
| 1. This employee the books of acco 2016. | has not made a cla ount of the corporat | im in the Liquidation proceedings | of the Insolvency and Ban | krupt | tcy Board of Ind | dia (Liquidation | Process) Regi | ulations, |
| 1. This employee the books of acco 2016. 2.The liquidator | has not made a cla bunt of the corporat reserve her right to | im in the Liquidation proceedings te debtor, as per regulation 19(4) | of the Insolvency and Ban | krupt recc | tcy Board of Ind | dia (Liquidation) nation after the o | Process) Regi | ulations, |
| 1. This employee the books of acco 2016. 2.The liquidator i and accordingly i | has not made a cla bunt of the corporat reserve her right to nodify the entry in | im in the Liquidation proceedings e debtor, as per regulation 19(4) modify the List of stakeholders (b | of the Insolvency and Ban | krupt recc | tcy Board of Ind | dia (Liquidation) nation after the o | Process) Regi | ulations, |
| 1. This employee the books of acco 2016. 2.The liquidator i and accordingly i | has not made a cla bunt of the corporat reserve her right to nodify the entry in | im in the Liquidation proceedings te debtor, as per regulation 19(4) modify the List of stakeholders (b compliance of the Insolvency and | of the Insolvency and Ban | krupt recc | tcy Board of Ind | dia (Liquidation) nation after the o | Process) Regi | ulations, |
| 1. This employee the books of acco 2016. 2.The liquidator and accordingly i manner as may b | has not made a cla punt of the corporat reserve her right to modify the entry in the directed by the A | im in the Liquidation proceedings te debtor, as per regulation 19(4) modify the List of stakeholders (b compliance of the Insolvency and | of the Insolvency and Ban ased on verification of the Bankruptcy Board of India | krupt recc a (Liq | tcy Board of Ind ords and inform uidation Proces | dia (Liquidation) nation after the o ss) Regulations, | Process) Regi end of lockdo 2016 and/or | ulations, own peric in the |
| 1. This employee the books of acco 2016. 2. The liquidator and accordingly i manner as may b 3. The liquidator | has not made a cla ount of the corporal reserve her right to modify the entry in he directed by the A has made the best of | im in the Liquidation proceedings e debtor, as per regulation 19(4) modify the List of stakeholders (b compliance of the Insolvency and djudicating Authority. | of the Insolvency and Ban ased on verification of the Bankruptcy Board of India sion based on the records | krupt reco a (Liqi and i | tcy Board of Ind ords and inform uidation Proces | dia (Liquidation) nation after the o ss) Regulations, ovided by the co | Process) Regu end of lockdo 2016 and/or prporate debt | ulations, own peric in the tor. The |
| 1. This employee the books of acco 2016. 2.The liquidator r and accordingly r manner as may b 3. The liquidator claim verificatior | has not made a cla ount of the corporat reserve her right to modify the entry in the directed by the A has made the best of process has fallen | im in the Liquidation proceedings e debtor, as per regulation 19(4) modify the List of stakeholders (b compliance of the Insolvency and djudicating Authority. estimate of the amount for admis | of the Insolvency and Ban ased on verification of the Bankruptcy Board of India sion based on the records e Covid-19 pandemic with | krupt reco a (Liqu and i lot o | tcy Board of Ind ords and inform uidation Proces information pr f restrictions o | dia (Liquidation nation after the o ss) Regulations, ovided by the co n the physical n | Process) Regi end of lockdo 2016 and/or prporate debt | ulations, own peric in the tor. The the entir |
| This employee the books of according 2016. The liquidator and accordingly in manner as may be and the second second second and the second second second the second second second second second second the second second second second second second second the second second second second second second second second the second second | has not made a cla ount of the corporat reserve her right to modify the entry in - he directed by the A has made the best (process has fallen iffically in Maharash | im in the Liquidation proceedings e debtor, as per regulation 19(4) modify the List of stakeholders (b compliance of the Insolvency and djudicating Authority. estimate of the amount for admis in a time which is laced with acut | of the Insolvency and Ban ased on verification of the Bankruptcy Board of India sion based on the records 2 Covid-19 pandemic with Id books and accounts of t | krupt reco a (Liqu and i lot o | tcy Board of Ind ords and inform uidation Proces information pr f restrictions o orporate Debto | dia (Liquidation) hation after the o ss) Regulations, ovided by the co n the physical n or are maintaine | Process) Regi end of lockdo 2016 and/or proorate debt novement, in d. In spite of | ulations, own perio in the tor. The the entir the |

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Annexure-5

Name of the corporate debtor: Sterling Biotech Limited Date of commencement of liquidation: 11.05.2019 List of stakeholders as on: 14.02.2022 (Version 2 dated 14.02.2022, pursuant to claims received up to 14.02.2022)

List of operational creditors (Government Dues)

| | | | | | | | | | | | | | | | (Amount in ₹) | |
|--------|---|------------------------------------|-----------------------|------------------------------|-------------------|--------------|--------------------------------|-----------------------|--|---|--|-------------------|-------------------------------------|--------------------------------|--|---|
| SI. No | Department | Government | Identification No. | Details of claim received | | | | Deta | ils of claim admitted | | | contingent | Amount of any mutual dues, | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
| | | | | Date of receipt | Amount claimed | | Amount of claim admitted | Nature of claim | Amount covered by lien or attachment pending disposal | Whether lien / attachment removed? (Yes/No) | % share in total amount of claims admitted | | dues, that may be set off | | | |
| 1 | State Tax Officer (1), Unit - 45 Vadodara | Gujarat State Government | NA | 06.06.2019 | Ŧ | 10,06,18,095 | τ, - | Unsecured | ₹ - | NA | 0% | ₹ 10,06,18,095.00 | ₹ - | ₹ - | ₹ - | The demand notices of the Assessment Order(s) for the year 2001- 2002, 2002-2003, 2003-2004 is under Appeal and disputed relying upon the judgement of Hon'ble High Court of Gujarat passed in the matter of Ami Pigments Private Limited. Therefore, the whole claimed amount is not admitted. Kindly note that Department has filed an appeal in supreme court which is pending for hearing. Therefore, the whole claimed amount is not admitted and the same is subject to the outcome of the Judgement of Hon'ble Supreme Court. |
| 2 | Municipal Corporation of Greater Mumbai | Maharashtra State Government | NA | 13.06.2019 | ₹ | 1,57,119 | ₹ - | Unsecured | ₹ - | NA | 0% | ₹ - | ₹ - | ₹ 1,57,119.00 | ₹ - | As per the records of the Corporate Debtor, the N Form bearing Number 3692 (demanding Rs. 1,57,119) has been closed to the satisfaction of Municipal Corporation of Greater Mumbai. Therefore, the whole of the claimed amount is not admitted. |
| 3 | State Tax Officer , Unit-55 Bharuch , Gujarat (2021) | Gujarat State Government | NA | 24.03.2021 | ₹ | 1,40,23,398 | ₹ - | Unsecured | ₹ 1,23,93,968.00 | NA | 0% | ₹ 1,40,23,398.00 | ₹ - | | R. No. /p | Gujarat Value Added Tax Tribunal, at Ahmedabad vide its order dated 10.03.2021 passed in the matter of second Appeal No. 737 OF 2019 remanded the matter to the First Appellate Authority for fresh hearing. Therefore, the whole claimed amount is not admitted and the same is subject to the outcome of the Appellate Authority ((Deputy Commissioner Appeals). On 09.06.2020, Department directed the Banker of Corporate Debtor to pay to it a sum of Rs. 1,23,93,968/- from the account of the Corporate Debtor towards the State Tax dues and accordingly said Banker on 10.06.2020 made the payment to the Department. On 22.09.2020, Hon'ble NCLT Mumbai Bench, in IA No. 1043/2020 in CP (IB) No. 490/MB/2018 directed the department to refund the sum of Rs. 1,23,93,968/- to the account of the Corporate Debtor. As on date said sum has not been refunded to the account of Corporate Debtor. An appeal has been preferred by the department in National Company Law Appellate Tribunal vide AT No. 231 of 2020. |
| | | | | | | | | | Page 47 of 60 | | | | | * MARTA BINANN * | STERING BIOTECT | Manta Bire: |

| 4 | Deputy Commissioner, CGST & Central Excise, Division-II, Vadodara-I. | Gujarat State Government | NA | 22.03.2021 | ₹ 8,05,73,21 | | Unsecured | ₹ | NA | 0% | ₹ 8,05,73,2 | 213.00 ₹ - | र | | ₹ | The Corporate Debtor has submitted an Appeal to the Asst. Registrar CESTAT on Dated 10.05.2019 against OIO No. VAD-EXCUS- 001-COMM-38-18-19 Dated 29.03.2019. Therefore, the whole claimed amount is not admitted and the same is subject to the outcome of the Litigation. The Customs, Excise & Service Tax Appellate Tribunal, West Zonal Bench: Ahmedabad has ordered for dismissal of the appeal No. 11928 of 2016 [E/CROSS/10774/2016] arising out of Order-in-Appeal No OIA- VAD-EXCUS-001-APP-181-2016-17. Therefore, the whole claimed amount is not admitted and the same is subject to the outcome of the Litigation. The Corporate Debtor has submitted an appeal to the Asst. Registrar CESTAT on 10.05.2019 against OIO No. VAD-EXCUS-001-COMM-38-18- 19 Dated 29.03.2019. Therefore, the whole claimed amount is not admitted and the same is subject to the outcome of the Litigation. All the cases pertain to the period when unit of the Corporate Debtor was EOU, However at the time of exit from EOU the Corporate Debtor had paid all dues and there is no duty liability pending and the Exit From EOU Certificate was issued by the Development commissioner - KASEZ Kandla and the Assistant/Deputy Commissioner Central Excise & Customs, Division-II, Vadodara-I. Therefore, the whole claimed amount is not admitted. |
|---|--|-----------------------------|----|------------|---------------|------------------|-----------|-----|----|-----|-------------|------------|--------------|-------------|-----|--|
| 5 | Specified Officer, Office of Development Commissioner , Sterling SEZ and Infrastructure Limited | Gujarat State Government | NA | 27.01.2022 | ₹ 47,92,95,55 | 2 ₹ 47,92,95,552 | Unsecured | ₹ - | NA | 94% | ₹ | - द् - | र | - | ₹ - | The claim has been Fully Admitted. |
| 6 | Deputy Commissioner of Customs,DEEC Monitoring Cell | Central Government | NA | 22.03.2021 | ₹ 9,60,59,76 | 8 ₹ 3,01,30,431 | Unsecured | ₹ - | NA | 6% | Ę | - ₹ - | ₹ 6,79 | 0,15,683.00 | | The claim has been admitted as per the calculation done on the basis of quantity mentioned in the Deficiency Letter AA 245 & 128 from DGFT Vadodara against Advance License no. AA3410025128 & 3410026245. Therefore, the claim has been Partially Admitted and also refer note 01. |

| 7 Deputy Commissioner of Customs, EPCG Monitoring Cell | Central Government | NA | 15.03.2021 | ₹. | 22,43,97,657 | ₹ | Unsecured | ₹ | - | NA | 0% | ₹ | - र | - 4 | ₹ 22,43,97,657.00 | द | 1. The Corporate Debtor has already received the EODC (Export Obligation Discharge Certificate) dated 11.03.2020 from DGFT (Director General of Foreign Trade) against License No. 343000143 Dated 01.04.2009. 2. The Corporate Debtor has already received the EODC (Export Obligation Discharge Certificate) dated 16.02.2021 from DGFT (Director General of Foreign Trade) against License No. 03300199- Dated 02.05.2008. 3. The Corporate Debtor has already received the EODC (Export Obligation Discharge Certificate) dated 03.01.2012 from DGFT (Director General of Foreign Trade) against Re: License No. 0430000774 Dated 20.01.2006. 4. The Corporate Debtor has already received the EODC (Export Obligation Discharge Certificate) dated 04.08.2016 from DGFT (Director General of Foreign Trade) against License No. 3430000774 Dated 20.01.2006. 5. The Corporate Debtor has received the Bond Cancellation letter dated 26.03.2009. 5. The Corporate Debtor has received the Bond Cancellation letter dated 30.11.2016 against License No. 3430001540 Dated 24.03.2 6. The Corporate Debtor has received the Bond Cancellation letter dated 26.10.2016 against License No. 3430001554 Dated 08.10.201 Therefore. the whole claimed amount is not admitted an also ref |
|--|-----------------------|--------------------|------------|----|------------------------|---|-----------|---|--|----------------|------|---|-------------------|-----|-------------------|--------------|--|
| Total Notes: These notes to be considered 1. This claimant has not submitted c 2. The liquidator reserve his right to Authority. | aim form as prescr | ibed under the Ins | | | d of India (Liquidatio | - | ons, 2016 | ₹ | 1,23,93,968.00 Jingly modify the en | try in complia | 100% | | 19,52,14,706.00 ₹ | I | | | dated 26.10.2016 against License No. 3430001554 Dated 08.10.20 Therefore, the whole claimed amount is not admitted and also ref note 01. - 2016 and/or in the manner as may be directed by the Adjudicating |

3. The liquidator had made the best estimate of the amount for admission of the claim wholly or partially based on the information & proofs of claims as made available to her by the claimant and based on the records and information provided by the corporate debtor. The claim verification process had fallen in a time which is laced with acute Covid-19 pandemic with lot of restrictions on the physical movement, in the entire country and specifically in Maharashtra where the registered office and books and accounts of the Corporate Debtor are maintained. In-spite of the challenges when employees of the Corporate Debtor were infected with Covid-19, the claim verification exercise had been conducted with all due diligence and care, however, error, if any, due to certain technical glitches can not be ruled out.



| | | | | Appendix 5A |
|-------|---|--|----------------------------------|--|
| | | | | List of Claimants who have filed their claims after the last date of receipt of claim |
| one c | of the claimant in the below list is deemed to be a stakeholder o | of the Corporate Debtor | just because its name is refle | ting in the following list. This list of claimants is provided only for the purpose of information, without prejudice to the rights of liquidator to verify the below mentioned claims as per the Insolvency and Bankruptcy Code 2016, if so required, an Regulations made thereunder and in the manner as directed by the Adjudicating Authority. |
| No | Name of claimant | Nature | Amount Claimed | Remark |
| | Income Tax Department, Central Circle 2(4), Mumbai | Operational creditors (Government Dues) | | The claim was received by on dated 20.05.2021 for the alleged demands outstanding for following Assessment years against the Assessee : 2010-2011, 2011-2012, 2013-2014, 2014-2015, 2015-2016 and 2016-2017. All the demands made by the department are under section 143 (1) of Income Tax, Act 1961. It is further stated that applicable interests need to be added to the pending demand (as mentioned above) as on the date of payment of the pending demand. Further, it is noted that Assessments u/s 143(3) of the Income Tax Act, 1961. It is further stated that applicable interests need to be added to the pending demand (as mentioned above) as on the date of payment of the pending demand. Further, it is noted that Assessments u/s 143(3) of the Income Tax Act, 1961 are still pending for A.Ys-2017-18 & 2018-19 and subsequently additional demands may also be raised in the case of the assessee which also needs to be paid when it would be due, if any. The Liquidator has vide her mail dated 21.05.2021 communicated the claimat about the manner in which the claim is required to filed in accordance with thr provision of Insolvency and Bankruptcy Code, 2016. However, In this regard it is pertain to mention that demand for the claimed period is subjudice as Income Tax Appellate Tribunal before the Hon'ble Supreme Court which is pending for Adjudication and therefore whole amount is otherwise also disputed and contingent as off. |
| | Departmemt of State Tax, Government of Maharashtra | Operational creditors (Government Dues) | | The claim was received by the Liquidator on 13.12.2021 for the alleged demands outstanding for Assessment years 2017-2018 & 2018-2019 against the Assessee. It is further stated that the Corporate Debtor had filled appeal against the aforesaid alleged demand before Ld. Commissioner (Appeals), Mumbai . The Liquidator has vide her mail dated 13.12.2021 communicated the claimant unability to consider the claim as the same was received by the liquidator after the last date for receipt of claim was 24.03.2021. The claimant have also been requested to get the condonation of delay in respect of filing of claim form to Adjudicating Authority as per the Section 42 of Insolvency Bankruptcy Code, 2016 read with Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016. |
| | Total | | ₹ 6,18,53,26,866.00 | |
| | Note 1 Liquidator did not receive the claim documents from | any of the claimant abo | vo till the last date for receiv | t of claims (being 24.03.2021), hence there claim are not being considered for the purpose of verification for the time being. |



Annexure-6

Name of the corporate debtor: Sterling Biotech Limited Date of commencement of liquidation: 11.05.2019 List of stakeholders as on: 14.02.2022 (Version 2 dated 14.02.2022, pursuant to claims received up to 14.02.2022)

List of operational creditors (other than Workmen, Employees and Government Dues)

| | | المام معاللة معدام ا | Details of stat | | | | Details of th | المعققا مدامه معا | | | A manual | 1 A | A | | Amount in ₹) | Demerlie |
|---|--|-----------------------|-----------------------------|-------------|-------------|-----------------------|--|------------------------------------|--------------------------------------|--|-------------------------------------|---------------------------|--------------------------------|--------|-------------------------------------|-----------------------------------|
| 0 | Name of Creditor | Identification No. | Details of clai received | m | | | Details of cla | im admitted | | | Amount of contingent claim | of any | Amount of claim rejected | | mount of claim nder verification | |
| | | | Date of receipt | | | Nature of claim | covered by lien or attachment pending disposal | attachment removed? (Yes/No) | Amount covered by guarantee | % share in total amount of claims admitted | | that may be set off | | | | |
| | Ashan Exports & Furnishers | A165 | 22.03.2021 | ₹ 35,95,076 | ₹ 31,50,436 | Unsecured | ₹ - | NA | ₹ - | 4% | ₹ - | ₹ - | ₹ 4,44 | ,640 ₹ | - | Partially admitted. Refer Note 04 |
| | AMA Fisheries | A589 | 10.06.2019 | ₹ 32,26,706 | ₹ 26,01,282 | Unsecured | ₹ - | NA | ₹ - | 4% | ₹ - | ₹- | ₹ 6,25 | ,424 ₹ | - | Partially admitted. Refer Note 05 |
| | A V R & Co | A023 | 10.06.2019 | ₹ 1,24,257 | ₹ 1,04,332 | Unsecured | ₹ - | NA | ₹ - | 0% | ₹ - | ₹ - | ₹ 19 | ,925 ₹ | - | Partially admitted. Refer Note 05 |
| | Allot Technologies Private Limited | АТРОЗ | 24.03.2021 | ₹ 2,91,757 | ₹ 1,05,337 | Unsecured | ₹ - | NA | ₹ - | 0% | ₹ - | ₹ - | ₹ 1,86 | ,420 ₹ | - | Partially admitted. Refer Note 04 |
| | Axis Trustee Services Limited | Not Available | 23.03.2021 | ₹ 16,06,002 | ₹ 7,31,500 | Unsecured | ₹ - | NA | ₹ - | 1% | ₹ - | ₹ - | ₹ 8,74 | ,502 ₹ | - | Partially admitted. Refer Note 05 |
| | C. Kathirean (Kay tech engineering company) | К011 | 11.06.2019 | ₹ 3,20,454 | ₹ 3,12,277 | Unsecured | ₹ - | NA | ₹ - | 0% | ₹ - | ₹ - | ₹ 8 | ,177 ₹ | - | Partially admitted. Refer Note 05 |
| | Cabot Sanmar Limited | C549 | 24.03.2021 | ₹ 37,438 | ₹ 27,333 | Unsecured | ₹ - | NA | ₹ - | 0% | ₹ - | ₹ - | ₹ 10 | ,105 ₹ | - | Partially admitted. Refer Note 04 |
| | Carmel Crushers & Fertilizers | C069 | 11.03.2021 | ₹ 56,56,356 | ₹ 56,52,126 | Unsecured | ₹ - | NA | ₹ - | 8% | ₹ - | ₹ - | ₹ 4 | ,230 ₹ | - | Partially admitted. Refer Note 05 |
| | Chemfine Chemicals Marketing Company | C042 | 10.06.2019 | ₹ 1,94,069 | ₹ 1,94,069 | Unsecured | ₹ - | NA | ₹ - | 0% | ₹ - | ₹ - | ₹ | - ₹ | * REGN. No. | Fully admitted. Refer Note 01 |

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| 10 | Chemplast Sanmar Limited | C019 | 24.03.2021 | ₹ 4,80,419 | ₹ 3,59,430 | Unsecured | ₹ - | NA | ₹ | - 1% | 6 | ₹ - | ₹ - | ₹ 1,20,989 |)₹ | Partially Admitted. Refer Note 04 & 05 |
|----|---------------------------------------|-------|------------|-------------|-------------|-----------|-----|----|---|------|---|-----|-----|-------------|----------------|--|
| 11 | Comfort Airconditioning | CAC02 | 24.03.2021 | ₹ 85,019 | ₹ 85,019 | Unsecured | ₹ - | NA | ₹ | - 0% | 6 | ₹ - | ₹ - | ₹ - | ₹ | Fully Admitted |
| 12 | CS Diesel Care | C100 | 23.03.2021 | ₹ 57,320 | ₹ 56,697 | Unsecured | ₹ - | NA | ₹ | - 0% | 6 | ₹ - | ₹ - | ₹ 623 | ;₹ | Partially admitted. Refer Note 05 |
| 13 | Dyna Filters Private Limited | DFP01 | 23.03.2021 | ₹ 4,64,756 | ₹ 3,40,207 | Unsecured | ₹ - | NA | ₹ | - 0% | 6 | ₹ - | ₹ - | ₹ 1,24,549 |)₹ | Partially admitted. Refer Note 05 |
| 14 | Eau Chemical (MFG) Private Limited | E040 | 12.03.2021 | ₹ 76,729 | ₹ 76,729 | Unsecured | ₹ - | NA | ₹ | - 0% | 6 | ₹ - | ₹ - | ₹ - | ₹ - | Fully admitted. Refer Note 02 |
| 15 | E.Rajaram & Co | E028 | 03.03.2021 | ₹ 23,56,293 | ₹ 19,56,121 | Unsecured | ₹ - | NA | ₹ | - 3% | 6 | ₹ - | ₹ - | ₹ 4,00,172 | !₹ - | Partially admitted. Refer Note 05 |
| 16 | Flow Controls | F036 | 10.06.2019 | ₹ 1,22,102 | ₹ 1,22,102 | Unsecured | ₹ - | NA | ₹ | - 0% | 6 | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 17 | G. R Transports | G564 | 10.06.2019 | ₹ 1,07,700 | ₹ 1,07,700 | Unsecured | ₹ - | NA | ₹ | - 0% | 6 | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 18 | GRT Chemicals | G042 | 12.03.2021 | ₹ 11,82,392 | ₹ 7,84,112 | Unsecured | ₹ - | NA | ₹ | - 1% | 6 | ₹ - | ₹ - | ₹ 3,98,280 |)₹ | Partially admitted.Refer Note 04 & 05 |
| 19 | Gee Gee Kay-Chemicals (CBE) | G517 | 22.03.2021 | ₹ 5,48,622 | ₹ 5,48,622 | Unsecured | ₹ - | NA | ₹ | - 1% | 6 | ₹ - | ₹ - | ₹ - | ₹ | Fully Admitted |
| 20 | Gujrat Chemical Corporation | GCC01 | 24.03.2021 | ₹ 3,67,663 | ₹ 1,62,670 | Unsecured | ₹ - | NA | ₹ | - 0% | 6 | ₹ - | ₹ - | ₹ 2,04,993 | ; ₹ - | Partially admitted. Refer Note 05 |
| 21 | Gayatri Plastic Private Limited | GPP01 | 23.03.2021 | ₹ 55,481 | ₹ 55,481 | Unsecured | ₹ - | NA | ₹ | - 0% | 6 | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 22 | Godavari Bone Mill | G028 | 10.06.2019 | ₹ 24,61,305 | ₹ 24,49,335 | Unsecured | ₹ - | NA | ₹ | - 3% | 6 | ₹ - | ₹ - | ₹ 11,970 |)₹ - | Partially admitted. Refer Note 05 |
| 23 | Imperial Scientific Works | 1005 | 10.06.2019 | ₹ 45,705 | ₹ 40,643 | Unsecured | ₹ - | NA | ₹ | - 0% | 6 | ₹ - | ₹ - | ₹ 5,062 | .₹ | Partially admitted. Refer Note 04 & 05 |
| 24 | Industrial Fabric (Madras) | H051 | 22.03.2021 | ₹ 25,561 | ₹ 25,561 | Unsecured | ₹ - | NA | ₹ | - 0% | 6 | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 25 | Indian Bone Mill Industries | 1043 | 10.06.2019 | ₹ 93,51,527 | ₹ 43,12,232 | Unsecured | ₹ - | NA | ₹ | - 6% | 6 | ₹ - | ₹ - | ₹ 50,39,295 | * REGN. No. 18 | Partially admitted. Refer Note 05 |

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| 26 | Industrial Gases and Allied Agencies, Ooty | 1019 | 09.03.2019 | ₹ 10,391 | ₹ 9 | 388 Unsecured | ₹ | - NA | ₹ | 5 | - (|)% | ₹ - | ₹ - | ₹ 1,003 | ₹ - | Partially admitted. Refer Note 05 |
|----|--|---------------|------------|------------------|---------|---------------|---|------|---|---|-----|----|-----|-----|------------------|-------------|--|
| 27 | Industrial Enviro & Engineering Services Private Limited | IEEO1 | 23.03.2019 | ₹ 2,15,356 | ₹ 1,97 | 946 Unsecured | ₹ | - NA | ₹ | 5 | - (|)% | ₹ - | ₹ - | ₹ 17,410 | ₹ - | Partially admitted. Refer Note 02 & 05 |
| 28 | JMJ ENTERPRISES | J035 | 11.07.2019 | ₹ 3,53,820 | ₹ 3,53 | 820 Unsecured | ₹ | - NA | ₹ | Ę | - (| 0% | ₹ - | ₹ - | ₹ - | ₹ - | Fully admitted. Refer Note 01 |
| 29 | Kaleeswaran.G (Ashwin Agro Traders) | A159 | 10.06.2019 | ₹ 55,500 | ₹ 55 | 500 Unsecured | ₹ | - NA | ₹ | ŧ | - (|)% | ₹ - | ₹ - | ₹ - | ₹ - | Fully admitted. Refer Note 01 |
| 30 | Kalpaka Bone Meal Industries | К052 | 12.06.2019 | ₹ 22,36,080 | ₹ 21,16 | 191 Unsecured | ₹ | - NA | ₹ | Ę | - 8 | 3% | ₹ - | ₹ - | ₹ 1,19,889 | ₹ - | Partially admitted. Refer Note 01 & 05 |
| 31 | Kalyani Industries | К067 | 10.06.2019 | ₹ 14,59,545 | ₹ 14,53 | 964 Unsecured | ₹ | - NA | ₹ | ŧ | - 2 | 2% | ₹ - | ₹ - | ₹ 5,581 | ₹ - | Partially admitted. Refer Note 05 |
| 32 | Knight Frank India Private Limited | Not Available | 06.06.2019 | ₹ 22,48,445 | ₹ 22,48 | 445 Unsecured | ₹ | - NA | ₹ | Ę | - 8 | 3% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 33 | Kurva Rubber & Valves | К102 | 08.06.2019 | ₹ 21,300 | ₹ 18 | 172 Unsecured | ₹ | - NA | ₹ | 5 | - (| 0% | ₹ - | ₹ - | ₹ 3,128 | ₹ - | Fully Admitted. Refer Note 04 |
| 34 | Keerthi Pumps | К098 | 10.06.2019 | ₹ 55,528 | ₹ 51 | 415 Unsecured | ₹ | - NA | ₹ | Ę | - (|)% | ₹ - | ₹ - | ₹ 4,113 | ₹ - | Fully Admitted. Refer Note 04 |
| 35 | Kronox Lab Sciences Limited | KRO01 | 20.03.2021 | ₹ 4,66,940 | ₹ 4,66 | 940 Unsecured | ₹ | - NA | ₹ | Ę | - : | 1% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 36 | Kunj Electrical | KUEL1 | 19.03.2021 | ₹ 7,40,155 | ₹ 7,40 | 155 Unsecured | ₹ | - NA | ₹ | Ę | - : | L% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 37 | Lakhotia Enterprise | L002 | 23.03.2021 | ₹ 9,487 | ₹ 9 | 487 Unsecured | ₹ | - NA | ₹ | ŧ | - (|)% | ₹ - | ₹ - | ₹ - | ₹ - | Fully admitted. Refer Note 01 |
| 38 | Lakshmi Sacks | L024 | 24.03.2021 | ₹ 8,62,125 | ₹ 8,62 | 125 Unsecured | ₹ | - NA | ₹ | ŧ | - : | L% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 39 | Pon Pure Chemical India Private Limited | P046/PPC02 | 10.06.2019 | ₹ 6,66,190 | ₹ 6,66 | 190 Unsecured | ₹ | - NA | ₹ | 5 | - : | 1% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 40 | Mariner Pacific, Ltd. | Not Available | 06.06.2019 | ₹ 1,01,25,07,757 | ₹ | - Unsecured | ₹ | - NA | ₹ | ŧ | - (|)% | ₹ - | ₹ - | ₹ 1,01,25,07,757 | ₹ - | Fully Rejected. Refer Note 03 |
| 41 | Madison Pacific Trust Limited | Not Available | 23.03.2021 | ₹ 2,06,32,272 | ₹ 33,04 | 136 Unsecured | ₹ | - NA | ₹ | ŧ | - 5 | 5% | ₹ - | ₹ - | ₹ 1,73,28,136 | REGN. No. I | Partially Admitted |

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| 42 | Modern Fabricators and Engineers (Agencies) | M052 | 23.03.2021 | ₹ 60,2 | 11 ₹ | 60,211 | Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ - | ₹ | - | ₹ - | ₹ | - | Fully Admitted |
|----|---|------------|------------|-----------|-------|-----------|-----------|---|---|----|---|---|----|-----|---|---|------------|------|-----------|---------------------------------------|
| 43 | Manjeera Bone Mill | M067 | 13.03.2019 | ₹ 29,04,5 | 50 ₹ | 28,75,765 | Unsecured | ₹ | - | NA | ₹ | - | 4% | ₹ - | ₹ | - | ₹ 28,78 | 5₹ | - | Partially admitted. Refer Note 05 |
| 44 | Metal Supply Corporation | M181 | 12.06.2019 | ₹ 19,8 | 800 ₹ | 19,800 | Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ - | ₹ | - | ₹ - | ₹ | - | Fully Admitted |
| 45 | Modern Scientific Company | M042 | 10.06.2019 | ₹ 66,8 | 34 ₹ | 66,834 | Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ - | ₹ | - | ₹ - | ₹ | - | Fully Admitted |
| 46 | National Industries | N070 | 22.03.2021 | ₹ 29,00,6 | 10 ₹ | 29,00,610 | Unsecured | ₹ | - | NA | ₹ | - | 4% | ₹ - | ₹ | - | ₹ - | ₹ | - | Fully Admitted |
| 47 | Nelkadir Bone Industries | N029 | 24.03.2021 | ₹ 22,89,5 | 45 ₹ | 22,89,545 | Unsecured | ₹ | - | NA | ₹ | - | 3% | ₹ - | ₹ | - | ₹ - | ₹ | - | Fully Admitted |
| 48 | OM Enterprises | O014/OME01 | 08.06.2019 | ₹ 23,1 | .25 ₹ | 18,657 | Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ - | ₹ | - | ₹ 4,46 | 8₹ | - | Fully Admitted.Refer Note 04 |
| 49 | OM Transline | 0510 | 20.03.2021 | ₹ 2,63,8 | 41 ₹ | 1,97,150 | Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ - | ₹ | - | ₹ 66,69 | 1 ₹ | - | Fully Admitted.Refer Note 04 |
| 50 | Ramesh Electric Company | R074 | 08.06.2019 | ₹ 1,44,5 | 96 ₹ | 1,44,596 | Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ - | ₹ | - | ₹ - | ₹ | - | Fully Admitted |
| 51 | Rajalakshmi Transports | R061 | 10.06.2019 | ₹ 75,9 | 65 ₹ | 75,965 | Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ - | ₹ | - | ₹ - | ₹ | - | Fully Admitted |
| 52 | Rudra Engineering | RUD01 | 22.03.2019 | ₹ 14,44,8 | 58 ₹ | 14,44,858 | Unsecured | ₹ | - | NA | ₹ | - | 2% | ₹ - | ₹ | - | ₹ - | ₹ | - | Fully Admitted |
| 53 | Pooja Logistics | P095 | 08.03.2021 | ₹ 11,52,5 | 04 ₹ | 7,63,194 | Unsecured | ₹ | - | NA | ₹ | - | 1% | ₹ - | ₹ | - | ₹ 3,89,31 | .0 ₹ | - | Partially admitted.Refer Note 04 & 05 |
| 54 | Prime Sales Associates | P079 | 24.03.2021 | ₹ 26,7 | '06 ₹ | 17,868 | Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ - | ₹ | - | ₹ 8,83 | 8 ₹ | - | Partially admitted. Refer Note 04 |
| 55 | Parveen Bone Mill | P078 | 19.03.2021 | ₹ 43,06,8 | 03 ₹ | 16,27,002 | Unsecured | ₹ | - | NA | ₹ | - | 2% | ₹ - | ₹ | - | ₹ 26,79,80 | 1 ₹ | - | Partially admitted. Refer Note 05 |
| 56 | Riddhi Siddhi Enterprise | RSE02 | 23.03.2021 | ₹ 10,47,8 | 74 ₹ | 7,37,940 | Unsecured | ₹ | - | NA | ₹ | - | 1% | ₹ - | ₹ | - | ₹ 3,09,93 | 4 ₹ | - | Partially admitted. Refer Note 04 |
| 57 | Reliable Engineering Stores | R049 | 08.03.2021 | ₹ 1,46,9 | 89 ₹ | 1,46,989 | Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ - | ₹ | - | ₹ - | ₹ | REGN. No. | Fully Admitted |

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| 58 | Synthetic Packers Private Limited | S049 | 18.06.2019 | ₹ 2,39,113 | 3 ₹ 2,39,113 | Unsecured | ₹ - | NA | ₹ | - | 0% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
|----|--|---------------|------------|-------------|---------------|-----------|-----|----|---|---|----|-----|-----|----------|-------|--|
| 59 | SBI Cap Trustee Company Limited | Not Available | 24.03.2021 | ₹ 41,73,359 | 9 ₹ 41,73,359 | Unsecured | ₹ - | NA | ₹ | - | 6% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 60 | Shree Kanna Roadways | \$213 | 22.03.2021 | ₹ 12,73,026 | 5 ₹ 12,71,654 | Unsecured | ₹ - | NA | ₹ | - | 2% | ₹ - | ₹ - | ₹ 1,372 | !₹ | Partially admitted. Refer Note 05 |
| 61 | Sree Valli Enterprises | S244 | 24.03.2021 | ₹ 62,085 | 5 ₹ 62,085 | Unsecured | ₹ - | NA | ₹ | - | 0% | ₹ - | ₹ - | ₹ | ₹ - | Fully Admitted |
| 62 | Shriram Institute for Industrial Research | \$332 | 07.06.2019 | ₹ 31,160 |) ₹ 31,160 | Unsecured | ₹ - | NA | ₹ | - | 0% | ₹ - | ₹ - | ₹ | ₹ - | Fully Admitted |
| 63 | Sicagen India Limited | \$253 | 02.07.2019 | ₹ 2,67,879 | 9 ₹ 2,67,879 | Unsecured | ₹ - | NA | ₹ | - | 0% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted. Refer Note 02 |
| 64 | Sigma Minerals Limited | S091 | 19.03.2021 | ₹ 12,25,967 | 7 ₹ 11,96,638 | Unsecured | ₹ - | NA | ₹ | - | 2% | ₹ - | ₹ - | ₹ 29,329 |)₹ | Partially admitted. Refer Note 05 |
| 65 | Star Electrical Works | S286 | 10.06.2019 | ₹ 1,02,34 | 5 ₹ 1,01,323 | Unsecured | ₹ - | NA | ₹ | - | 0% | ₹ - | ₹ - | ₹ 1,023 | 3 ₹ - | Partially admitted. Refer Note 05 |
| 66 | Sri Krishna Chemicals | \$098 | 10.06.2019 | ₹ 1,51,382 | L ₹ 59,305 | Unsecured | ₹ - | NA | ₹ | - | 0% | ₹ - | ₹ - | ₹ 92,076 | 5 ₹ - | Partially admitted. Refer Note 05 |
| 67 | Sri Ram Chemical Industries | \$012 | 10.06.2019 | ₹ 1,63,028 | 3 ₹ 1,63,028 | Unsecured | ₹ - | NA | ₹ | - | 0% | ₹ - | ₹ - | ₹ - | ₹ - | Fully Admitted |
| 68 | Sri Krishna Traders | \$713 | 11.03.2021 | ₹ 2,39,699 | 9 ₹ 2,12,949 | Unsecured | ₹ - | NA | ₹ | - | 0% | ₹ - | ₹ - | ₹ 26,750 |)₹- | Partially admitted. Refer Note 01 & 05 |
| 69 | Sri Bhuvaneshwari Enterprises | \$210 | 11.06.2019 | ₹ 3,64,797 | 7 ₹ 2,96,859 | Unsecured | ₹ - | NA | ₹ | - | 0% | ₹ - | ₹ - | ₹ 67,939 |) ₹ - | Partially admitted. Refer Note 01 & 05 |

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| 70 | Small Tools & | S115 | 05.06.2019 | ₹ 3,60,088 | ₹ 3,60,014 | 1 Unsecured | ₹ | - | NA | ₹ | - | 1% | ₹ | - | ₹ - | ₹ | 74 | ₹ | - | Fully AdmittedRefer Note 05 |
|-------------|---|---------------------|-------------------|------------------------|--------------------------|-----------------|------------|---------|-----------|---------------|----------|-------------|---|---|-----|---|----------------|---|-------|--|
| | Hardware Stores | | | | | | | | | | | | | | | | | | | |
| 1 | Swasti Chem Private Limited | S070 | 23.03.2021 | ₹ 10,92,166 | ₹ 9,70,893 | 3 Unsecured | ₹ | - | NA | ₹ | - | 1% | ₹ | - | ₹ - | ₹ | 1,21,273 | ₹ | - | Partially admitted. Refer Note 05 |
| 2 | Sri Chakra Carbons And Texsparbs | S354 | 22.06.2019 | ₹ 49,012 | ₹ 49,012 | 2 Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ | - | ₹ - | ₹ | - | ₹ | - | Fully Admitted |
| 3 | Sanjay Surana | Not Available | 04.06.2019 | ₹ 17,81,560 | ₹ - | Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ | - | ₹ - | ₹ | 17,81,560 | ₹ | - | Fully Admitted. Refer Note 08 |
| ļ | Sterling SEZ & Infrastructure Limited | Not Available | 19.03.2021 | ₹ 6,84,96,166 | ₹ 96,20,612 | 1 Unsecured | ₹ | - | NA | ₹ | - | 13% | ₹ | - | ₹ - | ₹ | 5,88,75,555 | ₹ | - | Fully Admitted. Refer Note 09 |
| 5 | Samarth Polycoats Private Limited | SPPL1 | 24.03.2021 | ₹ 2,77,990 | ₹ 2,21,650 |) Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ | - | ₹ - | ₹ | 56,340 | ₹ | - | Partially admitted. Refer Note 05 |
| 6 | Suhail Dry Bone Mill | S292 | 19.03.2021 | ₹ 38,67,962 | ₹ 10,73,376 | 5 Unsecured | ₹ | - | NA | ₹ | - | 1% | ₹ | - | ₹ - | ₹ | 27,94,586 | ₹ | - | Partially admitted. Refer Note 05 |
| 7 | The Precision Scientific Co (CBE) | Т035 | 10.06.2019 | ₹ 41,042 | ₹ 41,042 | 2 Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ | - | ₹ - | ₹ | - | ₹ | - | Fully admitted. Refer Note 01 |
| 3 | The Paints & Hardware Mart. | P006 | 10.06.2019 | ₹ 1,07,638 | ₹ 1,05,292 | 2 Unsecured | ₹ | - | NA | ₹ | - | 0% | | | ₹ - | ₹ | 2,346 | ₹ | - | Partially admitted. Refer Note 05 |
| 9 | Viracha Engineering Works | V539 | 10.06.2019 | ₹ 50,701 | ₹ 46,515 | 5 Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ | - | ₹ - | ₹ | 4,186 | ₹ | - | Partially admitted. Refer Note 01 & 04 |
|) | Vijay Minerals | V077 | 08.03.2021 | ₹ 7,48,252 | ₹ 5,48,355 | 5 Unsecured | ₹ | - | NA | ₹ | - | 1% | ₹ | - | ₹ - | ₹ | 1,99,897 | ₹ | - | Partially admitted. Refer Note 04 |
| 1 | Vamaja Engineering Private Limited | V004 | 22.03.2021 | ₹ 29,349 | ₹ 29,349 | O Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ | - | ₹ - | ₹ | - | ₹ | - | Fully Admitted. Refer Note 02 |
| 2 | Vaibhav Industries | VAI02 | 24.03.2021 | ₹ 3,03,390 | ₹ 3,02,407 | 7 Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ | - | ₹ - | ₹ | 983 | ₹ | - | Partially admitted. Refer Note 05 |
| 3 | Unitech Heat Exchangers & Fabricators | U018 | 23.03.2021 | ₹ 75,520 | ₹ 75,520 |) Unsecured | ₹ | - | NA | ₹ | - | 0% | ₹ | - | ₹ - | ₹ | - | ₹ | - | Fully Admitted |
| | Total | • | 1 | ₹ 1,17,78,31,087 | ₹ 7,18,21,598 | 3 | ₹ | - | 1 | ₹ | - | 100% | ₹ | - | ₹ - | ₹ | 1,10,60,09,489 | ₹ | - | 1 |
| otes: The | se notes to be considere | d as an integral pa | art of this sheet | | | | | | | | | | • | | | | | | | |
| | ion of the whole claim is | | - | · | <u>.</u> | | | | | | | | | | | | | | | REGN. No. 188 |
| | ion of the whole claim is | - | | · · · | • | | | | | | | | | | | | | | | |
| 3. This cla | im is fully rejected, base | d on the books of | accounts and re | cords of Corporate Deb | otor. Also, the said Cla | aim was not sub | ostantiate | ed by t | he docume | ents submitte | d by the | e claimant. | | | | | | | A | BOB |
| | | | | | | | | | Page 5 | 6 of 60 | | | | | | | | | BINAN | Manta 6 1 |

04. In absence of documents substantiating the claim with respect to interest, thus interest amount could not be admitted and it is also not supported by the books and records of the Corporate Debtor.

05. In absence of documents substantiating the remaining portion of the claim, the same could not be admitted and it is also not supported by the books and records of the Corporate Debtor.

06. The liquidator reserves her right to modify the List of Stakeholders (based on verification of the records and information after the end of lockdown period) and accordingly modify the entry in compliance of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 and/or in the manner as may be directed by the Adjudicating Authority.

07. The liquidator had made the best estimate of the amount for admission of the claim wholly or partially based on the information & proofs of claims as made available to her by the claimant and based on the records and information provided by the corporate debtor. The claim verification process had fallen in a time which is laced with acute Covid-19 pandemic with lot of restrictions on the physical movement, in the entire country and specifically in Maharashtra where the registered office and books and accounts of the Corporate Debtor are maintained. In-spite of the challenges when employees of the Corporate Debtor were infected with Covid-19, the claim verification exercise had been conducted with all due diligence and care, however, error, if any, due to certain technical glitches can not be ruled out.

08. The Claim for the Corporate Insolvency Resolution Process (CIRP) period has been been paid/dealt in accordnace with the provision of Insolvency and Bankruptcy Code, 2016.

09. The Claim prior to Corporate Insolvency Resolution Process (CIRP) period has been fully admitted and the balance component of the claim is for the Corporate Insolvency Resolution Proces (CIRP) & Liquidation period which has been been paid/dealt with in accordnace with the provision of Insolvency and Bankruptcy Code, 2016.



| Appendix 6A |
|-------------|
|-------------|

List of Claimants who have filed their claims after the last date of receipt of claim

| No Name of claimant | Nature | Amount Claimed | Remark |
|---|---|----------------|--|
| Globe Star Engineers (India) Private Limite | d Operational creditors (other than Workmen, Employees and Government Dues) | 1 | The claim was received by us dated 25.03.2021 and the last date for receipt of claim was 24.03.2021.Therfore, claimant have been requested to get the condonation of delay in respect of filing of claim form to the Adjudicating Authority as per the Section 42 of Insolvency Bankruptcy Code, 2016 read with Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016. |
| National Stock Exchange of India Limited | Operational creditors (other than Workmen, Employees and Government Dues) | | The claim was received by us in Form -B under Regulation 7 of the f Insolvency Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulation 2016 dated 20.05.2021 and the last date for receipt of claim was 24.03.2021. Therefore, claimant have been requested to get the condonation of delay in respect of filing of claim form to the Adjudicating Authority as per the Section 42 of Insolvency Bankruptcy Code, 2016 read with Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016. |
| R.Murgan Stores | Operational creditors (other than Workmen, Employees and Government Dues) | | The claim was received on dated 26.03.2021 and the last date for receipt of claim was 24.03.2021. Therefore, claimant have been requested to get the condonation of delay in respect of filing of claim form to the Adjudicating Authority as per the the Section 42 of Insolvency Bankruptcy Code, 2016 read with Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016. |
| Thruppur Jawule Kadai | Operational creditors (other than Workmen, Employees and Government Dues) | | The claim was received on 19.08.2021 and the last date for receipt of claim was 24.03.2021. Therefore, claimant have been requested to get the condonation of delay in respect of filing o claim form to the Adjudicating Authority as per the Section 42 of Insolvency Bankruptcy Code, 2016 read with Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016. |

Note 1. Liquidator did not receive the claim documents from any of the claimant above, till the last date for receipt of claims (being 24.03.2021), hence there claim are not being considered for the purpose of verification for the time being.



| | | | | | (Versio | Date of con List o | Annexure corporate debtor: nmencement of li of stakeholders as 2022, pursuant to | Sterling Biotec quidation: 11.0 s on: 14.02.2022 | 5.2019 |)22) | | | | | | | |
|---|--|--|--|--|---------------------------|---|--|--|---|--------------------------------------|--|-------------------------------------|-------------------------------------|--------------------------------|---------------|---|--|
| õl. No | Name of stakeholder | Category of stakeholders (preference shareholder | Identification No. | Details of cl received | | takeholders, if an | y (other than fina | ancial creditors Details of claim | - | l creditors) | | Amount of contingent claim | Amount of any mutual dues, | Amount of claim rejected | | (Amount in ⁼ Amount of claim under verification | Remark |
| | | s / equity shareholder s / partners / others) | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by lien or attachment t pending disposal | Whether lien / attachment removed? (Yes/No) | Amount covered by guarantee | % share in total amount of claims admitted | - Comm | that may be set off | | | | |
| | Rajib Saha | Equity Shareholder | 26633835 | 13.03.2021 | ₹ 3,65,604.42 | ₹ 75,500 | Shareholder | 0 | NA | ₹ - | 100% | ₹ - | ₹ - | ₹ | 2,90,104.42 | ₹ - | Partially Admitte Refer Note 01 |
| | Total | | • | • | ₹ 3,65,604.42 | ₹ 75,500.00 |) | ₹ - | I | . ₹ - | 100% | ₹ - | . ₹ - | ₹ | 2,90,104.42 | ₹ - | 1 |
| L. The clai 2.The liqu Process) F 3.The liqu claim veri | im has been adm idator reserve he Regulations, 2016 idator had made fication process h | and/or in the manner the best estimate of t ad fallen in a time wh | baid up value of sha list of stakeholders (r as may be directed he amount for adm ich is laced with acu | re (i.e. Rs. 1 p based on veri I by the Adjud ission of the c ite Covid-19 p | fication of the records a | based on the info trictions on the p | ormation & proofs hysical movemer | of claims as ma at, in the entire o | de available to h | ner by the clair cifically in Mah | mant and ba harashtra wh | sed on the re here the regis | cords and ir tered office | formation pand books a | provided by t | he corporate of the Corpor | debtor. Th ate Debto |

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Sterling Biotech Limited List of stakeholders (Version 2 dated 14.02.2022, pursuant to claims received up to 14.02.2022) Disclaimer

The information contained in this List of Stakeholders ("List") is substantially based on information collected by the Liquidator from the books and papers of Corporate Debtor, or as supplied by claimants, officers or employees of the Corporate Debtor. The Liquidator shall not have any liability for any statements, disclosures or representations (expressed or implied) contained in, or any omissions from, this List or any other written or oral communication transmitted to the recipient.

This List has been prepared pursuant to Regulation 31 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 ("Liquidation Regulations") and for no other purpose. The submission of this List is a part of the liquidation proceedings. Any recipient getting this List is only entitled to use the same for the purposes of liquidation proceedings, and is not entitled to circulate the whole or any part of the List for any other purpose.

The Liquidator disclaims liability for any losses/liabilities or damages that may arise relying on the List. No damages/losses/penalties/liabilities or any form of claim shall lie against the Liquidator for the List.

